

**Culture & Heritage Commission  
Board of Commissioners Meeting  
March 25, 2025  
6:00 PM  
Museum of York County**

**Person Presiding: David Duncan**

**Members Present: George Sheppard, Dorothy Johnson, David Duncan, Jeff Lyon, Margaret Parson-Willins, Annie Laurie Wheat, and Katie Williams**

**Members Absent:**

**Ex Officio Members Present:**

**Ex Officio Members Absent: Eddie Lee and Katie Rutland**

**Staff Present: Richard Campbell, Dabney Scholler, Nancy Sambets, Steve Fields, Jon Prichard, and Michelle Totherow**

**Others:**

### **Call to Order**

- David Duncan called the meeting to order at 6:00pm
- David Duncan presented the minutes from the meeting and asked for changes or corrections.
  - No corrections to be made, minutes are accepted as written.

### **Calendar Review**

- April
  - Budget and Organizational Chart Review

### **Reports and Presentations**

- *Before the Ice Ages: Miocene and Pliocene Beasts of the Southeast*
  - *Presented by Dr. Steve Fields and Jon Prichard*
  - Natural History- Dr. Steve Fields
    - Why have an exhibit on the Miocene-Pliocene?
      - The success of the Pleistocene (Ice Ages) exhibit demonstrates a major visitor interest in our prehistoric past.
        - The Miocene and Pliocene are the two epochs of time that directly precede the Pleistocene. It is, therefore, the next logical addition to our permanent exhibits.
        - The fossil record of these periods for southeastern North America is quite rich, especially in Florida, Tennessee, Virginia, and the Carolinas.
        - This exhibit is mission-relevant in its regional focus, as well as its global connections.
      - The Miocene Epoch

- 23 to 5.3 million years ago (long before the Pleistocene Ice Ages)
  - Global climate grew cooler and drier
  - New type of habitat – grasslands – expanded.
  - Small, forest-dwelling browsers were replaced by larger, open grazers.
  - New species from Eurasia crossed land bridges into North America.
- The Pliocene Epoch
  - 5.3 million years ago (just before the Pleistocene)
  - Generally, the global climate continued cooling
  - A new land bridge (Panama) connected North and South America
    - Ocean currents were altered, further affecting climate
    - “Great American Biotic Interchange” of animals
- Exhibits – Jon Prichard
  - Jon Prichard spoke about the process of creating and modifying mounts, from drawing design to finished mount
    - *Eocoileus* (early deer)
    - *Hexameryx*
    - *Kryptoceras*
    - Gomphothere
      - Skull comparison to CHM elephant skull
        - Story of how we acquired the elephant will be described in exhibit
    - *Anchitherium* (early 3-toed horse)
      - Will be a visitor-interactive mount
    - *Daeodon* “hostile tooth”
      - Also known as “hell pig” will be a full, large mount
  - Mounts will be accompanied by text panels with pre-historic art
  - Wooden decorative wall will be stationed at the entrance of the exhibit and the exhibit will have “grassland-themed”, metal railings to protect the mounts.
- Dr. Steve Fields and Jon Prichard also brought in a *Daeodon* skull, 3D printed horns, and some synthetic “skin” used on the mounts. They also gave an introduction to how our 3D printer produces skulls and mounts.

*[Note: A full copy of the Before the Ice Ages: Miocene and Pliocene Beasts of the Southeast is attached to these minutes as Addendum A]*

- Director’s Report
  - Presented by Richard Campbell
- Visitation
  - CHM site-wide visitation for the month of February, visitation totaled five thousand, three hundred and eighty-four. Year-to-date visitation totaled forty-five thousand, three hundred and seventy-three.
- School Groups

- For the month of February, school group visitation totaled nine hundred and seventy and year-to-date visitation totaled six thousand, four hundred and seventy-one.
- Membership
  - Membership has increased by one hundred and twelve new memberships and fifty-six renewals, with a total revenue of \$9,065. Year-to-date memberships total eight hundred and eighty-two and three hundred and ninety-nine renewals, with a revenue of \$64,575. The CHM overall memberships are at one thousand, three hundred and thirty-eight.
- Past Events
  - World Wildlife Day
    - This drop-in event took place at the Museum of York County on March 1<sup>st</sup>, and highlighted the wildlife native to the Carolina Piedmont. There were thirty-five participants in attendance.
  - By Way of the Back Door
    - One hundred and sixty-one attendees came out to Historic Brattonsville over the course of March, for the annual By Way of the Back Door program. Each Saturday, staff and volunteers offered visitors a unique perspective on the lives of the enslaved during the 18<sup>th</sup> century and the American Revolution.
  - Jumpin' Jupiter
    - On March 8<sup>th</sup>, forty-three visitors had the opportunity to learn fascinating facts about the largest planet in our solar system, Jupiter. They also explored how Voyager 1 conducted a flyby on March 5, 1979 and about other spacecrafts that made the distant voyage.
  - Gnome Day
    - Main Street Children's Museum hosted this event on March 22<sup>nd</sup>, by celebrating the artwork of Vernon Grant and his love for gnomes. This event offered visitors the chance to participate in various art-inspired events such as making music with Glen the Frog, helping a gnome find his shoe and creating gnome homes of their own using paper dolls.
- Upcoming Events
  - Enslaved Ancestral Burial Ground Public Opening
    - On Saturday, March 29<sup>th</sup>, Historic Brattonsville will host the public opening of the Enslaved Ancestral Burial Ground. In celebration of this event, admission fees will be waived for the day. We will have programming throughout the day and visitors will receive a map with the day's events listed. Visitors can board a shuttle to take them from the Visitors Center to the Enslaved Ancestral Burial Grounds. We will have stations set up outside of the cemetery gates. Dr. Jon Leader from the South Carolina Institute of Archeology and Anthropology and John Fish from the Charleston Museum, there to discuss the ground penetrating radar and their findings. Carey Tilley will be joining them to add his perspective. Jon Prichard will be there to discuss the creation and installation of the Corten steel grave markers. He will be joined by Preservation Specialist Sara Johnson, who will be discussing the

restoration and reinstallation of Watt and Polly's marble headstone. Zach Lemhouse will be giving tours and the history of the cemetery to twenty-five people at a time. The descendants of the Brattonsville Enslaved community will share family stories and preservation efforts. The SC 250<sup>th</sup> is supposed to be there but we will confirm with Carey Tilley, as they provided the funds for the project and do a lot of great work. Visitors can enjoy hands-on activities and battlefield tours, with a focus on Watt's role, throughout the day. Visitors will experience a full day of learning, remembrance, and community.

- Margaret Parson-Willins announced that she, Carey Tilley, and Jonathan Prichard will be speaking at Kinard Hall to discuss the cemetery, at Winthrop University on Thursday evening at 6:30pm. The presentation will discuss the cultural significance and archeological findings, the artistic elements of the site, and importance of honoring those who were laid to rest there.
- Dorothy Johnson asked how many people we were expecting.
  - Richard Campbell said that we do not know how many people will come out, although we did send out many invitations to local people and those who worked on the site.
- Dorothy Johnson also asked if we could make copies of the headstone rubbing and sell it.
  - Richard Campbell said that we do have a printed rubbing but he would have to think about that. We are hesitant about marketing this event and what we want to present.
- George Sheppard asked about the camera footage and Richard Campbell said that he will address it at another time.
- Children's Museum Week
  - The Main Street Children's Museum will be celebrating Children's Museum Week from April 5<sup>th</sup> through April 11<sup>th</sup>, and will be working alongside fellow South Carolina Children's Museums to emphasize their value to the local communities. We will also be launching a "Path to Play" map of the South Carolina Children's Museums. Visitors will collect stamps by visiting each museum and return their map to their "home" museum by March 31, 2026, for a chance to win a prize. Each museum will offer a prize, with the MSCM providing the winner a free birthday party rental.
- Froggy Friends
  - This event will take place at the Main Street Children's Museum during the afternoon play sessions on April 5<sup>th</sup> and April 12<sup>th</sup>, and will embrace the spring season and the annual Come-See-Me Festival with a variety of frog-themed activities. Each day will feature a different book and craft activity.
- Miocene Drop-In: Armadillos on the Move!



- On April 5<sup>th</sup>, Museum of York County will host a drop-in event where visitors will learn all about armadillos, where they come from, and why they're on the move.
- Children's Day on the Farm
  - On April 19<sup>th</sup>, this annual event will take place at Historic Brattonsville and will mark the 250<sup>th</sup> anniversary of the first battle of the American Revolution. This year's program will commemorate this significant occasion.
- An Ozone Garden
  - This spring, the Museum of York County will participate in the National Center for Atmospheric Research's (NCAR) Ozone Garden Network. In collaboration with our garden volunteers, we will plant ground ozone-intolerant snap beans and milkweed in a designated section of the garden. As the plants grow, we will monitor and submit data on any ozone damage observed in their leaves. By contributing our observations and data, NCAR will gain valuable insights into ground ozone levels across the U.S. in areas with ozone gardens. This initiative was introduced to us through the Smithsonian Affiliations program.
    - Annie Laurie Wheat added that the area had been weeded and marked off.
- Trial Membership Program
  - CHM's new one-month trial membership provides full access to all membership benefits from March 1<sup>st</sup> to May 31<sup>st</sup>. Available online or onsite for \$20, the trial includes free admission to all CHM sites and access to exclusive programming. Participants receive a passport detailing the trial benefits, encouraging visits to multiple sites, and offering upgrade options. Completed passports can be redeemed for a free family pass (excluding special events). Members can upgrade to an annual membership before the trial expires, with the trial payment credited toward the upgrade. Since launching on March 1<sup>st</sup> we've sold ninety-five trial memberships, with three upgrading to the Family level.
    - We will probably discuss pricing at next month's meeting. We have compared prices with the SC State Museum and the Schiele Museum. Inflation has been an issue and we have not gone up since 2018. We offer four museums for one membership, which would allow us to continue to provide imaginative play, natural history, local history, and events at the McCelvey Center. We want members to get the full value of their membership.
- CHM Project Updates
  - Before the Ice Ages: Miocene and Pliocene Beasts of the Southeast
    - This exciting new exhibit will be installed after the removal of Know Your Nature and will transport visitors to a time before the Ice Ages,

where fascinating creatures roamed. This exhibit is scheduled to open on June 14<sup>th</sup>.

- Fluid Preservation Room
  - The final punch list items have been addressed, the close-out documents have been received, and the project is officially complete. York County Finance has processed the final payments and the project was completed without using any contingency funds. As the project was completed under the amount awarded by the Foundation for the Carolinas, the remaining funds will remain with the Foundation and will be available for any additional project needs, if necessary.
- Lowry Family Theatre Repair
  - Bennett Preservation Engineering was onsite on February 26<sup>th</sup> to monitor the lifting of Trusses 2-5, each truss being lifted one inch successfully. Midwest Maintenance also received the truss connection plates on the 26<sup>th</sup> and has begun the process of installing them. The truss strengthening is expected to be complete by mid-April. Bennett Preservation, Midwest Maintenance and their subcontractor, Oswalt & Sons, are currently collaborating in preparation of the lifting on Truss 1, which is directly above the stage. The project is ahead of schedule, which is good news!
- National Historic Landmark
  - The National Park Service has reviewed the Letter of Intent (LOI) we submitted regarding Historic Brattonsville and assessed its eligibility for National Historic Landmark (NHL) status. After consulting with the NHL Program Office in Washington, DC, NPS is excited to move forward with considering Historic Brattonsville for nomination under NHL Criterion 1, which focuses on broad patterns and events.
    - The letter is attached for reference.
- Col. Bratton Cabin Preservation Project
  - CHM Preservation is currently working to stabilize the floor framing around the chimney in the main room and classroom. The process of sistering the consolidated chimney girt with three pressure-treated 2x12s is underway, and the decayed trimmer at the chimney has been successfully replaced. Additionally, the Preservation team is sistering the joists at the doorway between the main room and the classroom. Once all floor repairs are finished, work will resume to reinforce the decayed log wall.
- Homestead House Preservation Project
  - Midwest Maintenance, Inc. (MMI) has applied HydroStop over the second-floor floorboards of the portico. To finalize the project, MMI needs to address a brief punch list. They are currently awaiting the delivery of additional HydroStop paint to complete the remaining tasks and close out the project.
- Planetarium Upgrade
  - The planetarium is expected to be closed from April 8 to April 22 for the removal of old seats, installation of new seats, and carpet replacement.

Additionally, an LCD Planetarium Projector for viewing flat videos has been secured through a purchase order with the IT department. We are currently waiting for the vendor and IT to coordinate the installation. This upgrade will enhance our ability to offer non-full-dome multimedia presentations in the planetarium, such as live-streaming rocket launches and other events.

- Jefferson High School Historical Marker
  - The Jefferson High School Historical Marker is scheduled to begin production at the end of March 2025. Fabrication and shipping are expected to take between 2 to 4 weeks. A special unveiling ceremony for the marker has been planned for Saturday, June 21, 2025, to commemorate this significant historical landmark. The event will provide an opportunity to honor the legacy of Jefferson High School and its importance to the community.

*[Note: A full copy of the Director's Report is attached to these minutes as Addendum B]*

*[Note: A copy of the National Park Service Letter of Intent is attached to these minutes as Addendum C]*

- Annie Laurie Wheat asked when the tea at Hightower Hall would be this year.
  - Richard Campbell said that we don't have a date yet, as he hasn't received the pro forma from Member Engagement. It is usually the Saturday before Mother's Day.
- David Duncan asked about the Murder Mystery night at the Museum of York County and also about what we had in store for Christmas Candlelight this year.
  - Richard Campbell said that we are going to skip a year for the Murder Mystery and pick back up for next year. Christmas Candlelight is currently being worked on by Historic Brattonsville staff and we are entertaining adding a fifth tour to each hour because last year went so smoothly and there was a lot of down time for management. We have not made a decision yet.
- Jeff Lyon asked how soon after the project completion of the Lowry Family Theatre would we begin scheduling concerts.
  - Richard Campbell said that it would probably be a year after project completion. We have to have the elevator and the HVAC replaced in the McCelvey Center because they have been down for so long. We would be able to use the funds from the State, as it services Theatre costs. Also, concerts are scheduled a year out. We are hoping to come up with a plan to utilize a game plan with the County to turn it into year-round usage. Jeff Lyon offered to help book musicians to play when the time comes.
- George Sheppard praised the Letter of Intent from the Department of the Interior and posed a question about using battery-operated lights for Christmas Candlelight, in the case that we are under fire watch in December.
  - Richard Campbell said that we could look into pricing the battery-operated candles. Usually, when we are under fire watch, we don't have campfires but we do have other means.

## Committee Reports

- Collections Committee
  - *Presented by Nancy Sambets*
  - TC476
    - (10) Town and Country Book Club scrapbooks (years)
      - Donor Name: Town and Country Book Club c/o Mary Jane Schuler
  - TC477
    - .001 – c. 1944 original Vernon Grant painting of a professor feeding medicine to a gnome sitting on his lap on a red-brown background; a frog and bottles labeled "READING", "WRITING", and "ARITH" are sitting to the PR of the professor's feet.
      - Donor Name: Charlotte French and Bob Cooper
- Dorothy Johnson asked if the images will be displayed next to each other.
  - Nancy Sambets said that she didn't know how or when we were going to display them but we do not have a plan yet.
- Dorothy Johnson also asked if the public could access these graphics.
  - Nancy Sambets said yes, that she could pull these and any other, free of charge for her to look at, document, and take pictures of.
- David Duncan asked for any questions, there were none.
  - These recommendations come from the Collections Committee, does the seconded motion present any questions.
    - Hearing none, David Duncan called for a vote to accept the items to the Collection.
      - A vote was taken and the acceptance passed.

