Culture & Heritage Commission Board of Commissioners Meeting March 26, 2024 6:00 PM Museum of York County

Person Presiding: Penny Sheppard

Members Present: Penny Sheppard, David Duncan, Margaret Parson-Willins, Annie Laurie Wheat, Ed

Stewart, and Jeff Lyon Members Absent:

Ex Officio Members Present: Katie Rutland and Eddie Lee

Ex Officio Members Absent:

Staff Present: Richard Campbell, Sarah Lewis, Dabney Scholler, Nancy Sambets, Nicole Snider

Others: Michelle Totherow

Call to Order

Penny Sheppard called the meeting to order at 6:00pm

- Penny Sheppard presented the minutes from the meeting and asked for changes or corrections.
 - o No corrections to be made, minutes are accepted as written.

Calendar Review

- May- Notify Clerk to Council which Commissioners with expiring terms would like to continue serving.
 - o Those terms expiring will do so on July 1, 2024.
- May-June Election of Officers and Director's Review.

Reports and Presentations

- Director's Report
 - Presented by Richard Campbell
 - o Visitation
 - CHM site-wide visitation for the month of February totaled five thousand, seven hundred and ninety-five. Visitation compared to the previous year is up 16.22%, which is eight hundred and nine in attendance.
 - The year-to-date total is at forty-eight thousand, five hundred and forty.
 Compared to the previous year, visitation has increased 20.57% or eight thousand, two hundred and eighty-two visitors in attendance.
 - School Groups
 - For the month of February, school group visitation totaled seven hundred and seven. Year-to-date school visitation is at seven thousand, three hundred and eighty-three.
 - o Membership

Membership has increased by one hundred and nineteen memberships with a total revenue of \$9,420. This brings our total year-to-date memberships to nine hundred ant twenty-one with a revenue of \$68,135. The CHM overall memberships are at one thousand, four hundred and fifty-five.

Past Events

- Harry Potter Science Saturday
 - This annual event took place at the Museum of York County on March 2nd. Six hundred and fifty-nine visitors were in attendance and we received great program feedback via surveys.

Reconstruction – Living History Saturday

- This event took place at Historic Brattonsville on March 2nd and highlighted the cultural, social, and political changes in York County during the Reconstruction Era. Forty eight visitors were in attendance.
- York County First Steps Conference for Early Childhood Educators
 - Education Program Managers from both MYCO and MSCM held a workshop at Dutchman Creek Middle School, presenting about the importance of nature-based learning for young children. Twenty-three educators were in attendance for this workshop.

Upcoming Events

- Living History Saturday: Founding Mothers
 - The final installation of the month-long Living History Saturday will take place on March 30th at Historic Brattonsville. This program will focus on the lives of women in the Brattonsville community, and will highlight the daily activities of women of different social classes over the 18th and 19th centuries.
- Great Little Growers
 - This event took place on March 23rd at the Museum of York County
- Miocene Seminar Series
- Volunteer Appreciation Events
- Museums for All Expansion/York County First Steps Partnership Expansion

o CHM Project Updates

- Lowry Family Theatre
- Watt Cemetery
- Fluid Preservation Room
- Col. Bratton House Preservation Project
- Homestead House Preservation Project
- Shake Roof Replacement on the Work Barn
- Blacksmith Forge Shed Replacement

[Note: A full copy of the Director's Report is attached to these minutes as Addendum A]

Committee Reports

- Collections Committee
 - Presented by Nancy Sambets
 - TC406
 - (20) Yorkville Historical Society Newsletters dated 1984, 1985, 1987, 1988, 1989,
 2003, 2004, 2006, 2007, 2008, and 2010
 - Donor Name: Denise Eakin
 - o TC414
 - (7) school composition books belonging to Willie, Wilson, Margaret Wilson, and Fannie Wilson
 - State of North Carolina: War Emergency Teacher's Certificate for Ela Dixon (Gaston County) July 1918- June 1919
 - Donor Name: Lynda Hancock
 - o TC416
 - (4) Microfilm
 - Spartanburgh District Plat Book A 1802-1807, Spartanburgh District Plat Book B 1808-1836, Spartanburgh District Plat Book C 1856-1867, Spartanburgh District Plat Book D 1868-1870
 - Commissioner of Locations Ninety-Six District North Side of the Saluda River 1784, 1788, North Side of the Saluda River, 1793-1794 Plat Book A
 - Commissioner of Locations Ninety-Six District North Side of the Saluda River Plat Book B 1785-1787, Commissioner of Locations Ninety-Six District North Side of the Saluda River Plat Book C 1786-1788
 - Commissioner of Locations Ninety-Six District North Side of the Saluda River (Greenville, Laurens, Newberry, Spartanburg, and Union Counties) (District Beginning in 1800) 1794-1799, 1803 (1785-1798) Plat Book E, Commissioner of Locations Ninety-Six District North Side of the Saluda River (Greenville, Laurens, Newberry, Spartanburg, and Union Counties) (District Beginning in 1800) 1799, 1801-1803 Greenville District 1803 Plat Book F
 - o Donor Name: Dennis Amos
 - o TC419
 - Black and White Photograph: Roosevelt for Re-Election Quilt at the John Harness Home, 1936
 - Susie H. Grist
 - Flora H. Sims
 - Sallie M. Ervin
 - Mary M. Hill
 - Maggie S. Gibson
 - Ella R. Saye
 - o Donor Name: Jeanne Ferguson
- David Duncan made motion to accept the following items: TC406, TC414, TC416, and TC419 to the Collection.
 - Annie Laurie Wheat seconded the motion.
 - A vote was taken and the motion passed.

[Note: Copy of the above Recommendations for Accession are attached to these minutes as Addendum B]

- Finance Committee
 - Presented by Ed Stewart
 - o Treasurer's Report
 - o 990
- Ed Stewart made motion to accept 990 with current edits.
 - o Annie Laurie Wheat seconded the motion.
 - A vote was taken and the motion passed.

[Note: Copy of the above 990 is attached to these minutes as Addendum C]

- Governance Committee
 - Presented by David Duncan
 - o Nothing to report.

Old Business

None

New Business

None

Commission Member New/Non-agenda Comments

None

Executive Session

No Executive Session required.

Adjourn

- Penny Sheppard entertained a motion to adjourn
 - o David Duncan made a motion to adjourn.
 - Annie Laurie Wheat seconded the motion.
 - Penny Sheppard called for a vote, vote was taken, and the motion passed.
 - o Meeting adjourned at 6:30pm

Prepared by: Nicole Snider

Submitted by: Ed Stewart, Secretary/Treasurer

Addendum A

Culture and Heritage Museums Director's Report March 26, 2024

Mission: to communicate and preserve the natural and cultural histories of the Carolina Piedmont, inspiring a lifetime of learning.

Visitation – February 2024

- Total visitation: 5,795 (+809 or +16.22%)
 - o Museum of York County: 2,844
 - o Historic Brattonsville: 938
 - o Main Street Children's Museum: 1,824
 - o Historical Center of York County: 189
- Total year-to-date: 48,540 (+8,282 or +20.57%)
 - o Museum of York County: 22,757
 - o Historic Brattonsville: 8,510
 - o Main Street Children's Museum: 14,922
 - o Historical Center of York County: 2,201

School Groups - February 2024

- Total school group visitation: 707
 - Museum of York County: 665
 - o Historic Brattonsville: 0
 - o Main Street Children's Museum: 42
- Total year-to-date: 7,383 students
 - o Museum of York County: 3,745
 - o Historic Brattonsville: 3,025
 - o Main Street Children's Museum: 613

Membership - February 2024

- New memberships: 119
- Membership revenue: \$9,420
- Year-to-date memberships: 921
- Year-to-date membership revenue: \$68,135
- Total Memberships: 1,455

Past Events

Harry Potter Science Saturday (MYCO)

- Harry Potter Science Saturday took place on March 2 at the Museum of York County.
- We had 659 visitors in attendance and received positive feedback via survey response.

Reconstruction – Living History Saturday (HB)

- Took place on March 2 at Historic Brattonsville.
- The program highlighted the cultural, social, and political changes in York County during the Reconstruction Era.
- There were 48 visitors in attendance.

York County First Steps Conference for Early Childhood Educators (MYCO & MSCM)

- Occurred on March 16 at Dutchman Creek Middle School.
- MYCO and MSCM's Education Program Managers (Lisa Poff and Allison Faile) worked together to present a session on the importance of nature-based learning for young children.
- There were 23 educators in attendance for their workshop.

Upcoming Events

Living History Saturday: Founding Mothers (HB)

- The final installation of this new Living History Saturday program, Founding Mothers: Work and Play, takes place on Saturday March 30 at 10:00am.
- The program focuses on the lives of women in the Brattonsville community, emphasizing the important and changing roles of women in the development of Brattonsville through the 18th and 19th centuries, highlighting the daily activities of women in different centuries and social classes.

Great Little Growers (MYCO)

- Took place on March 23 at the Museum of York County.
- Young visitors were invited to join us to learn about the importance of gardening.
- Guests had the opportunity to learn about different plants and flowers, and how to care for them.
- Each child had a chance to decorate a plastic flower pot and plant edible flowers.

Miocene Seminar Series (MYCO)

- This 3-class series provides a fascinating look at the natural history of the Carolina Piedmont.
- CHM Curator of Natural History Dr. Steve Fields explores what North America looked like twenty-five million years ago.
- Participants learn how changes in climate altered the landscape and prompted large-scale adaptation, migration, and extinction of lifeforms, over the course of the Miocene Epoch.
- The Miocene Seminar Series began on March 19 and will run through May.

Volunteer Appreciation Events (CHM)

- This year there will be two volunteer appreciation events for CHM volunteers.
- The first will take place at MYCO on April 16 and the second will take place at HB on April 28.
- Volunteers will be able to bring five guests for a site visit, and will provide an opportunity for our volunteers to share what they do for us with their family and friends.
- Special programming is in the works for each event.

- MSCM and HC volunteers will be included in the MYCO event.
- We can't do what we do without our dedicated volunteers and our staff is excited to have this opportunity to express our gratitude and to say thank you.

Museums for All Expansion/York County First Steps Partnership Expansion (CHM)

- We'll be expanding Museums for All in collaboration with York County First Steps' Nurse Family Partnership (NFP).
- NFP offers crucial support to underserved first-time mothers by providing nurses, from early pregnancy through their child's second birthday, fostering significant long-term benefits for the entire family.
- This extension will enable NFP families to visit CHM sites at the Museums for All rate (\$3 per person, up to 4 people).
- Additionally, NFP nurses and families will have complimentary access to MSCM for client visits requiring public space, previously conducted in venues like libraries and parks.
- Holding these visits at MSCM will allow nurses to observe participant children in natural play settings, facilitating assessment of developmental milestones.
- This partnership strengthens our outreach to underserved communities and complements our existing early childhood education collaboration with York County First Steps.
- NFP shared their card design for participant families with Sarah and Olivia for approval.
- Upon NFP's incorporation of requested edits and finalization of the card, a rollout date for the program will be established.