*[Note: Copy of the above Recommendations for Accession are attached to these minutes as Addendum B]*

- Finance Committee
  - *Presented by Margaret Parson-Willins*
  - Treasurer's Report
  - Nothing to report, everything looks good. George Sheppard will speak on the 990.
    - Richard Campbell stated that we are \$218,000 in the black. This is the time of year where we are doing a lot of work where money is coming out of deferred revenue, money we will receive that is not in the budget.
      - For example, there is \$2,000,000+ in deferred revenue from the State to repair the Lowry Family Theatre, it's not actually in revenue in our

finances. It is just showing in expenses. Once that money is transferred into a revenue account it will be closer to \$500,000.

- 990
  - George Sheppard stated that the Finance Committee met we are recommending that based on the 990 report that we received, we allow Richard Campbell to sign the 900 as presented.
    - There were no questions
- Governance Committee
  - *Presented by Annie Laurie Wheat*
  - Nothing to report, everything looks good
  - Upcoming- Election of Officers and Director's Review

#### **Executive Session**

- No Executive Session necessary

#### **Old Business**

- David Duncan suggested that we meet at Historic Brattonsville for our April meeting.
  - If the weather report is not good, we will postpone to May. We will assess the weather on the Friday before.
  - We will also request a site tour.

#### **New Business**

- None

#### **Commission Member New/Non-agenda Comments**

- None

#### **Adjourn**

- David Duncan entertained a motion to adjourn.
  - Annie Laurie Wheat made a motion to adjourn.
    - Margaret Parson-Willins seconded the motion.
      - A vote was taken and the meeting adjourned at 7:48pm

**Prepared by: Dabney Scholler**

**Submitted by: Margaret Parson-Willins, Secretary/Treasurer**



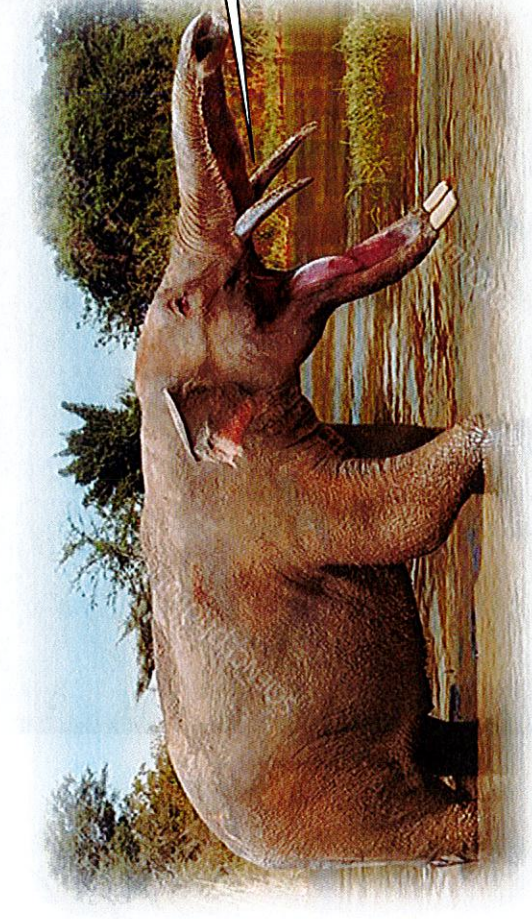


Before the Ice Ages:

# Miocene and Pliocene

## Beasts of the Southeast



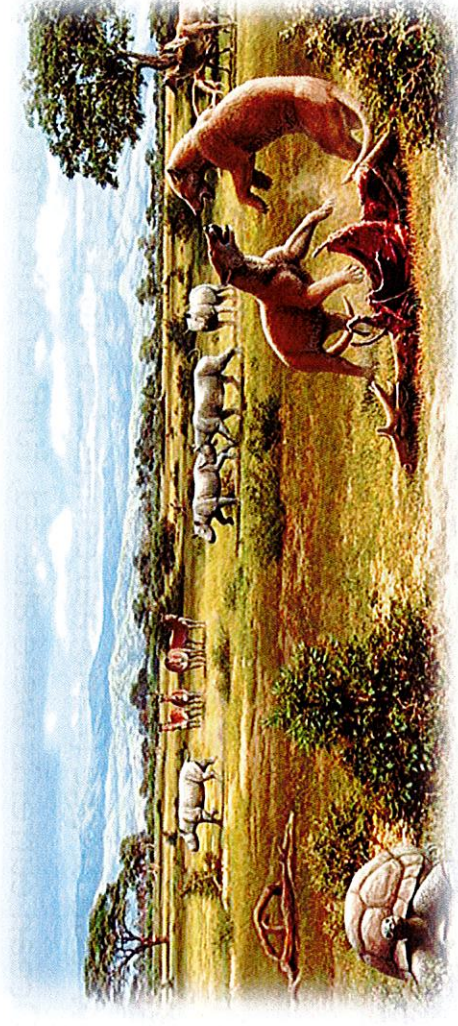


## Why have an exhibit on the Miocene-Pliocene?

- The success of the Pleistocene (Ice Ages) exhibit demonstrates a major visitor interest in our prehistoric past.
- The Miocene and Pliocene are the two epochs of time that directly precede the Pleistocene. It is, therefore, the next logical addition to our permanent exhibits.
- The fossil record of these periods for southeastern North America is quite rich, especially in Florida, Tennessee, Virginia, and the Carolinas.
- This exhibit is mission-relevant in its regional focus, as well as its global connections.



# The Miocene Epoch



- 23 to 5.3 million years ago (long before the Pleistocene Ice Ages)
- Global climate grew cooler and drier
- New types of habitat – grasslands – expanded.
- Small, forest-dwelling browsers were replaced by larger, open grazers.
- New species from Eurasia crossed land bridges into North America.

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- A new land bridge (Panama) connected North and South America
  - Ocean currents were altered, further affecting climate
  - “Great American Biotic Interchange” of animals

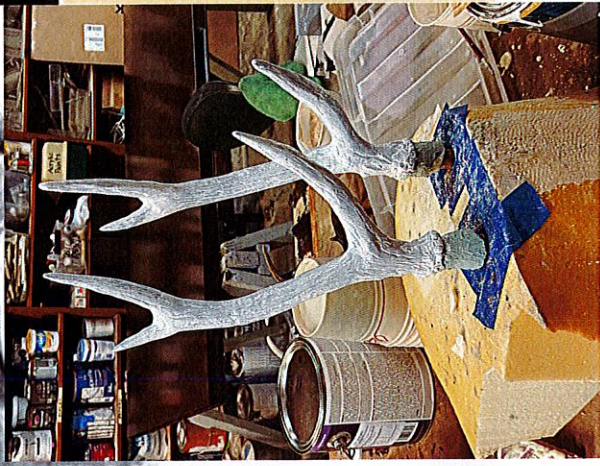
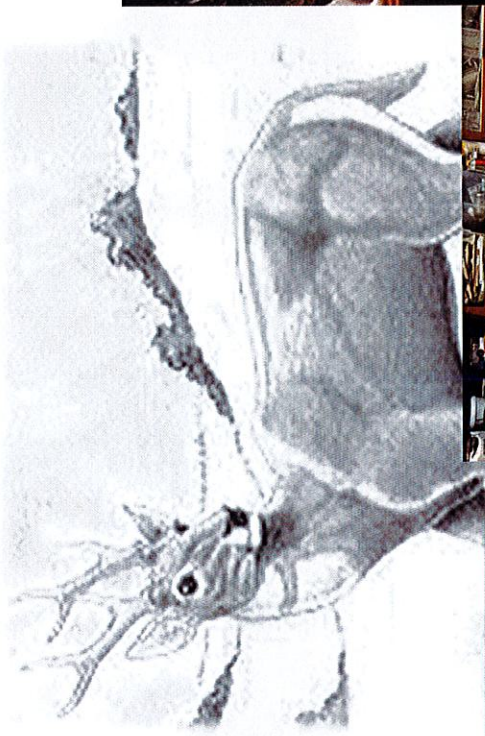




Miocene Menagerie

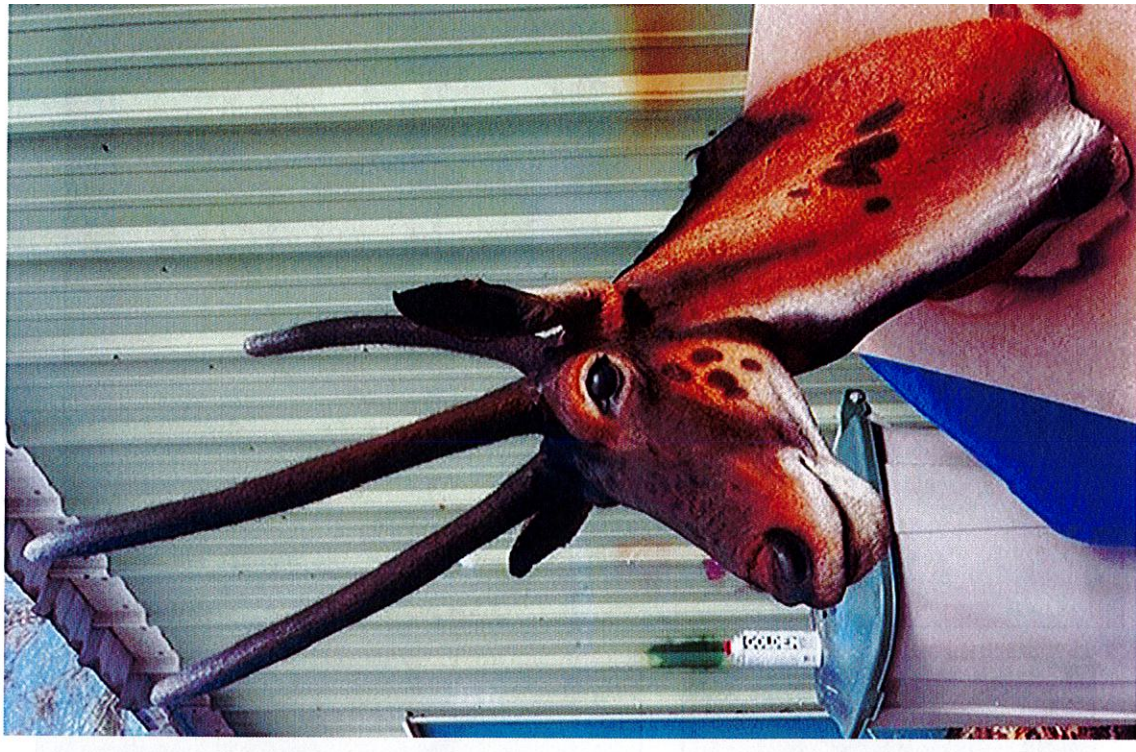
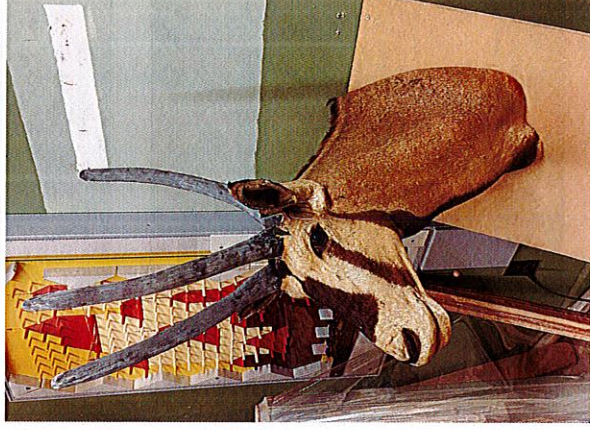
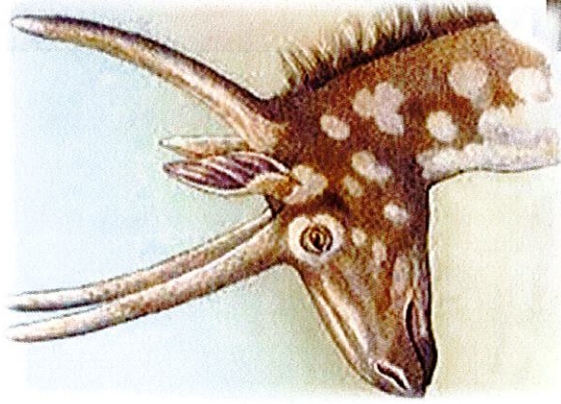


*Eocoileus* (early deer)

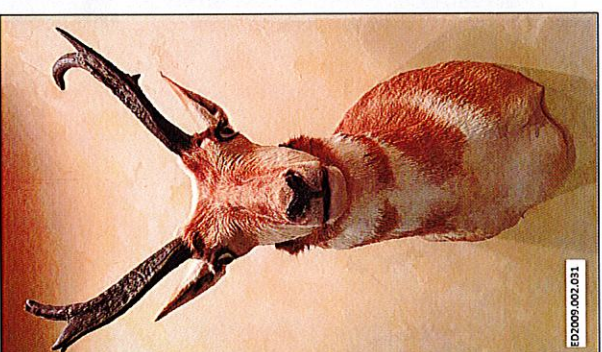
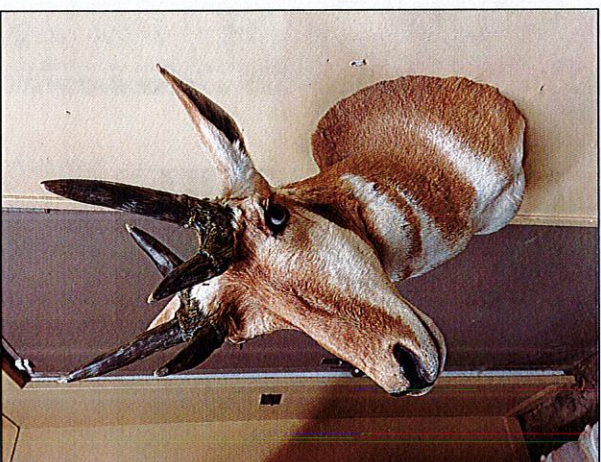