CHM Project Updates

Lowry Family Theatre (McC)

- Midwest Maintenance (MMI) is scheduled to begin work at the McCelvey Center on Monday, March 25.
- Bennett Preservation Engineering, CHM, MMI, and subcontractors met for the pre-construction meeting on March 15.
- CHM issued a Notice to Proceed authorizing work to start on March 25.
- Work must begin no later than April 14.
- CHM staff are completing preparations in the auditorium by removing all sound equipment and other materials from MMI's future work spaces.

Watt Cemetery (HB)

• GPR Mapping: John Fisher, Curator of Archaeology at The Charleston Museum, finished Grid 7 of the mapping project and forwarded the data to South Carolina State Archaeologist, Dr. Jon Leader for review. Mr. Fisher has conveyed that he intended to have Grid 1 completed by March 22. Once Grid 1 is finished, Mr. Fisher will send the data to Dr. Leader for review before forwarding it to us. After Dr. Leader's review, Mr. Fisher will work with the South Carolina Institute for Archaeology and Anthropology (SCIAA) to finalize GPS marking of the remaining probable graves.

- Security Cameras: Installation of all of the "Reolink" internet cameras has been completed. There is an issue with one camera array on the property boundary, possibly related to signal or charging problems, and may require the addition of an antenna. Additionally, York County IT is working to ensure that the Reolink application is installed on the appropriate office computers. We are waiting for York County IT to install the final boundary cameras.
- Fence: HB Operations has contacted multiple fencing companies to obtain quotes for installing
 the fence. Two companies have responded, visited the site, and submitted quotes.
 Unfortunately, there are discrepancies in the quotes regarding materials used, warranty
 information, and the total linear feet specified by each company. To address this, we have
 revised the specifications to provide more detailed requirements to ensure consistency in
 materials and warranties.
- **Grave markers:** The CHM Exhibits department has completed all of the work that can be done with the material that we have on hand. We currently have 320 markers completed. Additional square stock is cut and needs an angle top. We are still waiting on the additional steel.

Fluid Preservation Room (MYCO)

- CHM staff worked with York County Procurement to solicit bids from prospective general contractors to implement the work. Bids were opened on January 30.
- Catalyst Construction, Inc. offered the lowest bid at \$148,335, which includes a 10% contingency as was required in the bid invitation.
- Catalyst is an experienced company that has performed well in previous projects for the CHM.
- Procurement will place the contract on County Council's April 1 agenda.

Col. Bratton House Preservation Project (HB)

- Midwest Maintenance (MMI) and their roofing subcontractors remobilized on March 4 to complete the exterior phase of work.
- The hanging of gutters on the east elevation of the house will be completed once the metal roof is finished at the Homestead House.
- Sara Johnson and preservation volunteers continue to remove the failed skim coat off the circa 1840 plaster.
- Testing of materials for plaster conservation and repair are in progress.
- Wood for repairs and a partitional wall has been ordered from Koons Sawmill in Laurens, SC.
- The milled lumber will be stored inside the house to allow it cure and acclimate to the space.

Homestead House Preservation Project (HB)

- Midwest Maintenance (MMI) remobilized on March 4.
- MMI started installation of the surviving and reproduction shutters.
- MMI received the roof metal from manufacturer and delivered it to Brattonsville on March 7.
- MMI's roofing subcontractor, completed hands-on training recommended by the manufacturer on March 14 and will soon begin installing the metal roofing panels.
- Replacement of trim at the rake on the gable ends of the Assembly Hall will be completed once
 the shutter installation is finished by MMI.

Shake Roof Replacement on the Work Barn (HB)

- CHM, working with County Procurement, released an Invitation for Bid on February 23 to replace the shake roof on the Work Barn with the potential to also replace the roofs on the original Outbuilding and Smoke House behind Brick House.
- A pre-bid conference took place on March 14 for potential bidders to view the projects.
- The bidding period closes on March 26.

Blacksmith Forge Shed Replacement (HB)

- Assistant Site Director Joe Mester, Brattonsville Operations, and preservation volunteers set the pine pole rafters and completed hanging the roofing boards on March 18.
- Additional nails will be added to the roof once the roofing boards have cured.
- This work will start after Children's Day on the Farm (April 20).
- Work to replace damaged logs of the hearth is complete.
- The laying of brick for the hearth is in progress.
- Next steps are to install leg vise, anvil, and bellows.





Frame of Blacksmith Shed complete, March 8, 2024

Clapboard roof and siding complete, March 18, 2024.

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RECOMMENDATION FOR ACCESSION

Temporary Custody ID:	Collection Type:	Method of Acquisition:
TC406	Anchives	Domaticon
Name of Donor:		
Denise Eakin		11 10 10 10 10 10 10 10 10 10 10 10 10 1
Description of Accession: 20 Yorkville Historical Soc 2007, 2008, 2010	iety Newsletters dated 1984, 1	985, 1987, 1988, 1989, 2003, 2004, 2006,
Overall Condition: DExce	ellent X Good Fair	Poor
General/Comparable Size	of Collection	
Will fit into half document I	etter size box.	

Significance/Ownership History Mission Rating: 5 (Scale of 1 – 5; 5 matches mission 100%)

The donor is and her mother was an active member of the Yorkville Historical Society.

The Yorkville Historical Society was founded in 1978 to "foster and promote historical preservation and restoration in the city of York and its environs". The information below came from the YHS website https://yorkvillehs.com/about-us/history-of-the-yorkville-historical-society/formation-of-theyorkville-historical-society/

Clyde Oran Smith in October 2007 writes this about YHS's formation:

I mistakenly assumed that the formation of the Yorkville Historical Society was well known. Recently, however, I read an article in a local newspaper that credited the York Crust Breakers with initiating the society. As a member of this club, Mr. Harold C. Johnson probably did encourage its members to attend and participate in the society. If anyone deserves credit for the society's formation, it is Mr. Johnson. The society was his idea, and he did most of the work. Mrs. Jane Bratton Spratt and I simply served as co-chairs.

The mayor and city council appointed Mr. Johnson, Mrs. Spratt and I to secure a chairperson for York's Bicentennial Committee. After an unsuccessful search, Mr. Johnson approached Mrs. Spratt and I and suggested that the three of us serve as co-chairpersons of the Bicentennial Committee. Both the mayor and city council of York approved our appointments.

During our year of service, we helped plan activities in celebration of York's bicentennial. Mrs. Spratt hosted all of our meetings in her residence. At our final meeting as co-chairpersons, Mr. Johnson proposed the formation of a York historical society. As Mr. Johnson envisioned it, the society would continue long beyond our year as co-chairs. We agreed that this was a great idea.



Persons interested in forming a historical society met at the home of Gladys Montgomery on Kings Mountain Street. All present supported the idea and agreed on the Yorkville Historical Society as the group's official name. Several committees took shape that night, and I served on the bi-laws [sic] committee. At the meeting, Mr. Johnson voiced our mutual desire for a formal record of York's history. We did not, however, discuss the impetus for the society or document its establishment that night. An organizational meeting was scheduled and held in the auditorium of the York Agricultural Building on South Congress Street. Mr. Johnson asked me to preside over the first part of the meeting, until officers could be elected. Mr. Johnson nominated Joey Rainey as our first president. Someone mentioned that the nominations be closed and Mr. Rainey be elected by acclamation. Mr. Rainey became our first president. Although I'm not certain of the other officers, I believe that Nannel Moore served as our first secretary. All present that day signed a tablet of charter members.

After Mrs. Spratt's death in 1980, Rock Hill *Evening Herald* staff member Judy Hoffmeyer wrote an article in which Mr. Johnson is quoted, saying, "We felt if the three of us worked together and each took care of something different, it would work out." Herald photographer Andy Burriss photographed Mr. Johnson and I seated in the gazebo at Moore Park on Kings Mountain Street. The article refers to Mr. Johnson, Mrs. Spratt and I as the organizers of the society. As Ms. Hoffmeyer wrote in her 1987 article, "The three had in mind a society to help preserve historical sites and buildings, to cooperate with the chamber [of commerce] and the city to share the city's history with others." I hope that this brief statement helps clarify the history of the organization for future generations. I was glad to have a small part.

The above information is from the March 2010 edition of the Quarterly of York County, South Carolina, a publication of the York County Genealogical and Historical Society.

Charter Members of the Yorkville Historical Society, 1977

The following is from Yorkville to York, which was published by the Yorkville Historical Society, copyright 1998, page 44. Charter members of the Yorkville Historical Society, 1977:

Mr. and Mrs. Floyd Allison Mr. and Mrs. Archie Barron	Mr. and Mrs. Joe H. Rainey Mrs. W. R. Wiley	Mrs. Luther Plexico Miss Kitty Sandifer Mr. Joseph Rainey, Jr.
Mr. and Mrs. Carl Howard Dr. and Mrs. S. K. Lowry, Jr.	Mr. Robert G. Wiley Miss Katherine Williamson	Mrs. Gist Finley
Dr. and Mrs. G. F. Hiott	Miss Rebecca Williamson	Mrs. W. S. Moore
Mr. and Mrs. Dan C. Riddle	Mr. William E. Wiley	Mrs. R. H. Moore
Mr. and Mrs. John A. Marion	Mrs. Emil Montgomery Miss Sue Allison	Mr. and Mrs. Harold C. Johnson Mr. and Mrs. C. S. Auld
Mr. and Mrs. Leroy Love Mr. and Mrs. John Motley	Miss Mary Alice McDowell	Mrs. H. J. Bryson
Mr. and Mrs. John Langford	Miss Margaret Love	Mr. and Mrs. Fred Youngblood
Mr. and Mrs. Clyde O. Smith	Mrs. James L. Moss	Mrs. W. G. Sandifer, Sr. Mrs. W. W. Hall
Mr. and Mrs. Tracy Ferguson Mr. and Mrs. Don Joiner	Miss Margaret Boylin Miss Frances Lewis	Mr. H. J. McCorkle
Mr. and Mrs. R. H. Moore, Jr.	Mrs. Roe Inman	Mr. and Mrs. William
Mr. and Mrs. John Bailey	Mrs. Fred Hopkins	Thomason



Potential Uses: X Research | Exhibition | Loan

Father and Mrs. Thomas F. Hudson Mr. and Mrs. John M. Spratt, Jr. Mr. and Mrs. Clyde B. Smith

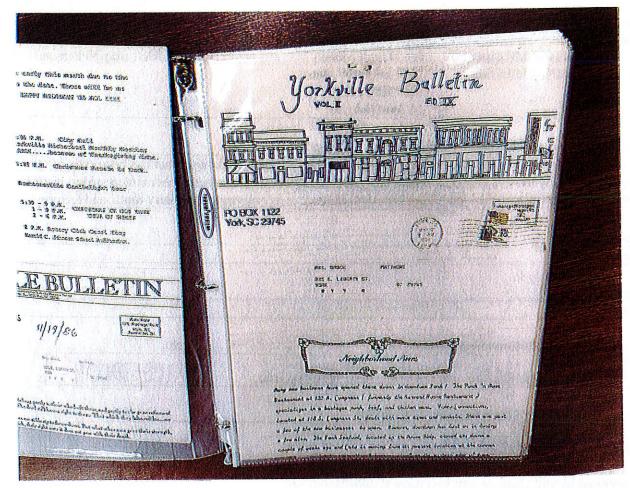
Mass. J. R. Bammwell Mass. John M. Sprattt, Sr. Mass. Hugh Martin Mass. Jannes W. Moss Miss Betty Blair

Mir. Jose Hant, Jr.