# Pediomeryx







Hexameryx



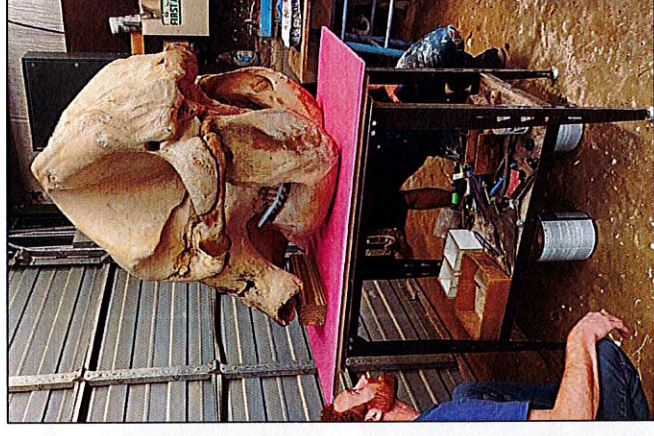
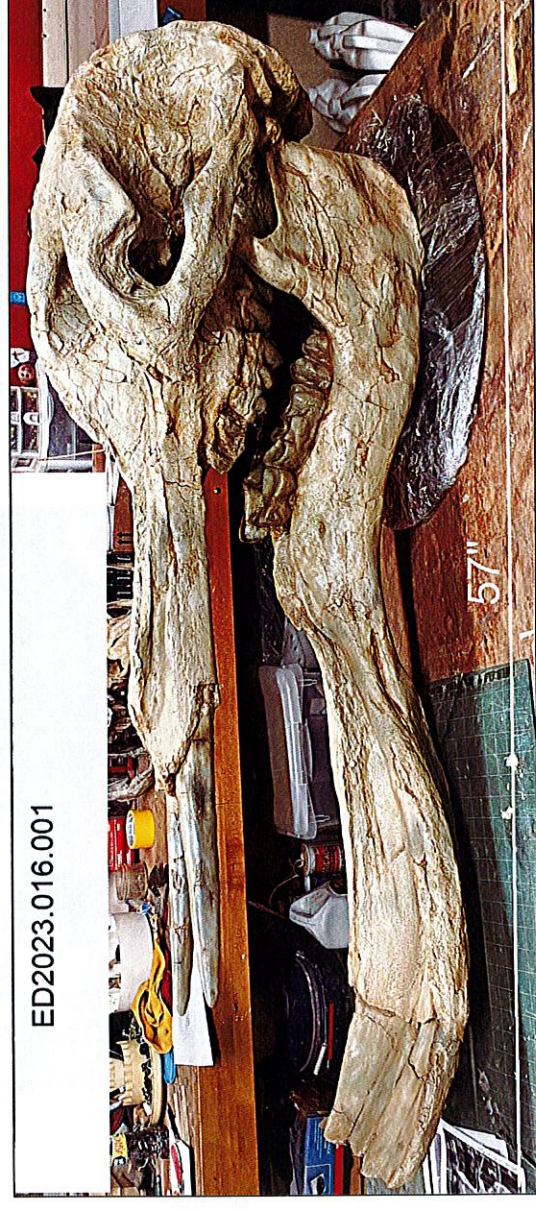
# Kyptoceras



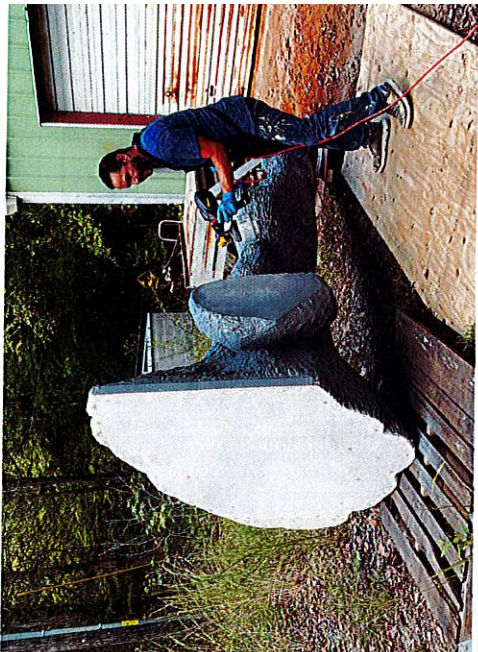
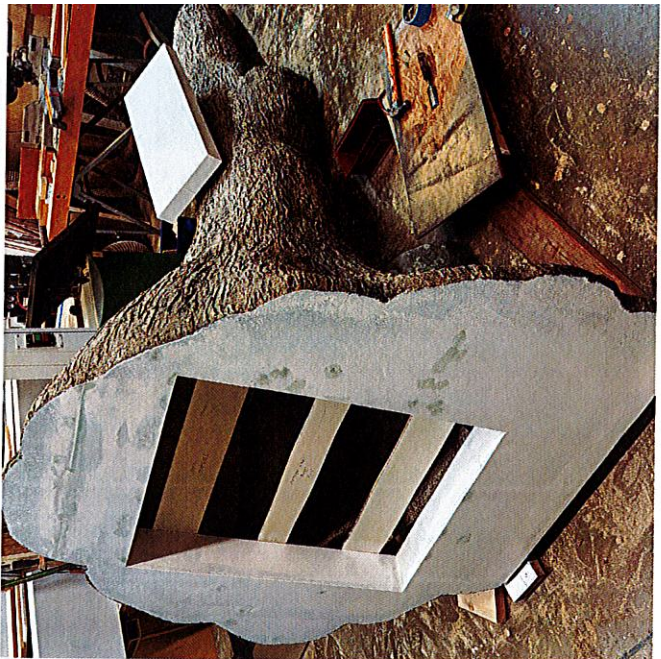
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# Gomphothere – elephant comparison





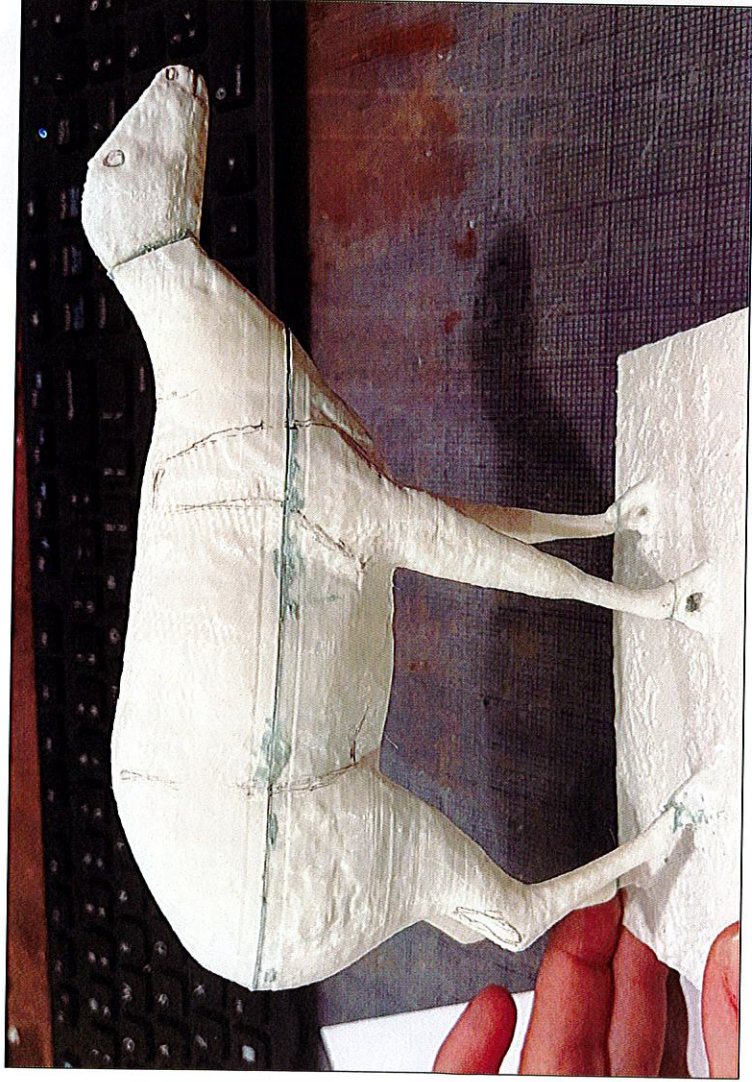






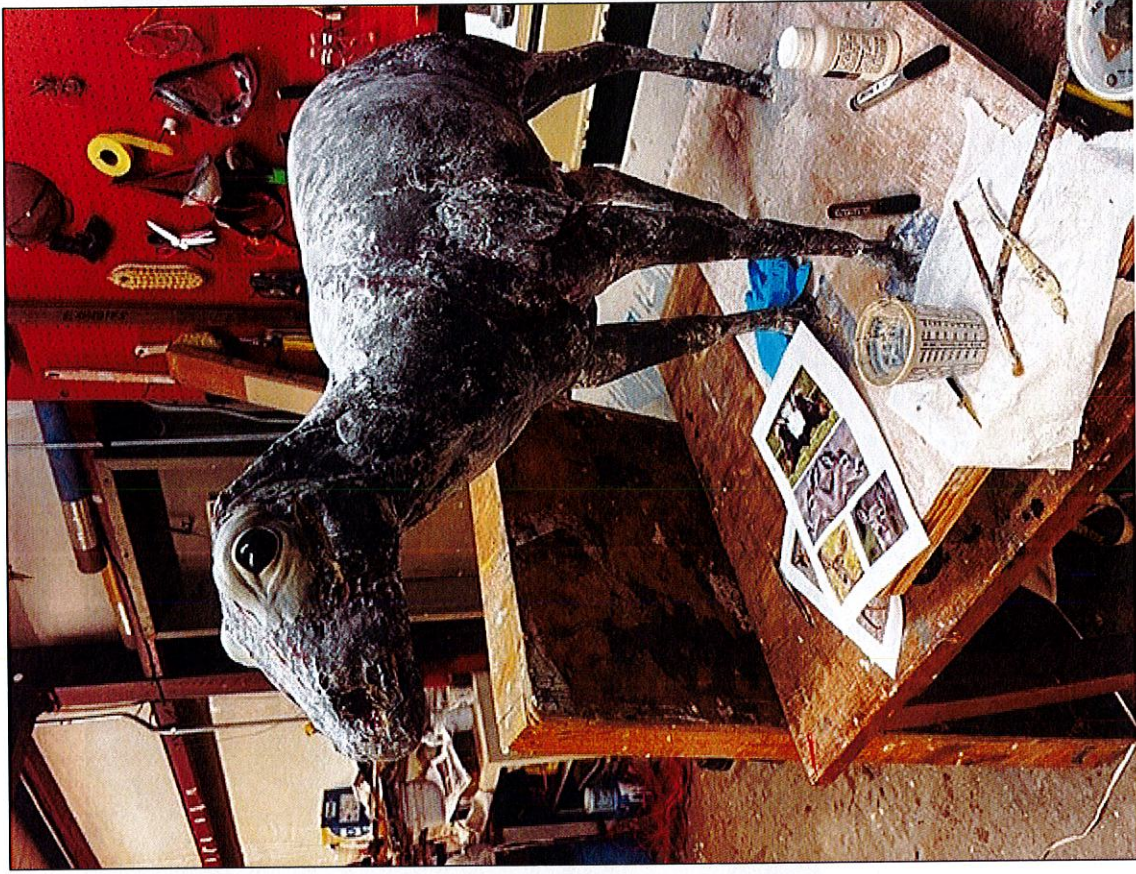


*Anchitherium* (early 3-toed horse)

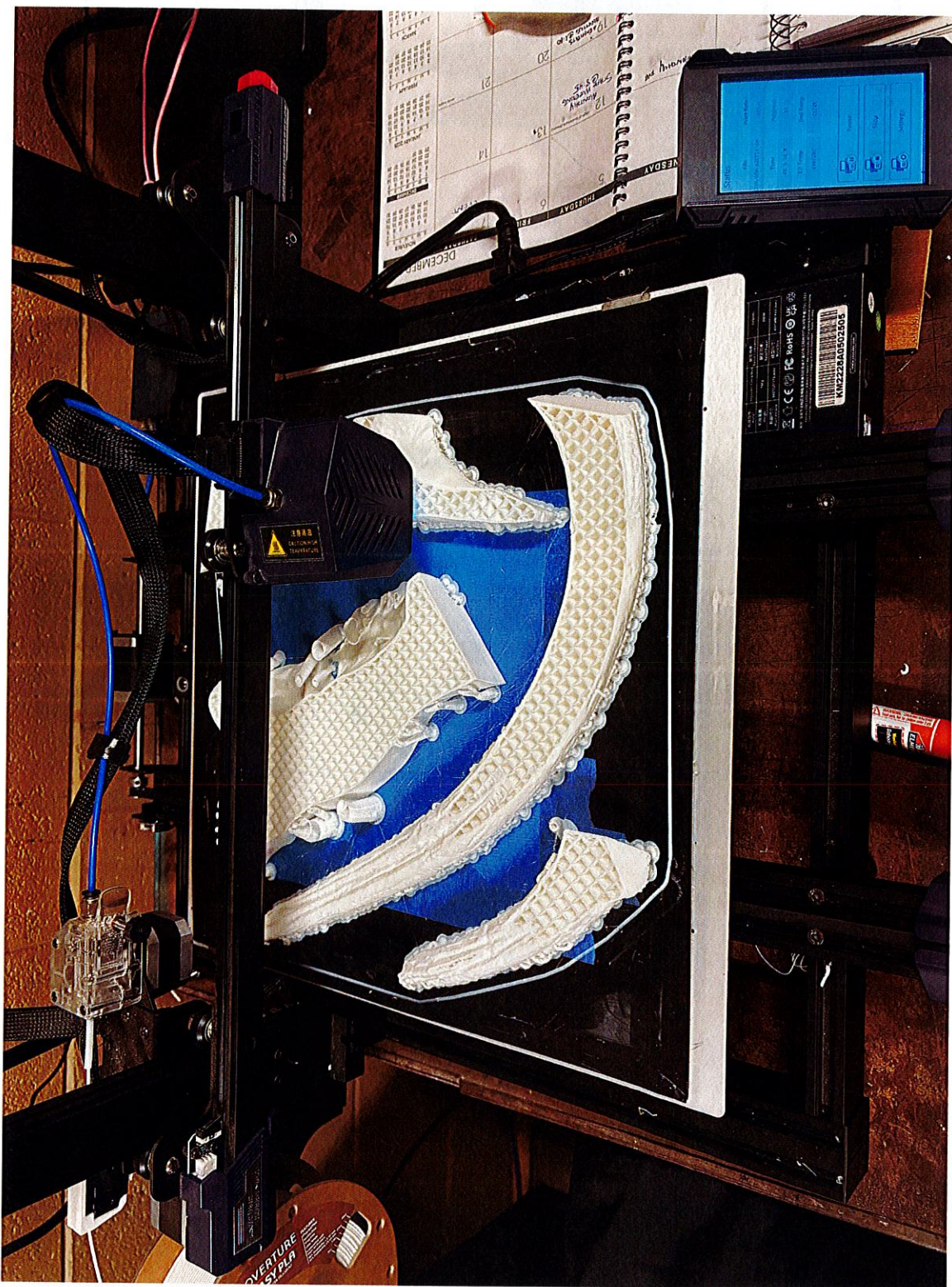




*Anchitherium* (early 3-toed horse)