Mr. and Mrs. Wesley Walker Dr. and Mrs. W. G. Sandlifer, Jr. Mr. and Mrs. Adolph Pearson

Newsletters help document the activities of this local historical org community since 1978. These documents will provide information preservation efforts in York including historical markers, street sign	for researchers interested in historic
Restrictions:	
none	
Unusual Costs:	
None	
Staff Recommendation (Signature & Title):	Date:
Manay Sambets Director of Archives	3-13-2024
Executive Director Recommends (Signature):	Date:
Pull Candell	3/14/2024
U	
Approved by the Culture and Heritage Commission on:	
Executive Director Signature: De	nte:
Du O. O. Carolell	3/27/2024







RECOMMENDATION FOR ACCESSION

Temporary Custody ID:	Collection Type:	Method of Acquisition:
TC414	Archives	Donation
Name of Donor:		
Lynda Hancock		
Description of Accession:		No. 100 LD 1 William
7 school composition books	belonging to Willie Wilson	, Margaret Wilson and Fannie Wilson
State of North Carolina: Wa 1918-June 1919	r Emergency Teacher's Cert	ificate for Ela Dixon (Gaston County) July
Overall Condition: Exce	ellent X Good □ Fair	□ Poor
General/Comparable Size	of Collection	
One half size document box		

Significance/Ownership History Mission Rating: 5 (Scale of 1 – 5; 5 matches mission 100%)

The donor is the daughter of Ela Dixon and Lyndon G. Wilson. The school composition books belonged to the donor's paternal aunt and uncles. This collection of archival materials are a great complement to the previous archival collection donated in 2021 containing ration books, Red Cross sewing patterns, song booklets, and other items belonging to the same family members. See 2021.041.

The school composition books contain student notes from classes in History, English (1911), French, Poetry (1912), Law, Spelling (1912), and Songs.

War Emergency Teacher's Certificate:

An emergency license for teaching for North Carolina is defined as a one-year non-renewable license issued to an individual with a baccalaureate degree with 18 hours of coursework relevant to the requested licensure area, but has not completed a recognized educator preparation program and does not qualify for a residency license. North Carolina State Board of Examiners and Institute Conductors passed the rule August 31, 1918. This temporary measure was to fill teacher shortages during the war.

Ela Dixon (1897 – 1994) was the daughter of John Neely (1862-1929) and Julia Anne Lewis (1866-1940) Dixon. They lived in Gaston County, North Carolina. She was one of 10 listed children.

William Clarence Wilson (1866 – 1944) and Margaret Elizabeth "Bessie" Titman (1888 – 1945) were married in December 15, 1887 in Gaston County. They had 6 children per the census. Lyndon Grier Wilson (1899-1973), Margaret E. Wilson (1902 – 1975), William "Willie" Newton Wilson (1895 - 1968), Fannie Kate Wilson (1893 – 1969). Margaret and William Wilson lived on the land in Gaston County that they farmed for decades. The property was passed down through the family, until finally being given to the donor Lynda Ellen Wilson.



Ela and Lyndon were married on December 15, 1920. They are both buried at the New Hope Presbyterian Church Cemetery in Gastonia, North Carolina. Their child, Lynda Ellen Wilson Hancock, is the donor. She married John Harry Hancock in 1953. They lived and farmed her family land until John's passing in 2020. The donor is going through her family possessions as she starts to downsize in her old age.

The donor's husband, John, was born in New Jersey before moving to Decatur, Georgia. After serving in the US Navy late during WWH, John got his Bachelor of Science in Forestry from the University of Georgia. He worked for Plantation Pipeline for 40 years. He was also an ordained elder and deacon for New Hope Presbyterian Church in Gastonia. He was a member of the NC Society Sons of the American Revolution of a Patriotic ancestor, being a descendent of John Hancock (Declaration of Independence signee).

Potential Uses: X Research X Exhibition 1 Loan	
This collection is useful for researchers interested in World War	I, teaching qualifications, teachers,
subjects taught in school, student notes, and complements a prev	vious donation 2021.041 from the same
donor for the same family.	
Restrictions:	
None	
Unusual Costs:	
None	
Staff Recommendation (Signature & Title):	Date:
Maney Sambets Director of Archiv	les 3-13-2024
Executive Director Recommends (Signature):	Date:
Rules Ceres	3/14/2024
Approved by the Culture and Heritage Commission on:	
Executive Director Signature:	Date:
Tanal Coled	3/27/2024





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Temporary Custody ID:

RECOMMENDATION FOR ACCESSION

Collection Type:

Method of Acquisition:

TC416	Archives	Donation
Name of Donor:		
Dennis Amos		3.8 (6)
	Name of the state	
Description of Acc	ession:	
Spartanburg District Plat • Commission North Side of	h District Plat Book C 1836-18 Book D 1868-1870 her of Locations Ninety-Six Dis of the Saluda River, 1793-1794	807, Spartanburgh District Plat Book B 1808-1836, 56, Spartanburgh District 1856-1867, Spartanburgh trict North Side of the Saluda River 1784, 1788, Plat Book A
1785-1787, Book C 178	Commissioner of Locations Nice-1788	trict North Side of the Saluda River Plat Book B nety-Six District North Side of the Saluda River Plat
Spartanburg Plate Book I Newberry, S	, and Union Counties) (District E, Commissioner of Locations I	he Saluda River (Greenville, Laurens, Newberry, Beginning in 1800) 1794-1799, 1803 (1785-1798) North Side of the Saluda River Greenville, Laurens, es (District Beginning in 1800) 1799, 1801-1803
Overall Condition		air 🗆 Poor
	ble Size of Collection g microfilm collection in SRW	
Significance/Owns	nuchin History Mission Pa	ting: 5_(Scale of 1 – 5; 5 matches mission 100%)
the Piedmont region boundaries, deeds, District is importan	hese 4 microfilm reels from the n. Microfilmed plats contain va and genealogy. They also help	SC State Archives. The Saluda River flows through luable information for researching property recreate historical communities. The Ninety Six mpaigns of the American Revolution and can help
northern and wester	s a principal tributary of the Co rn South Carolina in the United antee River, which flows to the	ngaree River, about 200 mi (320 km) long, in States. Via the Congaree River, it is part of the Atlantic Ocean.

The Saluda River is formed about 10 mi (15 km) northwest of the city of Greenville, on the common boundary of Greenville and Pickens Counties, by the confluence of its north and south forks, each of



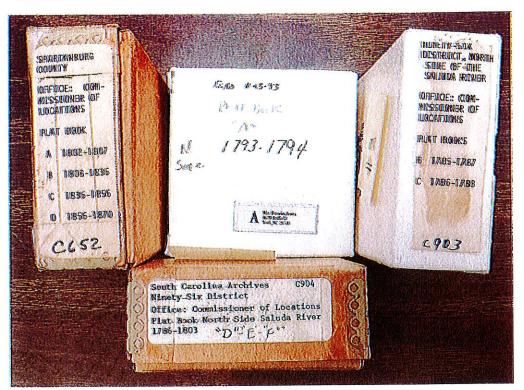
withich rises in the Blue Ridge Mountains wery mear the bonder of North Carolina at Saluda, North Carolina:

- The North Saluda River flows generally south-southwestwardly through northern Greenville County, past Marietta.
- The South Saluda River flows generally southeastwardly on the Greenville-Pickens County border, receiving the Oolenoy River and the Middle Saluda River, which rises in Jones Gap State Park and flows generally southward through northwestern Greenville County.

From this confluence the Saluda River flows generally southeastwardly through the Piedmont region, through or along the boundaries of Pickens, Greenville, Anderson, Abbeville, Laurens, Greenwood, Newberry, Saluda, Lexington and Richland Counties, past the towns of Piedmont, West Pelzer, Pelzer, Ware Shoals and West Columbia. It joins the Broad River in Columbia to form the Congaree River.

Potential Uses: X Research Exhibition Loan	a made , the
Microfilmed plats contain valuable information for researching property	boundaries, deeds, and
genealogy. They also help recreate historical communities.	
Restrictions:	
None	4
Unusual Costs:	
None	
Staff Recommendation (Signature & Title):	Date:
Namey Sambuto Director of Archives	3-13-2024
Executive Director Recommends (Signature):	Date:
Vendele Marchell	3/13/2021
o vijood	1
Approved by the Culture and Heritage Commission on:	
Executive Director Signature: Date:	
Pi Q Q Candello 3/	27/2024
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RECOMMENDATION FOR ACCESSION

Temporary Custody ID:	Collection Type:	Method of Acquisition:
TC419	Archives	Donation
Name of Donor:		
Jeanne Ferguson		
Description of Accession:		
 Black and White Photograp Susie H. Gris Flora H. Sim Sallie M. Erv Mary M. Hill Maggie S. Gi Ella R. Saye 	et s vin	n Quilt at the John Harness Home, 1936
Overall Condition: Exce	ellent X Good □ Fair [□ Poor
General/Comparable Size	of Collection	
One letter size acid free fold	ler.	
Significance/Ownership H	istory Mission Rating:	5_ (Scale of 1 – 5; 5 matches mission 100%)
<u> </u>		1 071 11 1 1 1 0

The donor's husband Tracey Ferguson Jr. is the great nephew of Flora Hambright Sims.

Flora Hambright Sims (1887-1971) was the daughter of Sarah Eliza Dickson and Anderson Crosby Hambright. She married William Thomas Sims (1886-1962) and they had one son that died in infancy, William Thomas Sims Jr. (1926-1926). She is buried in Woodlawn Presbyterian Church with her husband and child.

William Thomas Sims (1886-1962) was the son of Adelaide Jane "Addie" Sherer (1858-1947) and Joseph Marshall Sims (1844-1925). He worked as a rural route mail carrier for the U.S. postal service. He is buried in Woodlawn Presbyterian Church with his wife and child.

Photo and news article used in book: Remembering Sharon, 1889-1989: Fact and Fiction, compiled by Doris M. Thomas and Martha Helen Kennedy. *Evening Herald*, July 5, 1936 describes the quilt:

Sharon Women Democrats Get National Attention / New York Women Wish to Bid on Quilt at Picnic National attention has been directed to the good work being done by the Women's Roosevelt Club of Sharon, and especially to this organization's resourceful expedient in making a quilt to sell at auction as a step toward raising funds for the Democratic campaign.

Mrs. James D. Gist (Susie H.), president of the club, is in receipt of a telegram from Mrs. James H.



Potential Uses: x Research x Exhibition \(\Pi \) Loan

Wolfe, executive of the Democratic National Committee, New York, women's division in which she inquires how much is wanted for the quilt, stating that she and her associates wish to bid on it.

The quilt is a work of art, made with the skilled needlecraft for which Sharon women are noted. The colors — quite appropriately — are red, white and blue. This quilt has evoked the unstinted admiration of all who has examined it.

Some speculation has been heard in York and elsewhere as to who will be the owner of the quilt after it is sold at auction at the big pionic to be held at Sharon August 12 and what the price will be. With York County Democrats enthusiastically supporting President Roosevelt for re-election, and with party fervor expected to run high at the pionic, it is a safe bet that the quilt will bring a fancy price.

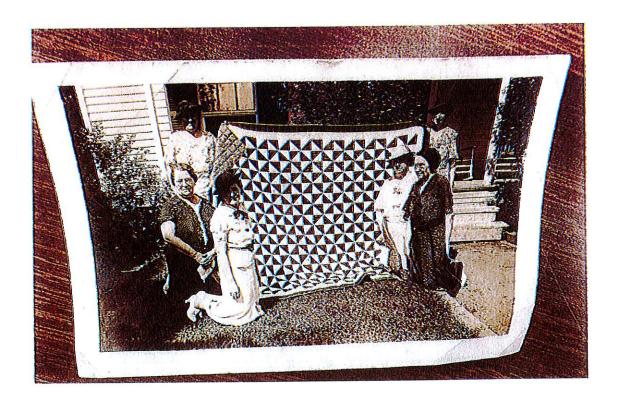
The auction will be cried by Robert M. Whitesides (Uncle Bob to his intimate friends), weteran county auctioneer, who may be depended upon to do his utmost to see that the quilt is well sold.

In addition to the candidates for county offices, Congressman J. P. Richards will attend the picnic and deliver an address.

The Evening Herald carried an article dated Sharon-August 12 (1936) adding information about the sale of the "Roosevelt Quilt" at the political rally – S. B. Pratt, Jr. bought the quilt for \$150 at the action cried by Bob Whitesides, auctioneer. Mrs. Herbert Bayard Swope of New York telegraphed a bid of \$100.

The photo will be useful for those researching political campaig	ns, Roosevelt, Democratic Party,
women's organizations, quilts, and family history.	
Restrictions:	
none	
Unusual Costs:	
None	
Staff Recommendation (Signature & Title):	Date:
Manay Sambets Director of Archive	s 3-13-2024
Executive Director Recommends (Signature):	Date:
Thuled Gold	3/4/2004
	,
Approved by the Culture and Heritage Commission on:	
Executive Director Signature:	Date:
Pula Carpell	3/27/2024





4			

Form **990**

** PUBLIC DISCLOSURE COPY ** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

ΑI	For the	2022 calendar year, or tax year beginning $$	ending J	<u>UN 30, 2023</u>					
В	Check if applicable	C Name of organization		D Employer identifi	cation number				
Г	Addres	CULTURAL AND HERITAGE COMMISSION							
Ē	Name change			23-72570	20				
Ē	Initial return Final	Number and street (or P.O. box if mail is not delivered to street address) 4621 MT GALLANT ROAD	Room/suite	E Telephone number 803-329-2121					
	return/ termin- ated			G Gross receipts \$	6,239,696.				
[Amend		H(a) Is this a group re						
Ē	Applica	F Name and address of principal officer: RICHARD CAMPBELL		for subordinates					
	pendin	SAME AS C ABOVE		H(b) Are all subordinates in					
1	Tax-exe	empt status: X 501(c)(3) 501(c)() (insert no.) 4947(a)(1) o	r 527		list. See instructions				
J '	Websit	e: WWW.CHMUSEUMS.ORG		H(c) Group exemption	n number				
		organization: X Corporation Trust Association Other	L Year	of formation; 1950	M State of legal domicile: SC				
Pa		Summary							
d)	1 1	Briefly describe the organization's mission or most significant activities: ${ m \underline{TO}}$ ${ m CC}$	INUMM	CATE AND PR					
Activities & Governance]	NATURAL AND CULTURAL HISTORIES OF THE CAR	ANIAC	PIEDMONT, I	NSPIRING A				
ırna	2	Check this box if the organization discontinued its operations or dispose	ed of more	ı	-				
ÖV	3			<u>3</u>	6				
න	4	Number of independent voting members of the governing body (Part VI, line 1b)			6				
es	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)			89				
Ž	6 '	Total number of volunteers (estimate if necessary)			192				
Act	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.				
	bi	Net unrelated business taxable income from Form 990-T, Part I, line 11	·····	7b	0. Current Year				
		One billion in a second of the		4,502,266.	5,722,889.				
ē	8	Contributions and grants (Part VIII, line 1h)		317,521.	298,351.				
Revenue	9	Program service revenue (Part VIII, line 2g)		886.	42,307.				
Re	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d) Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		60,290.	97,745.				
	1	Total revenue (Part VIII, Column (A), lines 5, od, oc, oc, roc, and rive) Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	I	4,880,963.	6,161,292.				
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.				
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.				
	146 .	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		3,147,054.	3,420,025.				
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.				
pen		Total fundraising expenses (Part IX, column (D), line 25)130,89	3.						
Ж	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,162,287.	2,478,159.				
	1	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		4,309,341.	5,898,184.				
	1	Revenue less expenses. Subtract line 18 from line 12	F	571,622.	263,108.				
200				ginning of Current Year	End of Year				
sets	20	Total assets (Part X, line 16)		4,729,121.	5,908,222.				
t As		Total liabilities (Part X, line 26)		7,113,187.	7,800,437.				
Š		Net assets or fund balances. Subtract line 21 from line 20		<u>-2,384,066.</u>	-1,892,215.				
		Signature Block							
		lties of perjury, I declare that I have examined this return, including accompanying schedules			y knowledge and belief, it is				
true	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whi	ch preparer	has any knowledge.					
		Signature of officer		Date					
Sig 		-		Date					
Hei	re	RICHARD CAMPBELL, EXECUTIVE DIRECTOR Type or print name and title		<u> </u>					
			11	Date Check [PTIN				
Paid	,	Print/Type preparer's name JANICE A RATICA Preparer's signature June 4 Lutica	3	04/02/24 self-employ					
	parer	Firm's name ELLIOTT DAVIS, LLC/PLLC	Įυ		7-0381582				
	Only	Firm's address 500 EAST MOREHEAD STREET, SUITE 7	0.0	FIIIISEIN J	, 0001002				
-00	VIII)	CHARLOTTE, NC 28202	~ •	Phone no (7	04) 333-8881				
Ma	v the IF	S discuss this return with the preparer shown above? See instructions		1, nono no. (*	X Yes No				
									

Briefly describe the organization's mission:

If "Yes," describe these new services on Schedule O.

If "Yes," describe these changes on Schedule O.

revenue, if any, for each program service reported.

) (Expenses \$

_____) (Expenses \$ __

Other program services (Describe on Schedule O.)

Total program service expenses

(Code: ___

232002 12-13-22

4,266,122.

including grants of \$

Form 990 (2022)

			V	NIa
4	Is the arganization described in postion E01(a)(2) or 4947(a)(1) (athor than a private foundation)?		Yes	<u>No</u>
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		х	
2	If "Yes," complete Schedule A	2	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for		- 21	
3		ا ا		х
4	public office? If "Yes," complete Schedule C, Part I	3		
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			X
~	during the tax year? If "Yes," complete Schedule C, Part II	4		Δ.
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		х
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	-	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	ا ۾ ا		X
7	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	7		X
8	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II			
0	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	8	х	
9	Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for	P		
9				
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?	ا ۾ ا		х
10	If "Yes," complete Schedule D, Part IV	9		21
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40		х
11	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	-	
''	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
_	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		ĺ	
а		44	x	
h	Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	11a		
D		446		Х
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	11b		- 23.
·	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
ч	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	110		
-	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	х	
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	1.0	-	
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	ļ	Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	x	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
•	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	1	X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	[X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		_X_
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		T	
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		<u>X</u>
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		1	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I. Parts I and II	21		<u>X</u> _
		_	ሰሰሰ /	~~~~

<u>Form</u>	990 (2022) CULTURAL AND HERITAGE COMMISSION 23-725	<u>7020</u>	Р	age 4
Pai	t IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			x
04-	Schedule J	23		<u> </u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	24a		х
h	Schedule K. If "No," go to line 25a	24b		<u> </u>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
·	· · · · · · · · · · · · · · · · · · ·	24c		
d	any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	274		
200	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and		\vdash	
-	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):		ŀ	
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? /f "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		<u> </u>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			_ .
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	<u> </u>	Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			v
	If "Yes," complete Schedule R, Part V, line 2	36	 -	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			₹.
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	 -	X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		_v	
Par	Note: All Form 990 filers are required to complete Schedule O t V Statements Regarding Other IRS Filings and Tax Compliance	38	X	Ь
L. 41	Check if Schedule O contains a response or note to any line in this Part V			
	Onest in Seneratio Section and a response of note to any line in this Fact v		Yes	No
1.	Enter the number reported in box 3 of Form 1006. Enter 0, if not applicable	6	163	140
	The state of the s	ŏ		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	7		
U	(gambling) winnings to prize winners?	10	x	
232004	12-13-22			(2022)