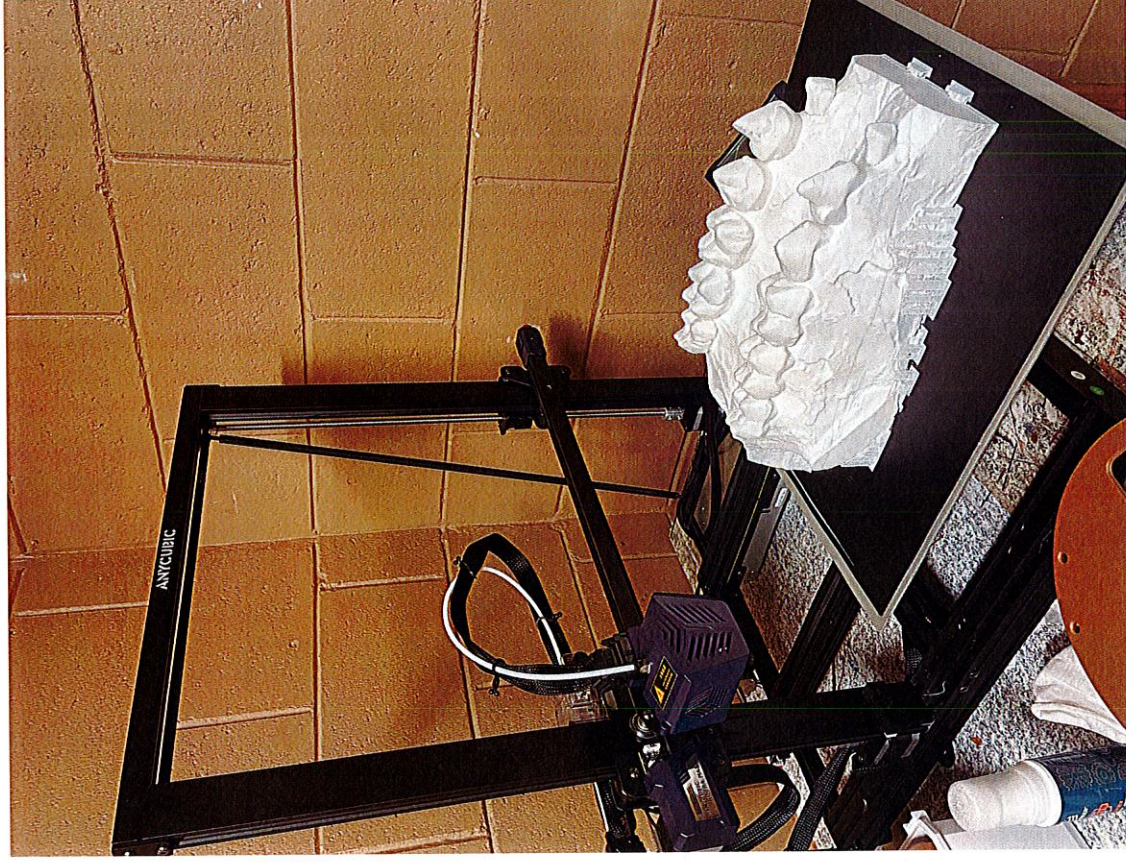




*Daeodon* "hostile tooth"



AKA the "Hell pig"



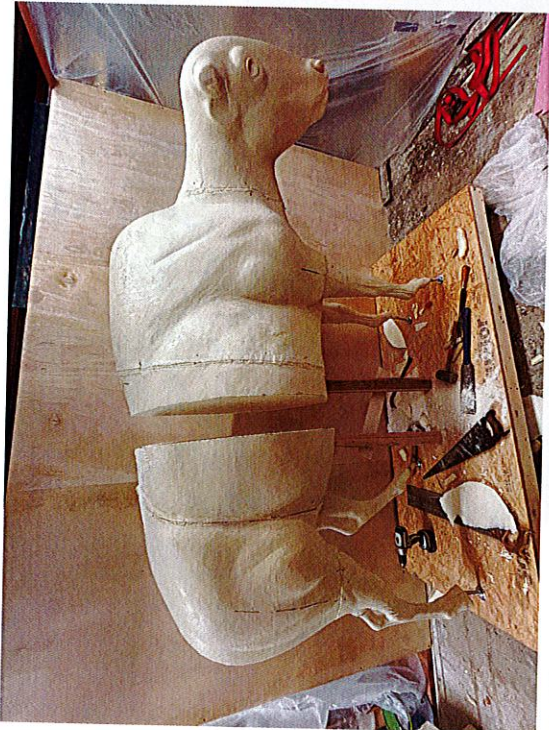
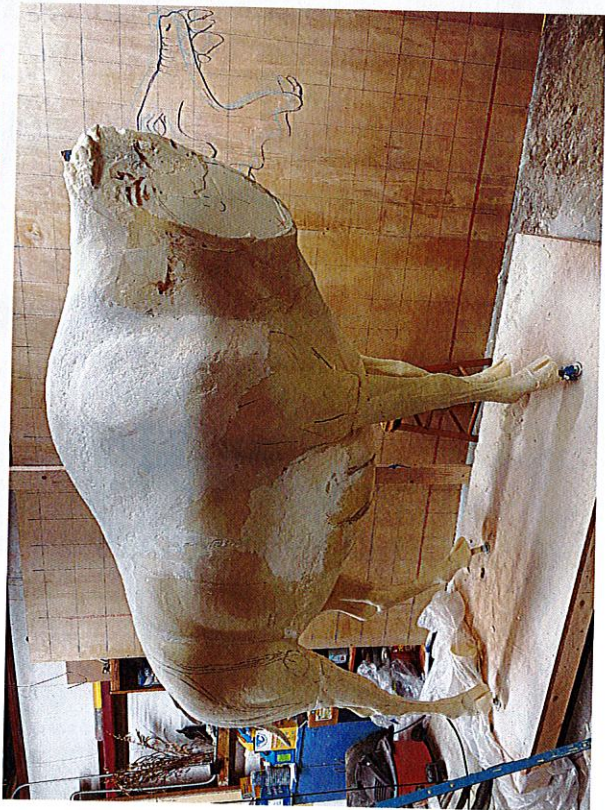




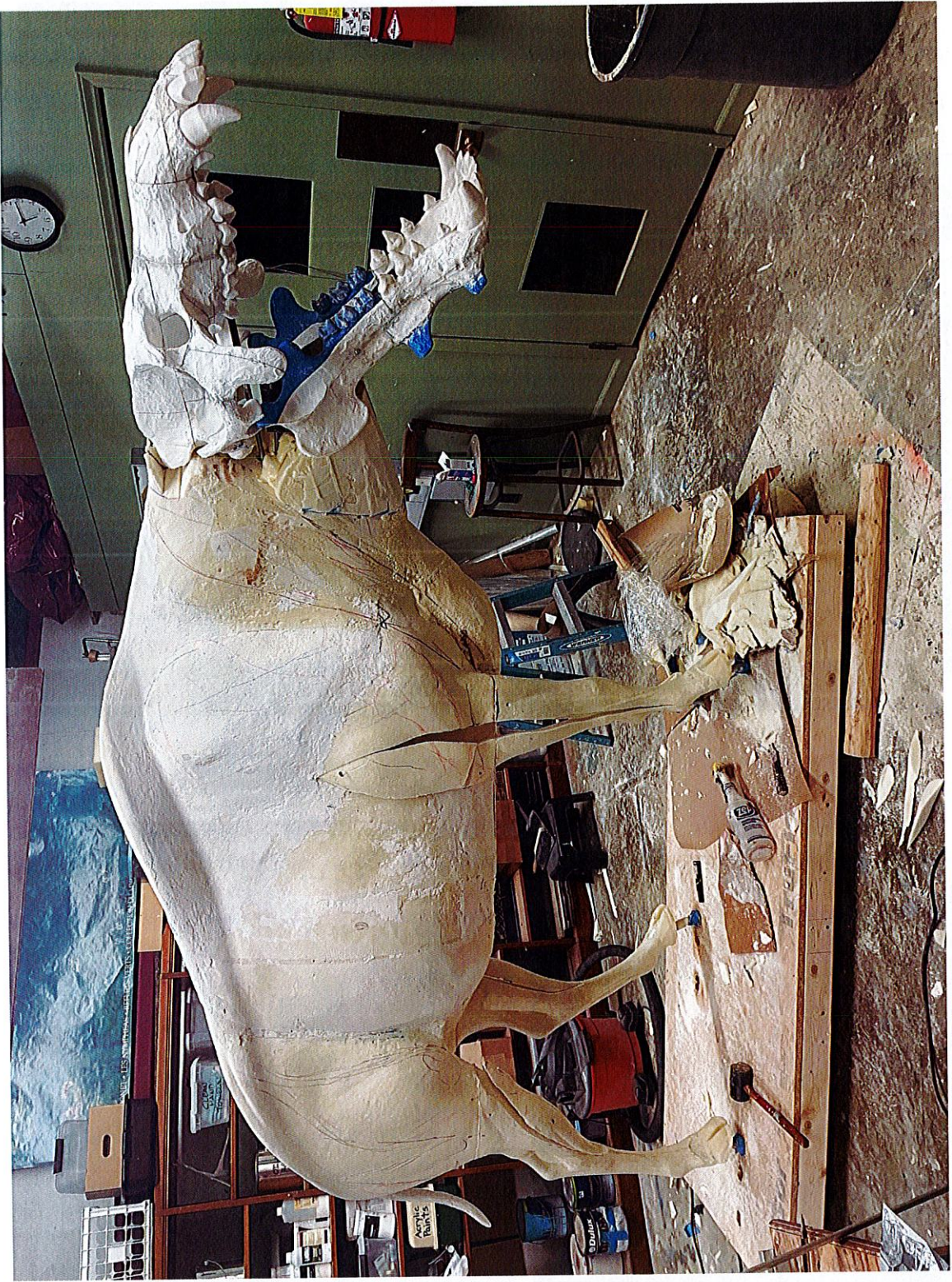




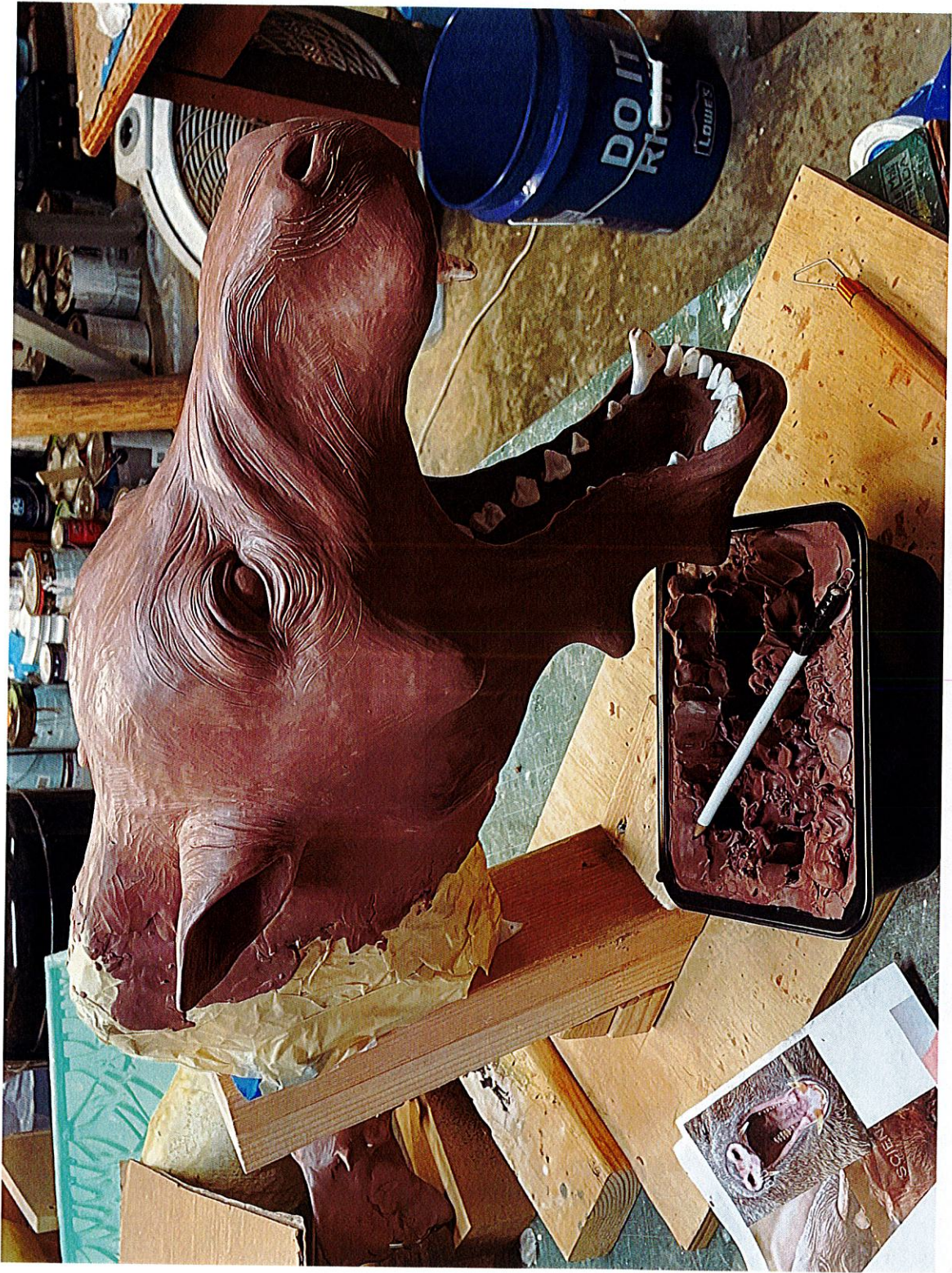




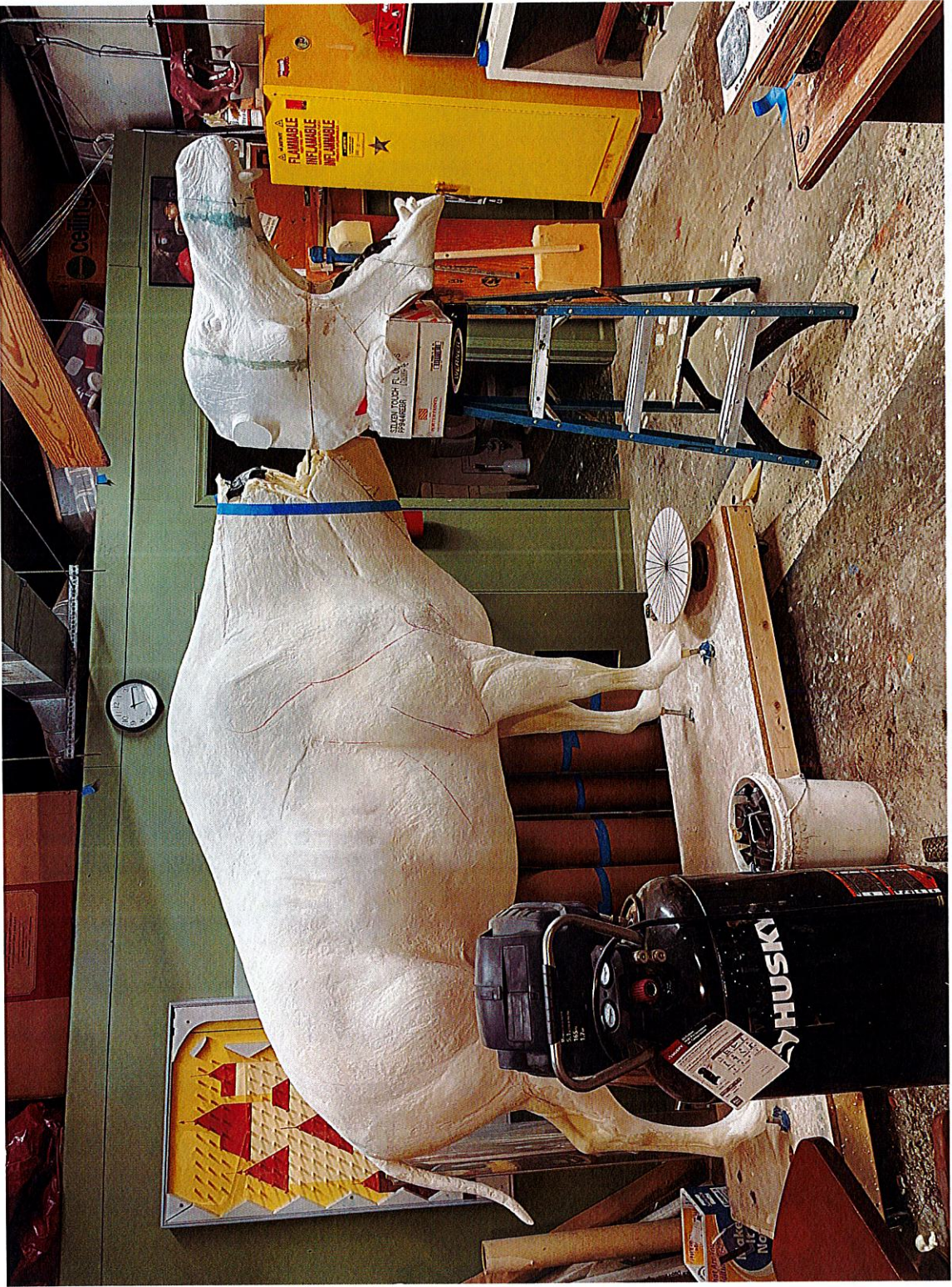




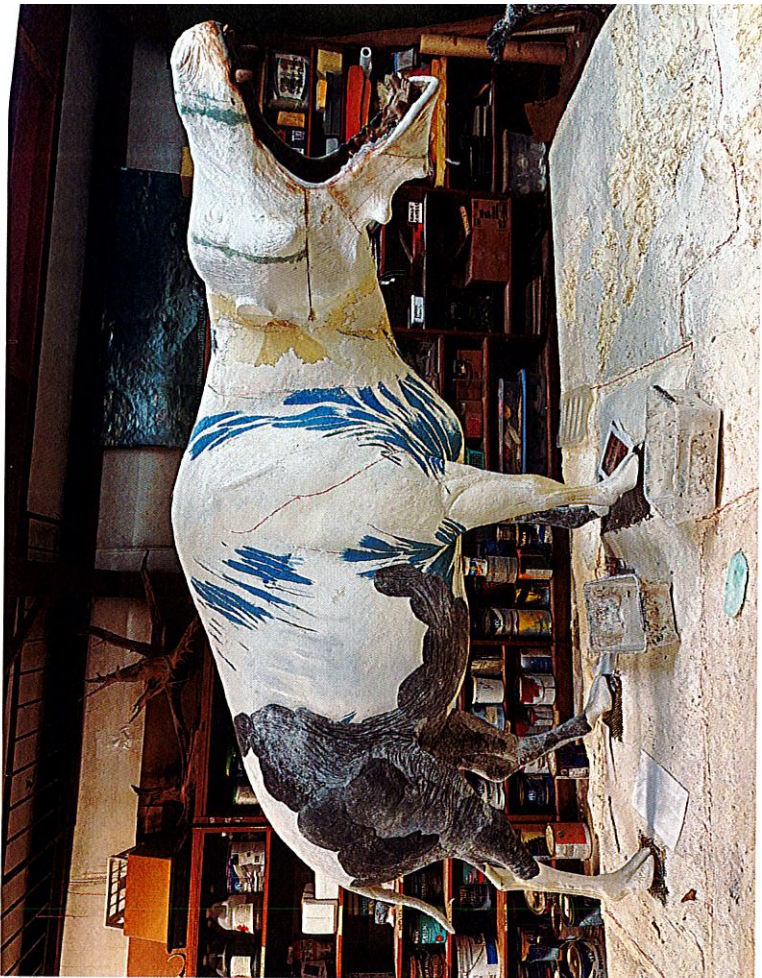




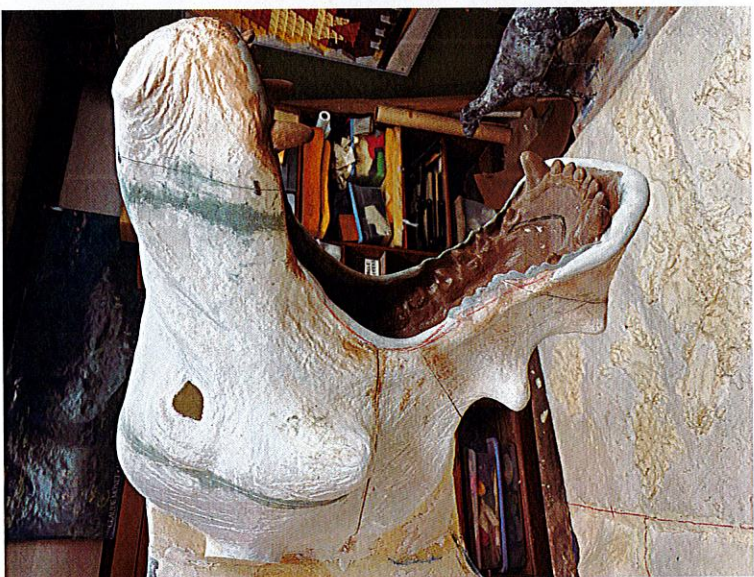
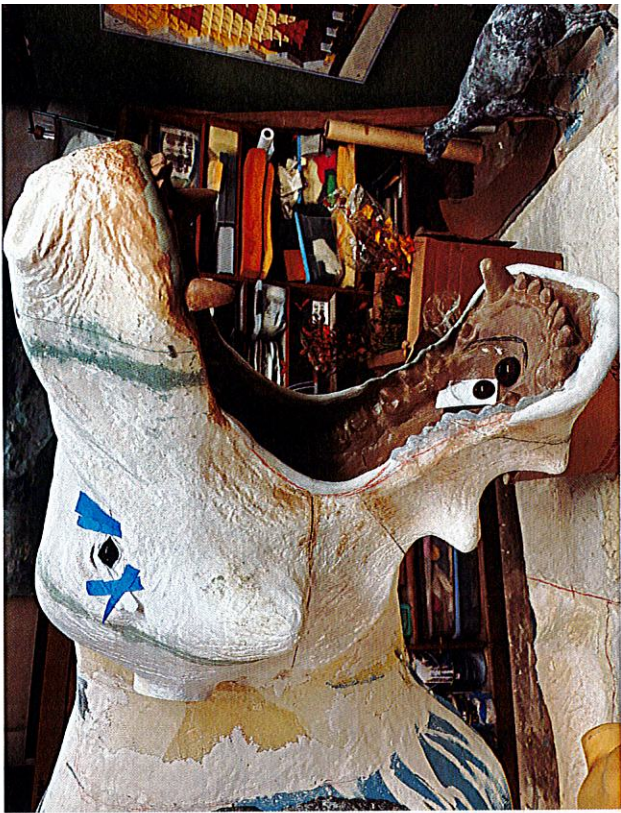












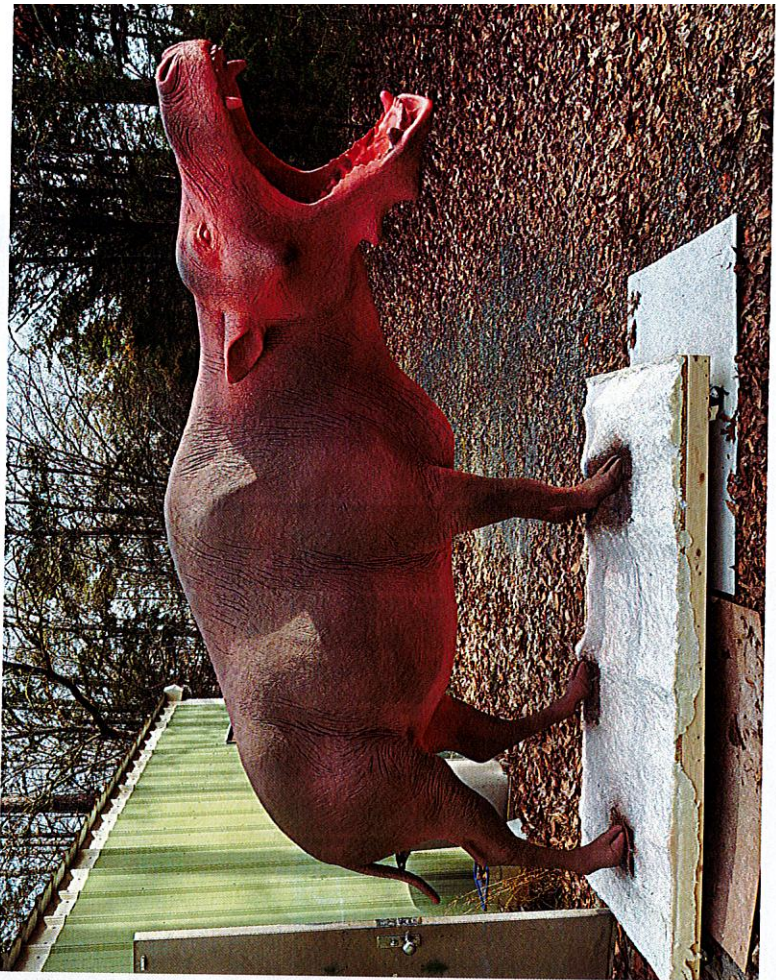








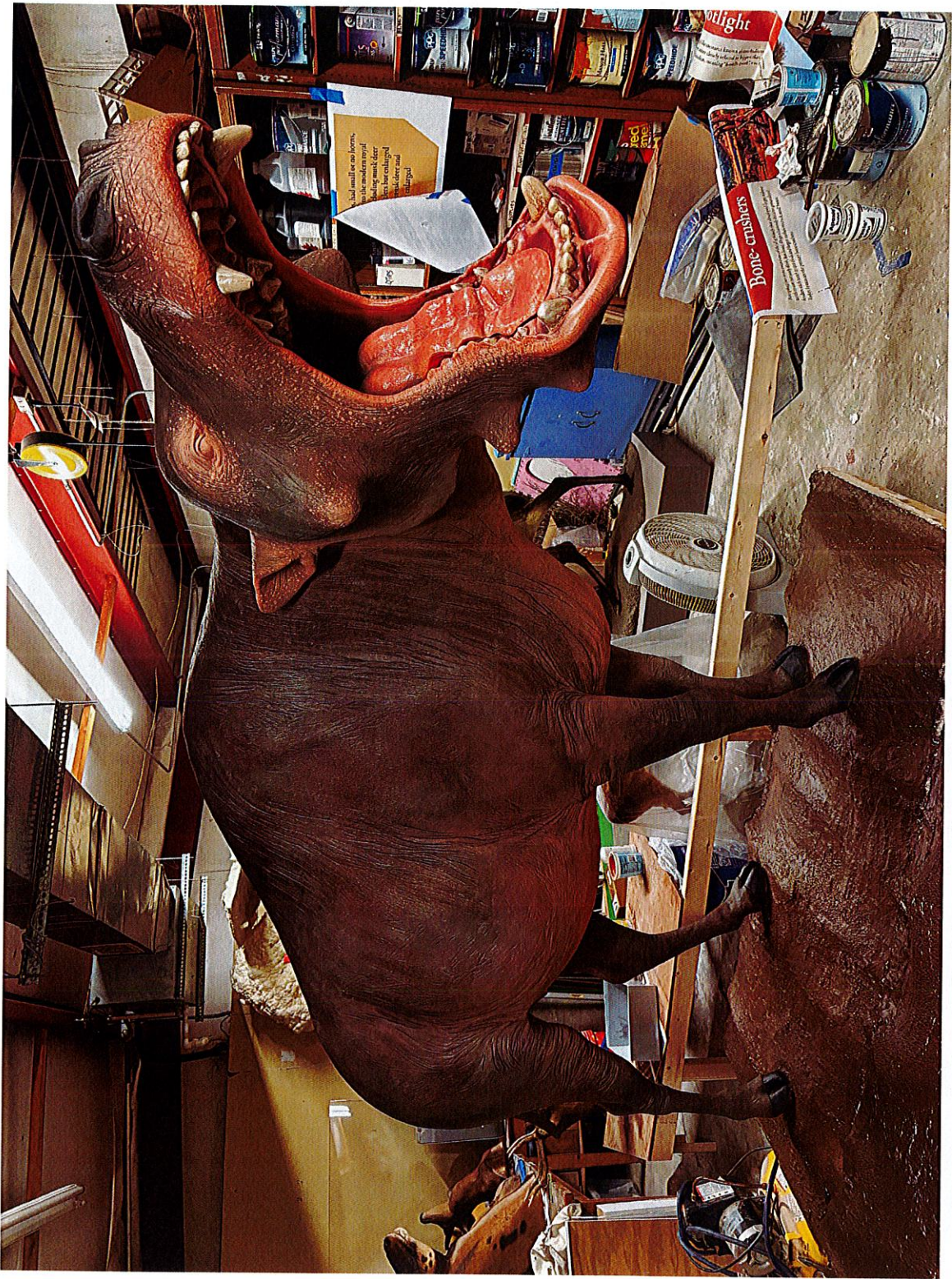


















# Miocene Epoch

23 million years ago

Long before the Ice Ages, the Carolinas were a very different place. Over 23 million years ago, a time known as the Miocene Epoch, the climate was cooling and becoming drier, and new types of habitat, the grasslands, were starting to expand. With them came a change in the animals. Browsing leaf-eaters of the forest were being replaced by larger grazing mammals with longer legs and better adaptations for running in the new, open, environments. Species from Asia crossed land bridges into North America, adding to the diversity.

# Pliocene Epoch

### 5.3 million years ago

There were 5 million years ago, even more changes took place at the beginning of the Pliocene Epoch. The climate warmed, and the North American and South American continents separated, creating a new land bridge across today's Isthmus of Panama. This led to a mass migration of animals, the "Great American Interchange," and the formation of the land bridges that exist today, adding to the climatic change and beginning cycle of cold glacial periods followed by warmer interglacials. By the end of the Pliocene, about 2.6 million years ago, the climate shift became more extreme. This was the beginning of the Pleistocene Age.

**Keep On Your Toes  
and Run For It!**

As open woodlands and grasslands spread across the country, animals had to adapt being exposed at the canopy level. Many animals evolved a thickening of the skin, called a scaly dermis, which provided a protective barrier for "naked" animals. "They often had to be ready to run from predators.

One adaptation was unguligrade foot structure, where the animal stood on hoof-covered digits (toes) like horses. This type of foot structure allowed the animal to stand on the leg bones. These four-legged animals were able to move quickly and were able to run faster than they had and kept animals in a constant state of readiness to run.

Carnivores adopted a family of digitigrade structures.

# Heyday for Horses



# History of Headgear

Several modern groups of ungulates (hooved mammals) possess a variety of "headgear." All serve similar functions as visual indicators of fitness to attract mates and deter rivals. They are sometimes used for defense against predators. Structurally, each type of headgear is different:

Horns are hollow sheaths of keratin (proteins) over a core of bone.  
Antlers are composed of solid bone and shed each year.  
Onychia are bony growths covered in skin and hair but no keratin sheath.





## Bone-crushers



## Hogging the spotlight

...res known as  
...most  
...divers and  
...last of

## Shovel Tuskers and Tree Pushers

elephants in savannas

# Bridging the Gap

# So Many Sabertooths!

**Did You Know?**  
Our suberfloth was actually more closely related to kangaroos than cows! The bumbum was a suberfloth mascot that lived in South America during the Miocene and early Pliocene.