Page 5

Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return 2 89 b If at least one is reported on the 2a, did the capanization field required deviced reported that returns? 2		tv Statements Negarding Other moralings and Tax Odinphance (continued)		T	_
file for the cellandary year ending with or within the year covered by this return if all least one is reported on line 22, did the organization file all regular defearal employment tax returns? 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 4a At any time during the catendar year, did the organization have an interest is, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts? 5b If "Fes." enter the name of the foreign country 5c enstructions for filing requirements for FinCN Form 114, Report of Foreign Bank and Farancial Accounts (FBAR). 5c Was the organization in polytic profit as whether transaction at any time during the tax year? 5c Was the organization for a prohibited tax shelter transaction at any time during the tax year? 5c Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles and cahnitable contributions? 5c Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles of cahnitable contributions? 5c Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles of cahnitable contributions? 5c Was the organization solicity of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles and cahnitable contributions and party for goods and services provided? 7c Organizations but many receive deductibles contributions under section 170(c). 8d bill the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contact? 7c Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benef	٥.	Fatable work and construct an extend on Family W.C. Tarrang W.C. Lawrence and Tay Chatamants		Yes	No
b If least one is reported on limb 22, did the organization file at required federal employment has returns? 22. X 33. X 34. X 55. B If Yes, 'has it filed a Form 990-T for this year? // 'No' 10 limb 33, provide an explanation on Schedule 0 34. A lary time during the calendar year, did the organization have an interest in, or a signature or other earthority over, a financial account in a foreign country (guide as a brain account, account or foreign country (so a signature or other earthority over, a financial account in a foreign country (so a has a brain account, account or other financial accounts (FBAR). 55. Was the organization a party to a prohibitotic tax shelter transaction at any time during the tax year? 56. X 57. If Yes, 'enter the name of the foreign country 58. See his organization and organization that was or is a party to a prohibitotic axis shelter transaction at any time during the tax year? 58. X 59. If Yes, 'enter the organization file Form 8868-7? 59. C If Yes' to line 5a or 5b, did the organization file Form 8868-7? 59. C If Yes' to line 5a or 5b, did the organization file Form 8868-7? 59. If Yes, 'enter the organization have an explanating greater than \$100,000, and did the organization solicit any contributions? 59. If Yes, 'enter the organization have been accounted by the explanation of the value of the goods or services provided to the payer? 70. Organizations that many receive deductible contributions under section 170(c). 80. If Yes, 'did the organization neceive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 70. If Yes, 'did the organization neceive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 71. X 72. If If the organization received a contribution or qualified intellectual property, did the organization in the payer and the payer and payer ano	2a				
b If Yes, 'has it fied a Form 990.T for this year? # 'No' to fine 3b, provide an explanation on Schedule 0 3b If Yes, 'has it fied a Form 990.T for this year? # 'No' to fine 3b, provide an explanation on Schedule 0 3ch All any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (auch as a bain's account, securities account, or other financial account(?) 5ch If 'Yes, 'bid the name of the foreign country 5ch instructions for filing requirements for FinCNP Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5ch Was the organization sparty to a prohibited tax scheler transaction at any time during the tax year? 5ch Uf 'Yes' to line 5ch or 5b, did the organization that it was or is a party to a prohibited tax scheler transaction? 5ch Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization scheler any contributions that were not tax deductibles or exhibitable contributions? 6ch Uf 'ves' in the 5ch or 5b, did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles? 7ch Organizations that may receive deductible contributions under section 170(c). 8ch If 'ves,' indicate the number of Forms 8282 filed during the year of tangible personal property for which it was required to file Form 8282? 7ch Uf the organization with the other of the value of the geodes or services provided? 7ch Uf the organization received a contribution of cars, boats, airlipane, or other verificials, and personal benefit contract? 7ch Did the organization make any taxable did filed the property, did the organization file Form 1088-C? 8ch Did the organization received as contribution of cars, boats, airlipane, or other verificials, did the organization file a Form 1088-C? 9ch Did the organization received as contribution or clarked the form 1041 pays a presonal benefit contract? 9ch Cliff the g			۵.	v	
b If "Yes," that if filed a Form 990-T for this year? If "No" to line 9b, provide an ecolaration on Schedule 0 4a At any time during the catendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (guch as a bank account, a scientific account, or other financial account)? 4b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCNF form 314, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibitotic tax shelter transaction at any time during the tax year? 5b Did any taxobe party notify the organization that it was or is a party to a prohibitotic and shelter transaction? 5c Use the organization and organization that it was or is a party to a prohibitotic and shelter transaction? 5c Use the organization and gross receptive that are normally greater than \$100,000, and did the organization scilic any contributions that were not tax deductible as charitable contributions? 5c Use of the organization include with every socialization and experse statement that such contributions or gifts were not tax deductible? 6c Obline organization receive advectible contributions under section 170(c). a bid the organization with the companization of the value of the goods or receives provided to the payor? 7a If If Yes, a life the organization in ordify the dono of the value of the goods or receives provided? 7b Use of the organization science and the value of the goods or receives provided? 7c If If If If I was not to the Form 8882 filed during the year 6d If If Yes, a life the organization in ordify the dono of the value of the goods or received provided? 7c If I was not to the organization and the value of the goods or received provided? 7d If I was not the organization received a contribution of oral middle intellectual property, did the organization file a Form 1080-C? 7d If I was give the organization is received a contribution of oral middle int				123	x
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CULTURAL AND HERITAGE COMMISSION 23-7257020 Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No 6 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 6 b Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision Х of officers, directors, trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Х X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 X 6 Did the organization have members or stockholders? 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: X The governing body? 8a X Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Νo Yes X 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe Х 12c on Schedule O how this was done X 13 Did the organization have a written whistleblower policy? 13 Х 14 Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization X 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed SCSection 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Upon request X Own website X Another's website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records

Form **990** (2022)

29732

232006 12-13-22

RICHARD CAMPBELL - 803-329-2121

4621 MT GALLANT ROAD, ROCK HILL, SC

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

 See the instructions for the order in which to list the persons above.

Commission member Comm	(A) Name and title	(B) Average hours per week	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
X		(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/	organizations (W-2/1099-MISC/	compensation from the organization and related
(2) MARGARET PARSONS-WILLINS 2.00 COMMISSION MEMBER X 0.0.0 (3) JEFF LYON 2.00 COMMISSION MEMBER X 0.0.0 (4) ANNIE LAURIE WHEAT 2.00 COMMISSION MEMBER X 0.0.0 (5) PENNY SHEPPARD 2.00 CHAIR X X (6) ED STEWART 2.00 SECRETARY/TREASURER X X (7) DAVID DUNCAN 2.00		40.00	1		l				407.404		
COMMISSION MEMBER X	 ·	0.00	<u> </u>		X	_	_	<u> </u>	107,496.	0.	19,294.
COMMISSION MEMBER X X X X X X X X X		2.00	١.,								
COMMISSION MEMBER		2 00	<u>X</u>	ļ	<u> </u>		-		0.	0.	0.
(4) ANNIE LAURIE WHEAT 2.00 COMMISSION MEMBER X 0. 0. 0 (5) PENNY SHEPPARD 2.00 X X 0. 0. 0 CHAIR X X 0. 0. 0 (6) ED STEWART 2.00 X X 0. 0. 0 SECRETARY/TREASURER X X 0. 0. 0 (7) DAVID DUNCAN 2.00 0 0 0 0		2.00			İ				_	۸	^
COMMISSION MEMBER		2 00	1				├	-		0.	
(5) PENNY SHEPPARD CHAIR (6) ED STEWART SECRETARY/TREASURER (7) DAVID DUNCAN 2.00 X X 0. 0. 0 0. 0		2.00	x						٥.	٥.	0.
X X 0. 0. 0		2.00	122	 			├─			<u> </u>	
(6) ED STEWART 2.00 SECRETARY/TREASURER X X 0. 0. 0 (7) DAVID DUNCAN 2.00 . . 0 . 0 . 0		2.00	x		x		ľ		0.	0.	0.
SECRETARY/TREASURER X X X 0. 0. 0 (7) DAVID DUNCAN 2.00 .	(6) ED STEWART	2.00								7.1	
(7) DAVID DUNCAN 2.00	SECRETARY/TREASURER		х		x				0.	0.	0.
VICE CHAIR X X 0. 0. 0. 0	(7) DAVID DUNCAN	2.00									
	VICE CHAIR		\mathbf{x}		Х				0.	0.	0.
			1								
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								_			
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					-						
							<u> </u>				<u> </u>

Form 990 (2022)

Pa	rt VII Section A. Officers, Directors, Trus	tees, Key Em	oloy	ees,	anc	i Hi	ghes	t C	ompensated Employee	s (continued)			
	(A) Name and title	(B) Average hours per week	er (do not check m box, unless pers		C) itior more rson i	l than d is both	one nan	(D) Reportable compensation from	(E) Reportable compensation from related		(F) Estimat amount other	of	
		(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	sy employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC) 1099-NEC)	<i>,</i>	from the organization organization organization organization companization organization organiza	ne tion ted
		, ,	=	<u> </u>	0	<u> </u>	Ξ.	<u></u>					•
						_					_		
			_								_		
						_					_		
											+		
С	Subtotal Total from continuation sheets to Part VII	, Section A							107,496.	0		19,2	0.
<u>d</u> 2	Total (add lines 1b and 1c) Total number of individuals (including but no compensation from the organization								107,496. ceived more than \$100,		•	19,2	<u>94.</u> 1
3	Did the organization list any former officer,	director, truste	e. k	ev e	-lam-	ove	e. or	hial	hest compensated empl	ovee on		Yes	No
4	line 1a? If "Yes," complete Schedule J for st For any individual listed on line 1a, is the su	ıch individual		- 							-	3	X
5	and related organizations greater than \$150 Did any person listed on line 1a receive or a	ccrue compen	sati	on fr	om a	any	unre	late	ed organization or individ	lual for services	╌┠	4	X
	rendered to the organization? If "Yes." com tion B. Independent Contractors											5	_ X
1	Complete this table for your five highest cor the organization. Report compensation for t								the organization's tax ye		isati		
	(A) Name and business	address	NC	NE	:			<u> </u>	(B) Description of s	ervices	Co	(C) ompensatio	in
								1	···				
								\dashv					
								\dashv					
2	Total number of independent contractors (in \$100,000 of compensation from the organization from the organization)	•	t lin	nited	to t	thos C		ted :	above) who received mo	ore than		orm 990 ((0000)

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Related or exempt Unrelated Revenue excluded Total revenue function revenue from tax under business revenue sections 512 - 514 la 1 a Federated campaigns contributions, Gifts, Grants and Other Similar Amounts 83,885. b Membership dues 1b c Fundraising events 1c d Related organizations 1d 4,320,000. e Government grants (contributions) All other contributions, gifts, grants, and 1,319,004 similar amounts not included above g Noncash contributions included in lines 1a-1f h Total, Add lines 1a-1f 5,722,889 **Business Code** 185,135. 185,135. 2 a ADMISSIONS & TOURS Program Service 106,023. 106,023. b EDUCATIONAL PROGRAMS 6,593. c CHILDREN'S MUSEUM 6,593. d PUBLIC PROGRAMS 600. 600. f All other program service revenue 298,351. g Total, Add lines 2a-2f Investment income (including dividends, interest, and 42,307. 42,307. other similar amounts) Income from investment of tax-exempt bond proceeds 5 (i) Real (ii) Personal 4,050. 6 a Gross rents 0. b Less: rental expenses ... 4,050. c Rental income or (loss) 4,050. 4,050. d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a **b** Less: cost or other basis Other Revenue and sales expenses 7b c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities, See Part IV, line 19 b Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 10a119,442. and allowances 10b 78,404. b Less: cost of goods sold 41.038. 41,038. c Net income or (loss) from sales of inventory **Rusiness Code** 11 a MISCELLANEOUS REVENUE 52,657. 52,657. d All other revenue 52,657 Total. Add lines 11a-11d 6,161,292. 396,096 0. 42,307. Total revenue. See instructions 12

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	tion 501(c)(3) and 501(c)(4) organizations must compl			npiete column (A).	
	Check if Schedule O contains a respons not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations			J	
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				6
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	100 401	04 000	20 654	0 000
_	trustees, and key employees	108,491.	84,999.	20,654.	2,838.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	2,307,095.	1 007 525	439,209.	60 261
7	Other salaries and wages	2,307,093.	1,807,525.	439,209.	60,361
8	Pension plan accruals and contributions (include	416,737.	226 102	79,552.	11 002
_	section 401(k) and 403(b) employer contributions)	410,737.	326,183. 232,938.	169,195.	11,002 8,251
9 10	Other employee benefits	177,318.	138,620.	34,044.	4,654
11	Payroll taxes Fees for services (nonemployees):	177,310.	130,020.	34,044.	4,034
'' a					
a b					
ο O					-
d	Accounting				
u	Lobbying Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g					
9	column (A), amount, list line 11g expenses on Sch O.)	76,314.	67,929.	8,254.	131
12	Advertising and promotion	55,303.	55,303.	0,231.	
13	Office expenses	132,874.	75,781.	55,261.	1,832.
14	Information technology	5,158.	7077020	5,158.	2,002
15	Royalties	3,1301		3/1301	
16	Occupancy	281,067.	203,096.	71,984.	5,987
17	Travel	15,583.	11,770.	3,355.	458
18	Payments of travel or entertainment expenses				
. •	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	200,228.	58,524.	139,911.	1,793.
23	Insurance	·	,	,	······································
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
а	USE OF CAROLINA FD GRAN	1,210,309.	866,937.	317,008.	26,364.
b	CAPITAL OUTLAY	305,923.	219,459.	81,317.	5,147
c	MAINTENANCE & SERVICE	78,919.	46,183.	31,723.	1,013.
đ	MEMBERSHIP DUES	11,615.	4,884.	6,550.	181.
e	All other expenses	104,866.	65,991.	37,994.	881.
25	Total functional expenses. Add lines 1 through 24e	5,898,184.	4,266,122.	1,501,169.	130,893.
26	Joint costs. Complete this line only if the organization	. ,	. ,		
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Pai	<u>t X</u>	Balance Sheet			
		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	3,105,077.	1	3,453,940
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	234,319.	4	1,163,793
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
£	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use	40,238.	8	43,404
¥	9	Prepaid expenses and deferred charges	53,762.	9	63,853
		Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D Less: accumulated depreciation 10a 2,470,436. 10b 1,889,751.			
	b	Less: accumulated depreciation	618,039.	10c	580,685
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	677,686.	15	602,547
	16	Total assets, Add lines 1 through 15 (must equal line 33)	4,729,121.	16	5,908,222
	17	Accounts payable and accrued expenses	209,527.	17	364,042
	18	Grants payable		18	
	19	Deferred revenue	151,527.	19	988,142
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
ý	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
abi		controlled entity or family member of any of these persons		22	
Ä	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	6,752,133.	25	6,448,253
	26	Total liabilities. Add lines 17 through 25	7,113,187.	26	7,800,437
		Organizations that follow FASB ASC 958, check here			
ces		and complete lines 27, 28, 32, and 33.			
Net Assets or Fund Balances	27	Net assets without donor restrictions	-2,454,044. 69,978.	27	-1,960,701 68,486
Ва	28	Net assets with donor restrictions	69,978.	28	68,486
pur		Organizations that do not follow FASB ASC 958, check here			
r F		and complete lines 29 through 33.			
S	29	Capital stock or trust principal, or current funds		29	
set	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
, As	31	Retained earnings, endowment, accumulated income, or other funds		31	
ş	32	Total net assets or fund balances	-2,384,066.	32	-1,892,215
	33	Total liabilities and net assets/fund balances	4,729,121.	33	5,908,222.

Form 990 (2022)

If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

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Form 990 (2022)

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SCHEDULE A

(Form 990)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

CULTURAL AND HERITAGE COMMISSION 23-7257020 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g, Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations g Provide the following information about the supported organization(s). (iv) Is the organization listed in your governing document? (iii) Type of organization (v) Amount of monetary (vi) Amount of other (i) Name of supported (described on lines 1-10 support (see instructions) organization support (see instructions) Yes above (see instructions))

Schedule A (Form 990) 2022 CULTURAL AND HERITAGE COMMISSION 23-7257020 Page 2
Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

((Complete only if you checked the box on lir	ne 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization
1	fails to qualify under the tests listed below, p	please complete Part III.)
_	Dudalla Occident	*

Se	ction A. Public Support						
Cale	endar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and				i	1-7	1.,
	membership fees received. (Do not						
	include any "unusual grants.")	1013671.	3009063.	722,419.	305,266.	1402889.	6453308.
2	Tax revenues levied for the organ-				, ,		
	ization's benefit and either paid to						
	or expended on its behalf	3378940.	3549000.	3783000.	4197000.	4320000.	19227940.
3	The value of services or facilities				1227.0001	1020000	
	furnished by a governmental unit to						
	the organization without charge			į			
4	Total. Add lines 1 through 3	4392611.	6558063.	4505419.	4502266.	5722889	25681248.
	The portion of total contributions	10320220	03300031	1505115.	1502200.	37220031	230012101
·	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the	1					
	amount shown on line 11,			· .			
	1 (0		•				
_	Public support, Subtract line 5 from line 4.						25681248.
	etion B. Total Support	·					<u> </u>
	ndar year (or fiscal year beginning in)	/=\ 2010	/F) 0010	/-\ 0000	/-I\ 0004	(-) 0000	(n) T-+-1
	Amounts from line 4	(a) 2018 4392611.	(b) 2019 6558063.	(c) 2020 4505419.	(d) 2021 4502266.	(e) 2022 5722889	(f) Total 2568 1 248
	Gross income from interest,	4372011.	0330003.	4000410.	4302200.	3122003.	23001240.
0							
	dividends, payments received on						
	securities loans, rents, royalties,	16,266.	40,737.	40,022.	2,936.	16 257	146 210
^	and income from similar sources	10,200.	40,737.	40,022.	4,930.	40,337.	146,318.
9	Net income from unrelated business						
	activities, whether or not the						
40	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital	150 767	107 (77	170 111	EO 040	02 605	660 601
	assets (Explain in Part VI.)	150,767.	187,677.	178,222.	58,240.		668,601.
	Total support. Add lines 7 through 10	L					26496167.
	Gross receipts from related activities,					12	<u>-</u> <u>.</u>
13	First 5 years. If the Form 990 is for th			•		, ,,,	
800	organization, check this box and storetion C. Computation of Publi	o Support Dor				***************************************	
							06 00
	Public support percentage for 2022 (I					14	96.92 %
	Public support percentage from 2021					15	97.11 %
тьа	33 1/3% support test - 2022. If the c	-					
	stop here. The organization qualifies						
b	33 1/3% support test - 2021. If the c						
	and stop here. The organization qual						
17a	10% -facts-and-circumstances test						
	and if the organization meets the fact:					VI how the organiz	ation
	meets the facts-and-circumstances te	_					
b	10% -facts-and-circumstances test						10% or
	more, and if the organization meets the						
	organization meets the facts-and-circu						
18	Private foundation. If the organization	n did not check a b	oox on line 13, 16a	i, 16b, 17a, or 17b	, check this box ar		
						Schedula A	(Form 990) 2022

Schedule A (Form 990) 2022 CULTURAL AND HERITAGE COMMISSION
Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organizat	on fails to
qualify under the tests listed below, please complete Part II.)	

Sec	ction A. Public Support	_					
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and					1	
	membership fees received. (Do not				1		
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to				i		
	the organization without charge						<u>-</u>
6	Total. Add lines 1 through 5						
7 a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons				<u></u>		
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	: Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support			·			
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
¢	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organization	on,
	check this box and stop here						
Sec	ction C. Computation of Publi	c Support Per	rcentage			, , ,	
15	Public support percentage for 2022 (ine 8, column (f), c	divided by line 13,	column (f))	,.,,,	15	%
	Public support percentage from 2021					16	%
Sec	ction D. Computation of Inves	<u>stment Income</u>	e Percentage			1	
17	Investment income percentage for 20)22 (line 10c, colu	mn (f), divided by l	ine 13, column (f))			%
18						18	%
19a	33 1/3% support tests - 2022. If the						7 is not
	more than 33 1/3%, check this box at						
b	33 1/3% support tests - 2021. If the	•					
	line 18 is not more than 33 1/3%, che						
	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in		
23202	23 12-09-22					Schedule A	(Form 990) 2022

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing		162	IVC
•	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by			
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status			
	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported			
	organization was described in section 509(a)(1) or (2).	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer			
	lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and			
	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			
	organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)			
	purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If			
	"Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign			
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion			
	despite being controlled or supervised by or in connection with its supported organizations.	4b		
¢	Did the organization support any foreign supported organization that does not have an IRS determination			
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? # "Yes,"			
	answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN			
	numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action;			
	(iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action	1		
	was accomplished (such as by amendment to the organizing document).	5a		
þ	Type I or Type II only. Was any added or substituted supported organization part of a class already	}		
	designated in the organization's organizing document?	5b		
	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to			
	anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class			
	benefited by one or more of its supported organizations, or (iii) other supporting organizations that also			
	support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in			
,	Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with			
		7		
8	regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?			
	If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more			
- u	disqualified persons, as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which	<u> </u>		
	the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit			
-	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9c		
0a	Was the organization subject to the excess business holdings rules of section 4943 because of section	_		
	4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Vos." answer line 10h helow	10a		

Schedule A (Form 990) 2022

b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

determine whether the organization had excess business holdings.)