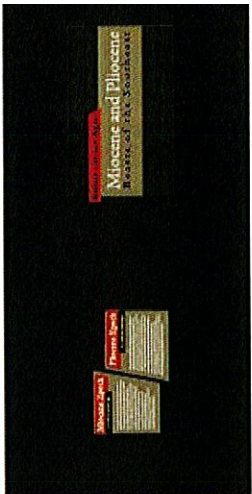
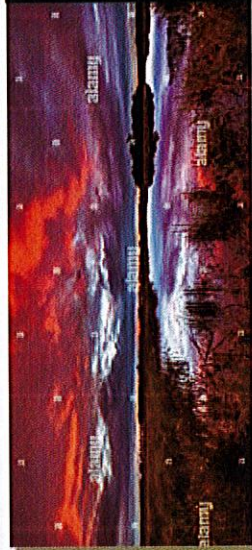














**Culture and Heritage Museums  
Director's Report  
March 25, 2025**

*Mission: to communicate and preserve the natural and cultural histories of the Carolina Piedmont, inspiring a lifetime of learning.*

**Total Served – February 2025**

- Total Served: 5,384
  - Museum of York County: 3,096
  - Historic Brattonsville: 636
  - Main Street Children's Museum: 1,534
  - Historical Center of York County: 118
- Total Served year-to-date: 45,373
  - Museum of York County: 21,145
  - Historic Brattonsville: 7,924
  - Main Street Children's Museum: 15,193
  - Historical Center of York County: 1,111

**School Groups – February 2025**

- Total school group visitation: 970
  - Museum of York County: 600
  - Historic Brattonsville: 290
  - Main Street Children's Museum: 80
- Year-to-date: 6,471
  - Museum of York County: 3,594
  - Historic Brattonsville: 2,544
  - Main Street Children's Museum: 333

**Membership – February 2025**

- New memberships: 112
- Renewal memberships: 56
- Membership revenue: \$9,065
- Year-to-date memberships: 882
- Year-to date renewal memberships: 399
- Year-to-date membership revenue: \$64,575
- Total Memberships: 1,338



## **Past Events**

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### **World Wildlife Day (MYCO)**

World Wildlife Day was celebrated on March 1 with a drop-in event highlighting wildlife native to the Carolina Piedmont, including species like the black bear, bobcat, and our state mammal, the white-tailed deer. The program attracted 35 participants.

### **By Way of the Back Door (HB)**

Every Saturday in February, historic interpreters and costumed volunteers led our annual living history program, highlighting the lives of enslaved people in the 18<sup>th</sup> century and their contributions to the American Revolution. "By Way of the Back Door" offered visitors a unique perspective on this often-overlooked chapter of history. The program had a total attendance of 161.

### **Jumpin' Jupiter! (MYCO)**

Jumpin' Jupiter! took place on March 8, where visitors explored how Voyager 1 became the third manmade spacecraft to conduct a flyby of Jupiter on March 5, 1979. They also learned fascinating facts about our solar system's largest planet and discovered the journeys of Voyager 1 and other spacecrafts that have traveled to distant Jupiter. The program had 43 participants.

### **Gnome Day (MSCM)**

The event took place on March 22, celebrating the work of artist Vernon Grant, whose art inspired many of our exhibits. This family-friendly event highlighted Grant's love for gnomes, offering visitors a chance to participate in activities inspired by his children's art. Guests could enjoy making music with Glen the Frog, help a gnome find his shoe, and create their own gnome house using paper dolls.

## **Upcoming Events**

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### **Enslaved Ancestral Burial Ground Public Opening (HB)**

The public opening of the Enslaved Ancestral Burial Ground will take place on Saturday, March 29. In celebration of the event, general admission for the day has been waived. Stations will be set up at the cemetery where archaeologists will discuss grave-identifying techniques, including ground-penetrating radar (GPR), offering insights into preserving historical sites. Preservation staff will explain the careful process of restoring and returning the gravestone of Watt and Polly, the only named individuals at the site. CHM's Exhibit Manager will share details about the design and manufacturing of the steel grave markers. Guided tours of the Burial Ground and nearby Revolutionary War-era Road will deepen visitors' understanding of the site's history, while descendants of the Brattonville Enslaved community will share family stories and preservation efforts. Visitors can enjoy hands-on activities like basket-making, watercolor painting, embroidery, and historic cooking demonstrations. Battlefield tours at 11am and 2:30pm will highlight Watt's role in the Battle of Huck's Defeat, and a guided site tour will be offered at 1:30pm. Food concessions will be available for a full day of learning, remembrance, and community.

### **Children's Museum Week (MSCM)**

From April 5 through 11, MSCM will celebrate Children's Museum Week during the morning sessions, alongside a coordinated marketing effort with other SC Children's Museums to emphasize their value to



local communities. We will also launch “Path to Play,” a map of SC Children’s Museums. Visitors will collect stamps by visiting each museum and return their map to their “home” museum by March 31, 2026, for a chance to win a prize. Each museum will offer a prize, with MSCM providing the winner a free birthday party rental. A copy of the governor’s proclamation is available for sharing with the Commission, if desired.

#### **Froggy Friends (MSCM)**

The celebration will take place April 5 and 12 during the afternoon sessions. The Children's Museum will embrace the spring season and Come-See-Me Festival with a variety of frog-themed activities, including games, jumping on lily pads, performing a frog puppet show, and playing songs on froggy instruments. Each day will feature a different book and craft activity.

#### **Miocene Drop-In: Armadillos on the Move! (MYCO)**

This event will take place on April 5. Have you seen a wild armadillo in your backyard or crossing the street? If you have, your eyes are not deceiving you! What kind of animal are they and why are they showing up here? Visitors will make a paper plate armadillo; learn about their origin, some myths surrounding them, and why they are on the move.

#### **Children’s Day on the Farm (HB)**

The event will take place on April 19, marking the 250<sup>th</sup> anniversary of the first battle of the American Revolution at Lexington and Concord, Massachusetts. The program will focus on the American Revolution to commemorate this significant occasion.

#### **An Ozone Garden (MYCO)**

This spring, the Museum of York County will participate in the National Center for Atmospheric Research’s (NCAR) Ozone Garden Network. In collaboration with our garden volunteers, we will plant ground ozone-intolerant snap beans and milkweed in a designated section of the garden. As the plants grow, we will monitor and submit data on any ozone damage observed in their leaves. By contributing our observations and data, NCAR will gain valuable insights into ground ozone levels across the U.S. in areas with ozone gardens. This initiative was introduced to us through the Smithsonian Affiliations program.

#### **Trial Membership Program (CHM)**

CHM’s new one-month trial membership provides full access to all membership benefits from March 1, 2025, to May 31, 2025. Available online or onsite for \$20, the trial includes free admission to all CHM sites and access to exclusive programming such as Mysteries of the Miocene Family Day, Children’s Day on the Farm, Froggy Friends, and Teatime at Hightower Hall. Participants receive a passport detailing the trial benefits, encouraging visits to multiple sites, and offering upgrade options. Completed passports can be redeemed for a free family pass (excluding special events). Members can upgrade to an annual membership before the trial expires, with the trial payment credited toward the upgrade. Since launch on March 1, 2025, we've sold 95 trial memberships, with three upgrading to the Family level.



## **CHM Project Updates**

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### **Before the Ice Ages: Miocene and Pliocene Beasts of the Southeast (MYCO)**

*Before the Ice Ages: Miocene and Pliocene Beasts of the Southeast* will be installed following the removal of the *Know Your Nature* exhibit on March 24. This exciting new exhibit will transport visitors back in time to explore the diverse and fascinating creatures that roamed the southeastern U.S. during the Miocene and Pliocene epochs, long before the Ice Ages. The public opening of *Before the Ice Ages* is scheduled for June 14.

### **Fluid Preservation Room (MYCO)**

Catalyst has addressed all final punch list items, officially completing the project. Project Engineer Darrell Watts received the close-out documents from the general contractor and has certified the project as complete. York County Finance has processed the final payments to both Catalyst and DWW Architects. The project was completed without using any contingency funds. The final cost of the project was \$149,150, which is \$3,716 under the amount awarded by Foundation for the Carolinas (FFTC) in 2022. The remaining balance of \$3,716 will remain with FFTC and is available for any additional project needs, if necessary.

### **Lowry Family Theatre Repair (McC)**

Bennett Preservation Engineering, PE (BPE) was on-site February 26 to monitor the lifting of Trusses 2, 3, 4, and 5 (located over the auditorium's "house"). Each truss was successfully lifted by one inch. On the same day, general contractor Midwest Maintenance, Inc. (MMI) received the truss connection plates needed to reinforce the connections on Trusses 2-5 and has begun installing the reinforcing members. The strengthening of Trusses 2-5 is expected to be completed by mid-April. MMI is now preparing to lift Truss 1, the failed truss over the stage, which is the most complex and potentially hazardous part of the project. BPE, MMI, and Oswalt & Sons, the lift subcontractor for MMI, are already collaborating on the key aspects of this lift.

### **National Historic Landmark (HB)**

The National Park Service has reviewed the Letter of Intent (LOI) we submitted regarding Historic Brattonsville and assessed its eligibility for National Historic Landmark (NHL) status. After consulting with the NHL Program Office in Washington, DC, NPS is excited to move forward with considering Historic Brattonsville for nomination under NHL Criterion 1, which focuses on broad patterns and events.

### **Col. Bratton Cabin Preservation Project (HB)**

CHM Preservation is currently working to stabilize the floor framing around the chimney in the main room and classroom. The process of sistering the consolidated chimney girt with three pressure-treated 2x12s is underway, and the decayed trimmer at the chimney has been successfully replaced. Additionally, the Preservation team is sistering the joists at the doorway between the main room and the classroom. Once all floor repairs are finished, work will resume to reinforce the decayed log wall.



**Homestead House Preservation Project (HB)**

Midwest Maintenance, Inc. (MMI) has applied HydroStop over the second-floor floorboards of the portico. To finalize the project, MMI needs to address a brief punch list. They are currently awaiting the delivery of additional HydroStop paint to complete the remaining tasks and close out the project.

**Planetarium Upgrade (MYCO)**

The planetarium is expected to be closed from April 8 to April 22 for the removal of old seats, installation of new seats, and carpet replacement. Additionally, an LCD Planetarium Projector for viewing flat videos has been secured through a purchase order with the IT department. We are currently waiting for the vendor and IT to coordinate the installation. This upgrade will enhance our ability to offer non-full-dome multimedia presentations in the planetarium, such as live-streaming rocket launches and other events.

**Jefferson High School Historical Marker (HC)**

The Jefferson High School Historical Marker is scheduled to begin production at the end of March 2025. Fabrication and shipping are expected to take between 2 to 4 weeks. A special unveiling ceremony for the marker has been planned for Saturday, June 21, 2025, to commemorate this significant historical landmark. The event will provide an opportunity to honor the legacy of Jefferson High School and its importance to the community.









# United States Department of the Interior



## NATIONAL PARK SERVICE

Atlanta Federal Center  
1924 Building  
100 Alabama Street, SW  
Atlanta, GA 30303

IN REPLY REFER TO:

1.A.2 (SERO-CR)

Mr. Zachary A. Lemhouse  
Historian, Culture & Heritage Museums of York County  
201 East Jefferson Street  
York, South Carolina 29745

Dear Mr. Lemhouse:

Thank you for your inquiry concerning the potential for Historic Brattonsville, originally known as the Bratton Plantation, in York County, South Carolina, to be considered for National Historic Landmark (NHL) designation. Please excuse our delay in responding. National Historic Landmarks are the most significant places in American history, and they illustrate and commemorate the nation's collective past. Because of the high degree of significance and integrity that all NHLs must possess, we conduct a thorough examination of every proposed property during the inquiry process. We have reviewed the material you sent about the property and assessed the property's eligibility. In consultation with our NHL Program Office colleagues in Washington, DC, we would be pleased to consider a nomination for Historic Brattonsville under NHL Criterion 1 (broad patterns and events).

The 8.9-acre Brattonsville Historic District was listed in the National Register of Historic Places in 1971 for its association with the theme Major American Wars. The District was listed at a state level of significance in the areas of agriculture, architecture, military, education, and political history in the 18<sup>th</sup> and 19<sup>th</sup> centuries (NRIS 71000812). While Reconstruction is mentioned, the National Register documentation is brief—containing a description section and significance section of one page each—and does not address the property's significant role in that era. More recent research on the African American experience and the Reconstruction era has resulted in the inclusion of Historic Brattonsville as part of the National Park Service's National Underground Railroad Network to Freedom (2021), and the National Park Service's Reconstruction Era National Historic Network (2022). We believe a successful NHL nomination will build upon this more recent research and should address the following comments.

### NHL Criteria:

The Bratton Plantation was home to generations of the Bratton Family and African Americans both during and after slavery. Under NHL Criterion 1, Historic Brattonsville's association with major national events that occurred during the Reconstruction era is strongly supported by the district's inclusion in the Reconstruction Era National Historic Network and by the NHL theme study, *The Era of Reconstruction: 1861-1900* (2017) which identified six themes in

Interior Region 2 • South Atlantic-Gulf

Alabama, Florida, Georgia, Kentucky, Louisiana, Mississippi  
North Carolina, Puerto Rico, South Carolina, Tennessee, U.S. Virgin Islands



Reconstruction history: 1) Land and Labor, 2) African American Institution Building, 3) Enfranchisement/New Democracy, 4) Civil Unrest/Violence, 5) Federal Power, and 6) Modernizing/Remaking the South.<sup>1</sup> While not included in the Reconstruction era NHL study list, Brattonsville appears to be closely associated with multiple Reconstruction history themes including Enfranchisement/New Democracy, Civil Unrest/Violence, and Federal Power.

The Reconstruction Acts of 1867 empowered southern Black men to participate in electoral politics, fundamentally shifting political dynamics, especially in areas where there was a Black majority. In response, many White Southerners resisted through violence and intimidation, believing federal Reconstruction policies were unconstitutional. White vigilante groups, notably the Ku Klux Klan, used violence and terrorism to suppress Black political, social, and economic advancements. Despite threats, newly free African Americans organized local militias, defended their communities, and exercised their voting rights through collective action, making southern politics during this era a battleground between democratic aspirations and violent resistance.<sup>2</sup>

The Brick House, a contributing building to the Brattonsville Historic District, specifically appears to be an important site for the role of violence in Reconstruction. According to your letter and supporting documentation, the Ku Klux Klan, led by James William Avery and James Rufus Bratton, raided the home of Black militia leader Captain James “Jim” Williams on the morning of March 7, 1871, and lynched him from a nearby tree. Williams’ body was taken to the Brattonsville Store, located in the Brick House, where the coroner performed an inquest. James Williams was enslaved by John S. Bratton, Jr. and after emancipation lived on Bratton land as a sharecropper. Your letter describes the property’s association with Williams’ murder and the events that followed including the Supreme Court case involving the murder. Even though the NHL theme study does not include the specific event, the murder of James Williams is featured in *The Reconstruction: A Documentary History of the South After the War, 1865-1877* (1963) edited by James P. Shenton.

### **Historic Context:**

The years spanning the Reconstruction era were years of extraordinary violence in the United States, especially in the South. Some scholarship has even noted that the situation was particularly “desperate” in upcountry South Carolina and that York County specifically was “the scene of some of the most brutal attacks.”<sup>3</sup> A successful NHL nomination will need to discuss the regional and national history of the previously identified Reconstruction history themes to place the violence towards Williams within a broader context of Reconstruction era history. The nomination should demonstrate how Brattonsville and York County fit into this theme including the growth of both Black and White paramilitary groups specifically in the context of the 1870 election and its aftermath. As part of this discussion, the NHL nomination will need to show how the events associated with the murder of James Williams unfolded on a national level and what nationally significant impacts occurred as a result.

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<sup>1</sup> Gregory P. Downs, Ph.D., and Kate Masur, Ph.D., *The Era of Reconstruction: 1861-1900, A National Historic Landmarks Theme Study* (Washington, DC: National Park Service, 2017), 92.

<sup>2</sup> Downs and Masur, *The Era of Reconstruction*, 58-59.

<sup>3</sup> Kermit L. Hall, “Political Power and Constitutional Legitimacy: The South Carolina Ku Klux Klan Trials, 1871-1872,” *Emory Law Journal* 33, no. 4 (Fall 1984): 921-952.



Ku Klux Klan activity, especially violence towards African Americans like Williams, prompted President Grant to send additional federal troops to York County. Additionally, the violence helped spur Congress to pass a series of enforcement acts. The Third Enforcement Act, also known as the Civil Rights Act of 1871 or the Ku Klux Klan Act, was passed on April 20, 1871, just six weeks after Williams' murder. The nomination should demonstrate how this event specifically contributed to the enforcement acts regardless of the length of time between the event and the passage of the Third Enforcement Act which

made state officials liable in federal court for depriving anyone of their civil rights or the equal protection of the laws, classed the Ku Klux Klan's intimidation tactics as federal offenses, authorized the president to call out the militia to suppress conspiracies against the operation of the federal government, and empowered the president to suspend the writ of *habeas corpus* if violence rendered efforts to suppress the Klan ineffective.<sup>4</sup>

President Grant suspended *habeas corpus* in nine South Carolina counties, including York County. The US government arrested hundreds of Klansmen and the Justice Department investigated rights violations in several states. As noted in *The Era of Reconstruction* NHL theme study, "The prosecutions of 1871 and 1872 were a turning point. Despite their obvious shortcomings, the Klan trials successfully suppressed white violence in some areas...because the trials represented the federal government's willingness to protect the rights of freedpeople and the possibility that people who acted lawlessly would be held to account."<sup>5</sup>

Your letter indicates James Williams' case was the second case presented at the Ku Klux Klan Trials and due to a division of opinion regarding the indictments, the judges decided to certify the case directly to the Supreme Court. *United States v. Avery* (1871) was the first Supreme Court case involving the Enforcement Acts. Even though the Supreme Court declined to rule and instead sent the case back to the lower court where it was left unresolved, your letter describes *Avery* as an important case upon which the limits of the Fourteenth Amendment were tested. An NHL nomination should demonstrate the role of this case in establishing legal precedents.

Notably, Ku Klux Klan leader James Rufus Bratton, one of Williams' murderers, fled the country seeking asylum in Canada in May 1872 where he was later apprehended and extradited back to the United States. Your letter claims this incident was of widespread interest to Canadians and developed into an international incident which became the first significant international incident between the United States and Canada. However, there were cases related to extradition during the period of the Underground Railroad. Even if it is not the first case, please clarify the significance of this extradition case. We recommend Maisha Sinha's *The Rise and Fall of the Second American Republic: Reconstruction, 1860-1920* (2024) as a possible source.

Furthermore, we note there is anecdotal information that the murder of James Williams, and the events surrounding it, influenced the narrative of Thomas Dixon, Jr.'s novel *The Clansman* (1905), the basis for the film *Birth of a Nation* (1915). Your letter and supporting documentation draw specific parallels between the book's characters, location, and events to the real-life

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<sup>4</sup> Downs and Masur, *The Era of Reconstruction*, 151.

<sup>5</sup> Downs and Masur, *The Era of Reconstruction*, 60-61.



historical figures Dr. James Rufus Bratton and James “Jim” Williams, Yorkville, and the murder of Williams. The Brattonsville Historic District National Register documentation also states Dr. Bratton provided the basis for Thomas Dixon’s main character. We recommend further investigation to document these connections.

### **Comparative Analysis:**

All successful NHL nominations must both develop a framework of comparative analysis and assess the property proposed for designation against other similar properties within that framework. Comparable properties selected for analysis may be other designated NHLs, listings in the National Register of Historic Places, or unlisted properties that have a strong relation to the theme or context for national significance.

Comparative properties might include those identified in the NHL theme study for the role of violence in Reconstruction such as the City Hall/Thalian Hall (NRIS 70000464) in Wilmington, North Carolina, and the Caswell County Courthouse (NRIS 73001309) in Yanceyville, North Carolina. The nomination could also consider properties related to the Klan trials and enforcement acts as well as sites associated with Black militia and Black armed resistance during Reconstruction.

Whatever properties are selected for comparative analysis, the preparer should demonstrate Brattonsville’s, specifically the Brick House’s, exceptional value in conveying the previously identified Reconstruction history themes. The analysis should acknowledge that there is no one property that can convey this history but rather demonstrate the Brick House’s essential contribution to understanding this history.

### **Integrity:**

Brattonsville appears to have a high degree of integrity for location, setting, design, materials, workmanship, feeling, and association, as required for designation as an NHL. While the Bratton Plantation was historically thousands of acres, the living history museum Historic Brattonsville comprises approximately 800 acres including the 8.9-acre historic district. The National Register listed Brattonsville Historic District includes The Revolutionary House (ca. 1776), The Homestead (ca. 1830), and The Brick House (ca. 1855). In addition to these three houses, Historic Brattonsville also includes the individually listed Hightower Hall, two original dwellings for the enslaved, three reconstructed dwellings, and two in a ruinous state. According to Historic Brattonsville’s historic structures webpage, one of the original dwellings was the dairy as well as a home and workspace for an enslaved family. Similarly, one of the reconstructed dwellings was the kitchen as well as the home of the enslaved cook and their family.

Although little is known regarding the type of labor Williams performed on the Bratton Plantation, your letter indicates he was enslaved at Hightower Hall, the plantation of John S. Bratton, Jr., prior to emancipation and supporting documentation notes he escaped Brattonsville to join the US Army. Williams served for 18 months before returning to York County where he was a sharecropper living and working on Bratton land until he was murdered, and his body



taken to the Brick House. Analysis of integrity should compare the appearance of Brattonsville and the Brick House specifically in 1871 to present day.

**Period of Significance and Boundary:**

The NPS recommends the NHL nomination have a period of significance tightly focused on the nationally significant event. Establishing the national significance needed for NHL designation under Criterion 1 requires crafting an argument for designation around which events most profoundly impacted the nation's history or best embodied an established nationally significant historic theme. Your letter and supporting documentation reveal the murder of James Williams and the subsequent connected events during the years 1871-1872 warrants consideration as nationally significant. Accordingly, we suggest the period of significance for the NHL nomination span the years 1871-1872.

The NHL boundary should encompass the area where the event occurred and the resources directly associated with it but not exceed the full extent of the nationally significant resources and land area making up the property. While Williams was living and working on Bratton land at the time of his murder, we understand Williams' home is no longer extant and the site is privately owned. Furthermore, no archeological evaluation has been done to date to verify if any features remain. Similarly, while James Rufus Bratton was born on the plantation, he was living nearby in Yorkville when he fled the United States. Additional research is needed to develop an appropriate boundary for a potential Brattonsville NHL district. The Brick House may be the only nationally significant resource and categorization as a district may not be appropriate.

Thank you for providing us the opportunity to consider Historic Brattonsville. We look forward to supporting you in your efforts to prepare an NHL nomination. When you are ready, please contact us to further discuss the details of this letter and other NHL documentation requirements. Guidance on preparing NHL nominations can be found in [NHL Bulletin: Guidelines for Preparing National Historic Landmark Nominations \(2023\) \(nps.gov\)](#). Alesha Cerny, who can be reached at (404) 276-5092 or [alesha\\_cerny@nps.gov](mailto:alesha_cerny@nps.gov), will help guide you through the NHL process. Please do not hesitate to reach out to Alesha as you begin to prepare the nomination.

Sincerely,

JULIE

ERNSTEIN

Digitally signed by  
JULIE ERNSTEIN  
Date: 2025.03.12  
11:19:31 -04'00'

Julie H. Earnstein, Ph.D., RPA

Division Manager, Cultural Resources, Partnerships, and Science

cc: Dr. Lisa Davidson, Program Manager, National Historic Landmarks Program  
Dr. Eric Emerson, South Carolina State Historic Preservation Officer  
Ms. Sherry Frear, Chief and Deputy Keeper, National Register of Historic Places and National Historic Landmarks Program









## RECOMMENDATION FOR ACCESSION

<b>Temporary Custody ID:</b> TC476	<b>Collection Type:</b> Archives	<b>Method of Acquisition:</b> Donation
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**Name of Source:**

Town and Country Book Club c/o Mary Jane Shuler
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**Description of Accession:**

10 Town and Country Book Club scrapbooks
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**Overall Condition:** ☒ Excellent ☐ Good ☐ Fair ☐ Poor

**General/Comparable Size of Collection**

1 record storage box
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**Significance/Ownership History**      Mission Rating: 5 (Scale of 1 – 5; 5 matches mission 100%)

The scrapbooks were in the possession of Mary Jane Shuler, a member of the Town and County Book Club since 1981. She donated these items on behalf of the club in order to ensure their long-term preservation.

**The Town and County Book Club** was established on February 24, 1966 in York, SC. According to its constitution, the objective of the group is: "To promote social life among our women; to cultivate a love of books and appreciation of good literature; to foster public spirit and better living in our homes and the community." Membership is limited to twenty-five members and each "year" runs from September to May. Over the years, the club has been involved in various charity and outreach events in York. This includes refurbishing the Gadsden Cottage at the Episcopal Church Home for Children, raising money for Divine Savior Hospital, and running card game socials benefiting Relay for Life (American Cancer Society). During the late 1970s and early 1980s, the club also sponsored tours of historic homes in York during the holiday season to help fund their projects. This club is still active today.

**Potential Uses:** ☒ Research ☒ Exhibition ☐ Loan

These scrapbooks provide helpful information for patrons researching female citizens of York, as well as the social causes and events that their members have been involved in over the years. This collection complements similar collections in the archives including York Book Club, White Rose Book Club, Thursday Afternoon Book Club, Tea and Topics Club, Rainbow Home and Garden Club, and Rosa Alba Garden Club.

**Restrictions:**

None
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**Unusual Costs:**

None

**Staff Recommendation (Signature & Title):**

**Date:**

*Nancy Samlets Director of Archives*

*3-12-2025*

**Executive Director Recommends (Signature):**

**Date:**

*Rebecca Campbell*

*3-13-2025*

**Approved by the Culture and Heritage Commission on:**

**Executive Director Signature:**

**Date:**

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- 1966-1967/1967-1968 Green scrapbook
- 1968-1969 Green scrapbook with gold snowflakes on cover
- 1969-1970/1970-1971/1971-1972 Green scrapbook
- 1983-1984 Blue scrapbook
- 1990-1991 Floral scrapbook, 25<sup>th</sup> Anniversary sticker
- 1992-1993 Blue scrapbook with gold trim
- 1993-1994 Floral scrapbook
- 1994-1995 Pink scrapbook with flower and vase
- 1995-1996 Purple scrapbook
- April 2001 – May 2003 Green scrapbook



## RECOMMENDATION FOR ACCESSION

Temporary Custody ID:	Collection Type:	Method of Acquisition:
TC477	Art	Gift

Name of Source:
Charlotte French and Bob Cooper

Description of Accession:
.001 – c. 1944 original Vernon Grant painting of a professor feeding medicine to a gnome sitting on his lap on a red-brown background; a frog and bottles labeled "READING", "WRITING", and "ARITH" are sitting to the PR of the professor's feet,

**Overall Condition:** ☒ Excellent   ☐ Good   ☐ Fair   ☐ Poor

General/Comparable Size of Collection
31.5" x 25.75" The unframed painting will be stored flat with other unframed original VG paintings

Significance/Ownership History      Mission Rating: 5 (Scale of 1 – 5; 5 matches mission 100%)
<p>The donor is an ex-girlfriend of Vernon Grant's great-nephew Paul Harrison Grant (1950-present), who gifted her the painting, as confirmed by Paul. Paul's grandfather is Vernon's older brother Glen Oliver Grant (1900-1941) and was the son of Glen Harrison Grant and Gail Elizabeth Chalfant Grant. The donor and her husband, who live in California, are downsizing/moving and decided to donate the painting during the moving process.</p> <p>Vernon Grant created the painting in c. 1944 with it being published as the cover of the September 16, 1944 edition of <i>Liberty Magazine</i> (2000.037.055). According to the original frame's cardboard backing as photographed by the donor before being unframed for shipment, the painting was loaned to Oakdale Elementary School (1129 Oakdale Road, Rock Hill) in May 1953, who then had it framed for display.</p> <p>There is an alternate version of this painting already in CHM's collection (1999.010.003) that was donated by the RH Chamber of Commerce in 1999. It is assumed that the alternate version was painted specifically for the RH Chamber of Commerce while VG was heavily involved in community development.</p>

Potential Uses: <input checked="" type="checkbox"/> Research <input checked="" type="checkbox"/> Exhibition <input checked="" type="checkbox"/> Loan
This original painting is a great candidate for research, exhibition, and loan on anything related to Vernon Grant but also York County school's given the paintings theme and loan/display history.

Restrictions:
None



**Unusual Costs:**

None

**Staff Recommendation (Signature & Title):**

**Date:**

*Trish Brijn* DIRECTOR OF COLLECTIONS

3/10/2025

**Executive Director Recommends (Signature):**

**Date:**

*Richard Campbell*

3-13-2025

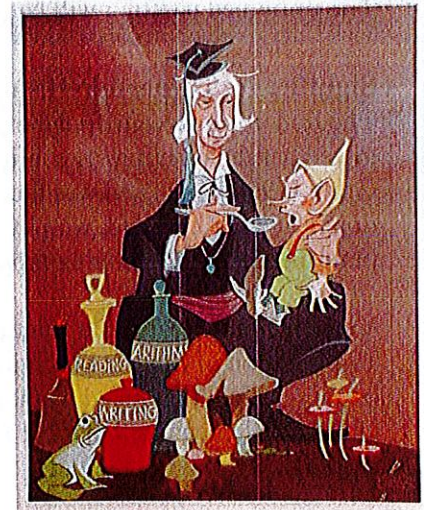
**Approved by the Culture and Heritage Commission on:**

Executive Director Signature:

**Date:**



Size comparison of the donated painting (TC477) and the magazine cover it was published as (2000.037.055). In most cases VG painted in a much larger scale when compared to the final published product.



c. 1955 alternate version already in CHM's collection (1999.010.003)



Cultural and Heritage Commission  
4621 Mt Gallant Road  
Rock Hill, SC 29732

Enclosed are the original and one copy of the 2023 Exempt Organization return, as follows...

2023 Form 990

After reviewing the return(s), please sign all electronic filing authorizations. Electronic filing authorizations received after 12 PM (noon) EST on May 15, 2025 will be processed the next business day as a late filing.

Please review the return for completeness and accuracy.

We prepared the return from information you furnished us without verification. Upon examination of the return by tax authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

Elliott Davis, LLC/PLLC



# TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

June 30, 2024

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**Prepared For:**

Cultural and Heritage Commission  
4621 Mt Gallant Road  
Rock Hill, SC 29732

---

**Prepared By:**

Elliott Davis, LLC/PLLC  
500 East Morehead Street, Suite 700  
Charlotte, NC 28202

---

**Amount Due or Refund:**

Not applicable

---

**Make Check Payable To:**

Not applicable

---

**Mail Tax Return and Check (if applicable) To:**

Not applicable

---

**Return Must be Mailed On or Before:**

Not applicable

---

**Special Instructions:**

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by May 15, 2025

\*\*\*\*\* THIS IS NOT A FILEABLE COPY \*\*\*\*\*

# IRS E-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

Form **8879-TE**

For calendar year 2023, or fiscal year beginning JUL 1, 2023, and ending JUN 30, 2024

**2023**

Department of the Treasury  
Internal Revenue Service

Do not send to the IRS. Keep for your records.  
Go to [www.irs.gov/Form8879TE](http://www.irs.gov/Form8879TE) for the latest information.