Parent of Supported Organizations. Answer lines 3a and 3b below.

these activities but for the organization's involvement.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Part VI the reasons for the organization's position that its supported organization(s) would have engaged in

Schedule A (Form 990) 2022

2b

За

Schedule A (Form 990) 2022

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

5

5 Income tax imposed in prior year

instructions).

6 Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions)

Sche Pa i	rdule A (Form 990) 2022 CULTURAL AND rt V Type III Non-Functionally Integrated 509	HERITAGE COMMIS	SSION nizations (continu		3-7257020 Page 7
	ion D - Distributions	 		1	Current Year
1					
	Amounts paid to supported organizations to accomplish exe Amounts paid to perform activity that directly furthers exemp			1	
_	organizations, in excess of income from activity	or purposes or eapportes		2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	<u> </u>	3	
4	Amounts paid to acquire exempt-use assets	cs of supported organizations	·	4	
5	Qualified set-aside amounts (prior IRS approval required - pr	ovido dotoile in Part VII		5	······································
6	Other distributions (describe in Part VI). See instructions.	Dylue details (1) 1 art 11)		6	
7	Total annual distributions. Add lines 1 through 6.		**	7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			····
·	(provide details in Part VI). See instructions.	no organization to responsive		8	
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
<u></u>	Elifo o amount divided by line o amount	(i)	(ii)		(iii)
Sect	ion E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2022	ns	Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				····
2	Underdistributions, if any, for years prior to 2022 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2022				
a	From 2017				
b	From 2018				
c	From 2019				
d	From 2020				
е	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
<u>h</u>	Applied to 2022 distributable amount				
i_	Carryover from 2017 not applied (see instructions)				
i_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from Section D,				
	line 7: \$				<u></u>
a	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result greater			j	
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j				· · · · · · · · · · · · · · · · · · ·
	and 4c.				
8	Breakdown of line 7:				
a	Excess from 2018				
	Excess from 2019				
	Evenes from 2000				

Schedule A (Form 990) 2022

c Excess from 2020 d Excess from 2021 e Excess from 2022

Schedule B

Department of the Treasury Internal Revenue Service

(Form 990)

Schedule of Contributors Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Schedule B (Form 990) (2022)

Name of the organization Employer identification number 23-7257020 CULTURAL AND HERITAGE COMMISSION Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II, See instructions for determining a contributor's total contributions. **Special Rules** [X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. ___ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any оле contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ______\$ ____\$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990 EZ or on its Form 990 PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

CULTURAL AND HERITAGE COMMISSION

23-7257020

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	al space is needed.	7237020
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$2,009,049.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Payroll Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)

Name of organization

Employer identification number

CULTURAL AND HERITAGE COMMISSION

23-7257020

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.							
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	{d} Date received					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received					

Name of o	rganization			Employer identification number				
CULTUI	RAL AND HERITAGE COMMISS	SION		23-7257020				
Part III	Exclusively religious, charitable, etc., contribution from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of Use duplicate copies of Part III if additional states.	ons to organizations described in so through (e) and the following line en charitable, etc., contributions of \$1,000 or	try For organizations) that total more than \$1,000 for the year				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held				
Faiti								
		(e) Transfer of gi	ft					
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of	transferor to transferee				
			·					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) De	escription of how gift is held				
i								
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) De	escription of how gift is held				
-		(e) Transfer of git						
	Transferee's name, address, an	ransferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) De	escription of how gift is held				
-								
	Transferee's name, address, an	t Relationship of t	ransferor to transferee					

SCHEDULE D

Department of the Treasury Internal Revenue Service

(Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open to Public Inspection

Name of the organization

CULTURAL AND HERITAGE COMMISSION

Employer identification number 23-7257020

Par	t I Organizations Maintaining Donor Advise		Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin		
	7.50	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	***************************************	
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor advised fu	ınds
_	are the organization's property, subject to the organization's		
6	Did the organization inform all grantees, donors, and donor a		
_	for charitable purposes and not for the benefit of the donor o		
	impermissible private benefit?		
Pai			
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (for example, recrea		storically important land area
	Protection of natural habitat	 1	ertified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form of a	conservation easement on the last
_	day of the tax year.		Heid at the End of the Tax Year
9	•		2a
b	Total acreage restricted by conservation easements		
	Number of conservation easements on a certified historic stru		
ç	Number of conservation easements included in (c) acquired a	,	. 20
· ·			2d
3	Number of conservation easements modified, transferred, rel	eased extinguished or terminated by the oras	<u> </u>
٥	year	edoca, extinguished, or terminated by the orga	anization daming the tax
4	Number of states where property subject to conservation eas	sement is located	
5	Does the organization have a written policy regarding the per		
3	violations, and enforcement of the conservation easements it		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,		
J	cian and volunteer nours devoted to morntoning, inspecting,	rianding of violations, and officing conserva	aton casements daring the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conservation a	easements during the year
•	, who are or oxportions in our or intermediately, interpretating, management	anning of violationes, and otherwing concernation	and just
8	Does each conservation easement reported on line 2(d) above	re satisfy the requirements of section 170(h)(4)((B)(i)
Ū		o canaly 11.5 . oquilion 10.000 or 10.000	
9	In Part XIII, describe how the organization reports conservation	****	
•	balance sheet, and include, if applicable, the text of the footn		
	organization's accounting for conservation easements.	ioto to ino organization o inicineta oratornomo	
Pai	t III Organizations Maintaining Collections of	Art. Historical Treasures, or Other	Similar Assets.
	Complete if the organization answered "Yes" on Form		
10	If the organization elected, as permitted under FASB ASC 95		alance sheet works
Ia	of art, historical treasures, or other similar assets held for pub	•	
	service, provide in Part XIII the text of the footnote to its finar	· · · · · · · · · · · · · · · · · · ·	rance of public
la.	·		ago about warks of
a	If the organization elected, as permitted under FASB ASC 95	•	
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in furtheran	ice of public service,
	provide the following amounts relating to these items:		•
	(i) Revenue included on Form 990, Part VIII, line 1		
2	If the organization received or held works of art, historical trea		n, provide
	the following amounts required to be reported under FASB A		
а	Revenue included on Form 990, Part VIII, line 1		
	Assets included in Form 990, Part X		
LHA	For Paperwork Reduction Act Notice, see the Instructions	s for Form 990.	Schedule D (Form 990) 2022

232051 09-01-22

	dule D (Form 990) 2022 CULTURA TIII Organizations Maintaining C	L AND HERI				r Other			57020	
3	Using the organization's acquisition, accessi								• (continu	<u>iea)</u>
3	collection items (check all that apply):	on, and other record	is, checi	k any or the	iollowing tria	t make sig	riiicarii	use or its		
а	X Public exhibition		н Х	Loop or ove	hange progr	am				
a b	X Scholarly research	•			mange progr					
c	X Preservation for future generations	•	• —	Outer						
4	Provide a description of the organization's co	allections and evalui	n how th	ov further th	o organizati	on's avemi	at nurna	ea in Dart	YIII	
5	During the year, did the organization solicit of							se iii rait	AIII.	
3	to be sold to raise funds rather than to be ma							F	Yes	X No
Pai	t IV Escrow and Custodial Arran									144 110
	reported an amount on Form 990, Pa		oto II un	o organizatio	ariswered	103 0111	01111 000	,		
1a	Is the organization an agent, trustee, custod		fiary for	contribution	s or other as	sets not in	cluded			
	on Form 990, Part X?								Yes	□No
b	If "Yes," explain the arrangement in Part XIII					***************************************				
	, , , , , , , , , , , , , , , , , ,	a cop.o a		idbio.					Amount	
С	Beginning balance						1c			
d	Additions during the year						1d			
e	Distributions during the year						1e			
f	Ending balance						1f			
2a	Did the organization include an amount on F						/?		Yes	No
b	If "Yes," explain the arrangement in Part XIII.									
Pai										
		(a) Current year		Prior year	(c) Two yea			years back	(e) Four y	ears back
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
e	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curr	rent year end balanc	e (line 1	q, column (a)) held as:	•			•	
а	Board designated or quasi-endowment	•	%		•					
b	Permanent endowment	%								
c	Term endowment	%								
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.								
За	Are there endowment funds not in the posse	ssion of the organiza	ation tha	ıt are held ar	nd administer	red for the				
	organization by:								Y	es No
	(i) Unrelated organizations								3a(i)	
	(ii) Related organizations								3a(ii)	
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	red on S	chedule R?					3b	
4	Describe in Part XIII the intended uses of the									
Par	t VI Land, Buildings, and Equipm									
	Complete if the organization answere	d "Yes" on Form 990), Part I\	/, line 11 a. S	See Form 990	, Part X, li	ne 10.			
	Description of property	(a) Cost or o	other	(b) Cost	or other	(c) Acc	cumulate	ed	(d) Book	value
		basis (investr	ment)	basis	(other)	depi	eciation			
1a	Land									
	Buildings			1,42	6,323.	1,0	24,4	40.	401	,883.
	Leasehold improvements									
	Equipment			1,04	4,113.	8	65,3	11.	178	,802.
	Other									
<u>Total</u>	, Add lines 1a through 1e. (Column (d) must e	qual Form 990. Part	X. colun	nn (B). line 1	Oc.)				580	,685.

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022 CULTURAL AN	D HERITAGE C	OMMISSION	23-7257020 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, lir	ne 11b. See Form 990, Part X,	line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuatio	n: Cost or end-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)	·		-
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			,
Part VIII Investments - Program Related.		·	
Complete if the organization answered "Yes"	on Form 990 Part IV lir	ne 11c. See Form 990. Part X	line 13
(a) Description of investment	(b) Book value		n: Cost or end-of-year market value
	(B) Book value	(c) method of valuation	n. obst of one of your marrier value
(1)			
(2)			
(3)			
(4)			
(5)			
<u>(6)</u>			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.	F 000 B+ N/ E	444 O F 000 D-+V	Ena 45
Complete if the organization answered "Yes"		ne 11d. See Form 990, Part X,	(b) Book value
	Description		
(1) DEFERRED PENSION CHANGES			602,547.
(3)			
(4)			
(5)			<u></u>
(6)			
(7)			
(8)			
(9)			600 545
Total. (Column (b) must equal Form 990, Part X, col. (B) line	<u> 15.)</u>	••••••••••••	602,547.
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, lir	ne 11e or 11f. See Form 990, f	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2) NET PENSION LIABILITY			4,349,833.
(3) NET OPEB OBLIGATION			1,675,088.
(4) COMP ABSENSE	181		256,106.
(5) DEFERRED PENSION CREDITS		-:	50,137.
(6) DEFERRED OPEB CREDITS			117,089.

6,448,253. Total. (Column (b) must equal Form 990. Part X. col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2022

(6) (7) (8) (9)

- 1) ANTHROPOLOGY CONSISTS OF AFRICAN AND NATIVE AMERICAN CERAMICS,

 TEXTILES, WOOD CARVINGS, MASKS, MUSICAL INSTRUMENTS, AND WEAPONS AND

 ILLUSTRATES MANY ASPECTS OF MATERIAL CULTURE IN NATIVE AMERICAN AND WEST

 AFRICAN CULTURES.
- 2) ARCHAEOLOGY DEVELOPED FROM BOTH FORMAL EXCAVATIONS ON CHC PROPERTY

 AND "SURFACE FINDS" BY STAFF AND VISITORS (INCLUDES BOTTLES, NAILS,

 TEXTILE FRAGMENTS, BUTTONS AND CERAMIC MARBLES). ARCHAEOLOGICAL

 COLLECTIONS ALSO INCLUDE MATERIALS FROM SITES RELATED TO THE REVOLUTIONARY

 WAR THAT WERE TRANSFERRED TO CHC FROM THE NATIONAL PARK SERVICE.
- 3) REGIONAL ART FOCUSES ON THE WORK OF CONTEMPORARY AND "OUTSIDER"

 ARTISTS WORKING IN THE CAROLINAS IN OIL AND WATERCOLOR PAINTINGS,

 DRAWINGS, PHOTOGRAPHS, AND SCULPTURE. THE VERNON GRANT COLLECTION IS THE

 MOST COMPREHENSIVE COLLECTION OF VERNON GRANT, A MID-TWENTIETH CENTURY

 ILLUSTRATOR WHO LIVED IN ROCK HILL, SC.
- 4) THE HISTORY COLLECTION IS ESPECIALLY BROAD, ENCOMPASSING 38 HISTORIC

 STRUCTURES AT HISTORIC BRATTONSVILLE, DECORATIVE ARTS, TEXTILES, AND

 AGRICULTURAL AND INDUSTRIAL EQUIPMENT FROM THE CAROLINA PIEDMONT FROM

 SETTLEMENT THROUGH THE MID-TWENTIETH CENTURY.
- 5) THE LIBRARY COLLECTION OF REFERENCE MATERIALS INCLUDE BOOKS, MICROFILM,
 EDUCATION AND SURNAME FIELDS FOR SCHOLARLY AND GENEOLOGICAL RESEARCH. THE
 ARCHIVAL COLLECTION OF HISTORICAL DOCUMENTS INCLUDE COURT RECORDS,
 BUSINESS LEDGERS, PHOTOS, MAPS, RARE BOOKS, PERSONAL PAPERS,
 ORGANIZATIONAL PAPERS, CHURCH RECORDS, AND NEWSPAPERS RELATED TO THE

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022 CULTURAL AND HERITAGE COMMISSION Part XIII Supplemental Information (continued)	23-7257020 Page 5
HISTORY OF THE CAROLINA PIEDMONT DATING FROM THE 18TH CEN	NTURY TO THE
PRESENT.	
PART XI, LINE 2D - OTHER ADJUSTMENTS:	
COST OF SALES DEDUCTED FROM REVENUE	78,403.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	
CHANGES IN THE OPEB LIABILITY	78,404.
CHANGES IN PENSION LIABILITY	41,914.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	120,318.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	
CHANGES IN THE COMPENSATED ABSENCE LIABILITY	216,024.
COST OF SALES DEDUCTED FROM REVENUE	54,633.
TOTAL TO SCHEDULE D, PART XII, LINE 4B	270,657.
	*

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service

Employer identification number

Name of the organization CULTURAL AND HERITAGE COMMISSION	Employer identification number 23-7257020
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISS	ION:
LIFETIME OF LEARNING.	
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MI	SSION:
COMMUNITY THAT GREATLY VALUES NATURAL, HISTORICAL AND CULT	URAL
HERITAGE.	
FORM 990, PART VI, SECTION A, LINE 6:	
THE MUSEUM HAS MEMBERS, HOWEVER THEY DO NOT VOTE TO ELECT	THE GOVERNING
BODY.	
FORM 990, PART VI, SECTION B, LINE 11B:	
THE 990 QUESTIONAIRE AND FORM 990 ARE REVIEWED BY THE MANA	GEMENT TEAM. THE
FORM 990 IS THEN SUMBITTED TO THE BOARD FOR REVIEW. THE BO	ARD FORMALLY
APPROVES THE FORM 990 BASED ON THE FINANCE COMMITTEE'S REC	OMMENDATION OF
APPROVAL.	
	
FORM 990, PART VI, SECTION B, LINE 12C:	
BOARD MEMBERS ARE REQUIRED TO DISCLOSE ANY POTENTIAL CONFL	ICT OF INTEREST
TO THE BOARD AS A WHOLE. IF THE BOARD DETERMINES A CONFLIC	T EXISTS, THAT
BOARD MEMBER MAY NOT PARTICIPATE IN ACTION OR DISCUSSION C	F MATTERS
DIRECTLY RELATED TO THE CONFLICT. THE CONFLICT OF INTEREST	STATEMENT IS
INCLUDED IN THE CODE OF ETHICS WHICH IS POSTED ON THE BOAR	D'S WEBSITE.
FORM 990, PART VI, SECTION B, LINE 15:	
LEVEL OF COMPENSATION AND JOB GRADES, PER POSITION, ARE RELLAR For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.	VIEWED BY THE Schedule O (Form 990) 2022
Fig. 1 of 1 about the production Vertitories see the management of 1 drill ago of ago. FF.	Concado O (i Oini OOO) AOAA

232211 10-28-22

Name of the organization CULTURAL AND HERITAGE COMMISSION	Employer identification number 23-7257020
ORGANIZATION'S HUMAN RESOURCES DEPT USING THIRD-PARTY INFO	RMATION TARGETED
FOR SOUTH CAROLINA OFFICERS AND KEY EMPLOYEES. IN ADDITION	, COMPENSATION
AND JOB DESCRIPTIONS FOR ALL STAFF ARE REVIEWED PERIODICAL	LY BY AN
INDEPENDENT THIRD PARTY. IN ADDITION, THE EXECUTIVE DIRECT	OR'S PERFORMANCE
IS REVIEWED BY THE COMMISSION ANNUALLY. THE COMMISSION WOR	RKS WITHIN COUNTY
PROCESS TO DETERMINE ANY SALARY INCREASES SUBJECT TO LIMIT	PATIONS OF THE
BUDGET AND APPLICABLE COUNTY POLICY. ALL DECISIONS ARE DOO	CUMENTED.
FORM 990, PART VI, SECTION C, LINE 19:	
GOVERNING DOCUMENTS, COUNTY ORDINANCE GOVERNING THE CHC, A	ND THE CODE OF
ETHICS (CONTAINING THE CONFLICT OF INTEREST STATEMENT) ARE	ALL POSTED ON
THE GOVERNANCE PAGE OF THE WEBSITE: WWW.CHMUSEUMS.ORG.	
	· · · · · · · · · · · · · · · · · · ·
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
CHANGES IN THE OPEB LIABILITY	216,024.
CHANGES IN THE COMPENSATED ABSENCES LIABILITY	-41,914.
CHANGES IN PENSION LIABILITY	54,633.
TOTAL TO FORM 990, PART XI, LINE 9	228,743.

Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return. ► Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

forms liste Contracts	c filing (e-file). You can electronically file Form 8868 to ed below with the exception of Form 8870, Information F i, for which an extension request must be sent to the IRS is form, visit www.irs.gov/e-file-providers/e-file-for-chari	eturn for in paper	Transfers Associated With Certain Pe format (see instructions). For more d	ersonal Be	enefit	
	atic 6-Month Extension of Time. Only subm		· · · · · · · · · · · · · · · · · · ·			
All corpor	ations required to file an income tax return other than Fo Form 7004 to request an extension of time to file income	rm 990-T	(including 1120-C filers), partnership	s, REMICs	s, and trusts	
Type or	Name of exempt organization or other filer, see instruc	ctions.	Taxpayer identification number (TIN)			
print	OHI MIDAL AND HEDIMAGE COMMI	aaton	22 7257020			
File by the due date for filing your return, See	Number, street, and room or suite no. If a P.O. box, so 4621 MT GALLANT ROAD					
instructions.	City, town or post office, state, and ZIP code. For a fo ROCK HILL, SC 29732	reign addı	ress, see instructions.			
Enter the	Return Code for the return that this application is for (file	a separat	te application for each return)	······································		01
Application	on	Return	Application			Return
ls For		Code	Is For			Code
	or Form 990-EZ	01	Form 1041-A			08
	0 (individual)	03	Form 4720 (other than individual)			09
Form 990	·PF	04	Form 5227			10
	T (sec. 401(a) or 408(a) trust)	05	***			
Form 990	-T (trust other than above)	06 07	06 Form 8870 12			
Teleph	one No. ► 803-329-2121 organization does not have an office or place of business s for a Group Return, enter the organization's four digit (If it is for part of the group, check this box ►	in the Uni Group Exe	Fax No. ▶ited States, check this box	f this is fo	r the whole group, o	
the ▶ [▶ [quest an automatic 6-month extension of time until organization named above. The extension is for the organization named above. The extension is for the organization named above. The extension is for the organization of time until organization of the organiz	nization's	return for: d ending JUN 30, 2023	the exem	npt organization retu ·	ırn for
	nonrefundable credits, See instructions.		3a \$			0.
	is application is for Forms 990-PF, 990-T, 4720, or 6069, mated tax payments made. Include any prior year overpa	•		3b	\$	0.
	ance due. Subtract line 3b from line 3a. Include your pa		 	่วถ	<u> </u>	
	ance due. Subtract line 35 Horri line 3a. Include your pa ng EFTPS (Electronic Federal Tax Payment System). See					
	If you are going to make an electronic funds withdrawal			53-TE and	d Form 8879-TE for	

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

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