Name of filer

**CULTURAL AND HERITAGE COMMISSION**

EIN or SSN

**23-7257020**

Name and title of officer or person subject to tax **RICHARD CAMPBELL  
EXECUTIVE DIRECTOR**

## Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here <input checked="" type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b <b>6,369,860.</b>
2a Form 990-EZ check here <input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here <input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b
5a Form 8868 check here <input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here <input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b
7a Form 4720 check here <input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here <input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a Form 5330 check here <input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here <input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

## Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) \_\_\_\_\_, (EIN) \_\_\_\_\_ and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize **ELLIOTT DAVIS, LLC/PLLC**

ERO firm name

to enter my PIN **57020**

Enter five numbers, but do not enter all zeros

as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

\*\*\*\*\* THIS IS NOT A FILEABLE COPY \*\*\*\*\*

Date

## Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**56651657020**

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature

Date **02/07/25**

**ERO Must Retain This Form - See Instructions**

**Do Not Submit This Form to the IRS Unless Requested To Do So**

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2023)

LHA 302521 01-05-24

11530207 792811 136638

2023.05040 CULTURAL AND HERITAGE COM 136638\_1



**Application for Extension of Time To File an Exempt Organization  
Return or Excise Taxes Related to Employee Benefit Plans**

File a separate application for each return.  
Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

OMB No. 1545-0047

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Part I - Identification**

<b>Type or Print</b>	Name of exempt organization, employer, or other filer, see instructions. <b>CULTURAL AND HERITAGE COMMISSION</b>	Taxpayer identification number (TIN) <b>23-7257020</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>4621 MT GALLANT ROAD</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>ROCK HILL, SC 29732</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name \_\_\_\_\_  
Plan Number \_\_\_\_\_  
Plan Year Ending (MM/DD/YYYY) \_\_\_\_\_

**Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)**

The books are in the care of **RICHARD CAMPBELL**  
**4621 MT GALLANT ROAD - ROCK HILL, SC 29732**

Telephone No. **803-329-2121** Fax No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **MAY 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
☐ calendar year 20 \_\_\_\_ or  
☒ tax year beginning **JUL 1**, 20 **23**, and ending **JUN 30**, 20 **24**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2024)

EXTENDED TO MAY 15, 2025

Form **990****Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

**2023**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**A** For the 2023 calendar year, or tax year beginning **JUL 1, 2023** and ending **JUN 30, 2024****B** Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** Name of organization**CULTURAL AND HERITAGE COMMISSION**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

**4621 MT GALLANT ROAD**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**ROCK HILL, SC 29732****F** Name and address of principal officer: **RICHARD CAMPBELL**  
**SAME AS C ABOVE****D** Employer identification number**23-7257020****E** Telephone number**803-329-2121****G** Gross receipts \$ **6,451,259.****H(a)** Is this a group return for subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No  
If "No," attach a list. See instructions**H(c)** Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.CHMUSEUMS.ORG****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: **1950** **M** State of legal domicile: **SC****Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <b>TO COMMUNICATE AND PRESERVE THE NATURAL AND CULTURAL HISTORIES OF THE CAROLINA PIEDMONT, INSPIRING A</b>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<b>7</b>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<b>7</b>
	<b>5</b> Total number of individuals employed in calendar year 2023 (Part V, line 2a)	<b>5</b>	<b>74</b>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<b>190</b>
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<b>0.</b>
<b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11	<b>7b</b>	<b>0.</b>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	<b>5,722,889.</b>	<b>5,946,895.</b>
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>298,351.</b>	<b>306,971.</b>
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>42,307.</b>	<b>57,822.</b>
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>97,745.</b>	<b>58,172.</b>
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>6,161,292.</b>	<b>6,369,860.</b>
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	<b>0.</b>	<b>0.</b>
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	<b>0.</b>	<b>0.</b>
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	<b>3,420,025.</b>	<b>3,769,964.</b>
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25)	<b>0.</b>	<b>0.</b>
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	<b>127,158.</b>	
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>2,478,159.</b>	<b>2,253,924.</b>
<b>Net Assets or Fund Balances</b>	<b>19</b> Revenue less expenses. Subtract line 18 from line 12	<b>5,898,184.</b>	<b>6,023,888.</b>
	<b>20</b> Total assets (Part X, line 16)	<b>263,108.</b>	<b>345,972.</b>
	<b>21</b> Total liabilities (Part X, line 26)	<b>Beginning of Current Year</b>	<b>End of Year</b>
<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	<b>5,908,222.</b>	<b>7,581,990.</b>	
	<b>7,800,437.</b>	<b>8,991,529.</b>	
	<b>-1,892,215.</b>	<b>-1,409,539.</b>	

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer		Date	
	<b>RICHARD CAMPBELL, EXECUTIVE DIRECTOR</b>			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	<b>JANICE A RATICA</b>		<b>02/07/25</b>	<b>P00358837</b>
	Firm's name	Firm's EIN		
	<b>ELLIOTT DAVIS, LLC/PLLC</b>	<b>57-0381582</b>		
	Firm's address	Phone no. (704) 333-8881		
	<b>500 EAST MOREHEAD STREET, SUITE 700</b>			
	<b>CHARLOTTE, NC 28202</b>			

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

332001 12-21-23

Form **990** (2023)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**



**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒ X

1 Briefly describe the organization's mission:

CULTURE AND HERITAGE COMMISSION (CMH) IS A FAMILY OF MUSEUMS IN YORK COUNTY, SC, WHICH INCLUDES HISTORIC BRATTONSVILLE, THE MCCELVEY CENTER, THE MUSEUM OF YORK COUNTY AND THE MAIN STREET CHILDREN'S MUSEUM IN OLD TOWN ROCK HILL. ITS VISION IS TO INSPIRE LEARNING AND TO

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 2,675,324. including grants of \$ ) (Revenue \$ 160,135.)

THE CHM SERVES OUR SCHOOL COMMUNITY THROUGH A BROAD RANGE OF PROGRAMS, SERVING PRE-KINDERGARTEN THROUGH ADULT IN CONTENT AREAS INCLUDING HISTORY, NATURAL HISTORY, ASTRONOMY, AND EDUCATION. WE OFFER A VARIETY OF ENGAGING EDUCATIONAL OPPORTUNITIES, EARLY CHILDHOOD EDUCATION PROGRAMS, AND EVENTS AT THE MAIN STREET CHILDREN'S MUSEUM, HISTORIC BRATTONSVILLE, THE MUSEUM OF YORK COUNTY, THE MCCELVEY CENTER, AND THE HISTORICAL CENTER OF YORK COUNTY.

4b (Code: ) (Expenses \$ 1,783,549. including grants of \$ ) (Revenue \$ 205,008.)

THE CHM SERVES THE BROADER COMMUNITY THROUGH DAILY EXPERIENCES AT OUR SITES: HISTORIC BRATTONSVILLE, THE MUSEUM OF YORK COUNTY, THE MCCELVEY CENTER, AND THE MAIN STREET CHILDREN'S MUSEUM. THIS IS ACCOMPLISHED FROM TOURS, SPECIAL EVENTS, CONCERTS, PLANETARIUM PROGRAMS, BIRTHDAY PARTIES, RESEARCH OPPORTUNITIES AND MORE. THE CHM SEEKS TO PROVIDE A RICH AND MEANINGFUL EXPERIENCE CENTERED ON THE CAROLINA PIEDMONT.

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 4,458,873.

Form 990 (2023)

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	X	
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X



**Part IV Checklist of Required Schedules** (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV		X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return <span style="float: right;">2a 74</span>		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b> If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year <span style="float: right;">7d</span>		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
<b>9 Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?		
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
<b>10 Section 501(c)(7) organizations.</b> Enter:		
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12 <span style="float: right;">10a</span>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities <span style="float: right;">10b</span>		
<b>11 Section 501(c)(12) organizations.</b> Enter:		
<b>a</b> Gross income from members or shareholders <span style="float: right;">11a</span>		
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) <span style="float: right;">11b</span>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year <span style="float: right;">12b</span>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.		
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans <span style="float: right;">13b</span>		
<b>c</b> Enter the amount of reserves on hand <span style="float: right;">13c</span>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O <span style="float: right;">14b</span>		
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X
If "Yes," see the instructions and file Form 4720, Schedule N.		
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income?		X
If "Yes," complete Form 4720, Schedule O.		
<b>17 Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		
If "Yes," complete Form 6069.		



**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒ X

### Section A. Governing Body and Management

	Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year	7	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
<b>1b</b> Enter the number of voting members included on line 1a, above, who are independent	7	
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b> Did the organization have members or stockholders?	X	
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b> The governing body?	X	
<b>b</b> Each committee with authority to act on behalf of the governing body?	X	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

### Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates?		X
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	X	
<b>13</b> Did the organization have a written whistleblower policy?	X	
<b>14</b> Did the organization have a written document retention and destruction policy?	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	X	
<b>b</b> Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

### Section C. Disclosure

**17** List the states with which a copy of this Form 990 is required to be filed SC

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records  
RICHARD CAMPBELL - 803-329-2121  
4621 MT GALLANT ROAD, ROCK HILL, SC 29732







**Part VIII** Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	1 a Federated campaigns	1a				
	b Membership dues	1b	99,730.			
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e	4,580,000.			
	f All other contributions, gifts, grants, and similar amounts not included above	1f	1,267,165.			
	g Noncash contributions included in lines 1a-1f	1g	\$			
	<b>h Total. Add lines 1a-1f</b>		<b>5,946,895.</b>			
<b>Program Service Revenue</b>	2 a <u>ADMISSIONS &amp; TOURS</u>	Business Code	900099	185,122.	185,122.	
	b <u>EDUCATIONAL PROGRAMS</u>	900099	105,502.	105,502.		
	c <u>CHILDREN'S MUSEUM</u>	900099	14,282.	14,282.		
	d <u>PUBLIC PROGRAMS</u>	900099	2,065.	2,065.		
	e					
	f All other program service revenue					
	<b>g Total. Add lines 2a-2f</b>		<b>306,971.</b>			
<b>Other Revenue</b>	3 Investment income (including dividends, interest, and other similar amounts)		57,822.			57,822.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real (ii) Personal	9,025.			
	b Less: rental expenses		0.			
	c Rental income or (loss)		9,025.			
	d Net rental income or (loss)		9,025.	9,025.		
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less: cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss)					
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a				
	b Less: direct expenses	8b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities. See Part IV, line 19	9a				
	b Less: direct expenses	9b				
	c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	10a	118,807.				
b Less: cost of goods sold	10b	81,399.				
c Net income or (loss) from sales of inventory		37,408.	37,408.			
<b>Miscellaneous Revenue</b>	11 a <u>MISCELLANEOUS REVENUE</u>	Business Code	900099	11,739.	11,739.	
	b					
	c					
	d All other revenue					
	<b>e Total. Add lines 11a-11d</b>		<b>11,739.</b>			
<b>12 Total revenue. See instructions</b>		<b>6,369,860.</b>	<b>365,143.</b>	<b>0.</b>	<b>57,822.</b>	



**Part IX** Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	121,265.	96,320.	21,909.	3,036.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,509,446.	1,993,227.	453,386.	62,833.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	487,858.	385,426.	89,388.	13,044.
9 Other employee benefits	455,316.	262,501.	185,788.	7,027.
10 Payroll taxes	196,079.	153,985.	34,425.	7,669.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	98,191.	89,846.	8,345.	
12 Advertising and promotion	45,800.	45,562.	220.	18.
13 Office expenses	136,417.	70,277.	63,400.	2,740.
14 Information technology	258.		258.	
15 Royalties				
16 Occupancy	291,647.	218,706.	67,284.	5,657.
17 Travel	18,138.	16,252.	1,471.	415.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	83,181.	60,840.	20,609.	1,732.
23 Insurance	129,173.		129,173.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <b>USE OF CAROLINA FD GRAN</b>	995,838.	729,767.	245,438.	20,633.
b <b>CAPITAL OUTLAY</b>	266,004.	227,034.	38,979.	-9.
c <b>MAINTENANCE &amp; SERVICE</b>	87,834.	49,275.	37,550.	1,009.
d <b>MISCELLANEOUS EXPENSE</b>	24,450.	3,140.	21,282.	28.
e All other expenses	76,993.	56,715.	18,952.	1,326.
25 <b>Total functional expenses.</b> Add lines 1 through 24e	6,023,888.	4,458,873.	1,437,857.	127,158.
26 <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	1 Cash - non-interest-bearing	3,453,940.	1	3,847,999.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	1,163,793.	4	2,122,408.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	43,404.	8	48,895.
	9 Prepaid expenses and deferred charges	63,853.	9	63,522.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 2,675,352.		
	b Less: accumulated depreciation	10b 1,959,033.	10c	716,319.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	602,547.	15	782,847.
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 33)	5,908,222.	16	7,581,990.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	364,042.	17	372,834.
	18 Grants payable		18	
	19 Deferred revenue	988,142.	19	2,126,846.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	6,448,253.	25	6,491,849.
	26 <b>Total liabilities.</b> Add lines 17 through 25	7,800,437.	26	8,991,529.
<b>Net Assets or Fund Balances</b>	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	-1,960,701.	27	-1,467,863.
	28 Net assets with donor restrictions	68,486.	28	58,324.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 <b>Total net assets or fund balances</b>	-1,892,215.	32	-1,409,539.
33 <b>Total liabilities and net assets/fund balances</b>	5,908,222.	33	7,581,990.	

Form 990 (2023)



**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,369,860.
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,023,888.
3	Revenue less expenses. Subtract line 2 from line 1	3	345,972.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	-1,892,215.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	136,704.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	-1,409,539.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other: _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2023)

**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization

**CULTURAL AND HERITAGE COMMISSION**

Employer identification number

**23-7257020**

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations \_\_\_\_\_

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3009063.	722,419.	305,266.	1402889.	1366895.	6806532.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	3549000.	3783000.	4197000.	4320000.	4580000.	20429000.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	6558063.	4505419.	4502266.	5722889.	5946895.	27235532.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						27235532.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7 Amounts from line 4	6558063.	4505419.	4502266.	5722889.	5946895.	27235532.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	40,737.	40,022.	2,936.	46,357.	66,847.	196,899.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	187,677.	178,222.	58,240.	93,695.	49,147.	566,981.
11 Total support. Add lines 7 through 10						27999412.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b>						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f))	14	97.27	%
15 Public support percentage from 2022 Schedule A, Part II, line 14	15	96.92	%
16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

Schedule A (Form 990) 2023

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6</b> Total. Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8</b> Public support. (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13</b> Total support. (Add lines 9, 10c, 11, and 12.)						
<b>14</b> First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2022 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2022 Schedule A, Part III, line 17	<b>18</b>	%

**19a 33 1/3% support tests - 2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐**b 33 1/3% support tests - 2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐



**Part IV** Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b **Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c **Substitutions only.** Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI**.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		

**Part IV** Supporting Organizations (continued)

- 11 Has the organization accepted a gift or contribution from any of the following persons?
- a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b A family member of a person described on line 11a above?
- c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.

	Yes	No
11a		
11b		
11c		

**Section B. Type I Supporting Organizations**

- 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
1		
2		

**Section C. Type II Supporting Organizations**

- 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

**Section D. All Type III Supporting Organizations**

- 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).
- 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

**Section E. Type III Functionally Integrated Supporting Organizations**

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a ☐ The organization satisfied the Activities Test. Complete line 2 below.
- b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.
- c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).

**2 Activities Test. Answer lines 2a and 2b below.**

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		



**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). See instructions.  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	

- 7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990) 2023

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D - Distributions**

		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	5
6	Other distributions ( <i>describe in Part VI</i> ). See instructions.	6
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	8
9	Distributable amount for 2023 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

**Section E - Distribution Allocations** (see instructions)

	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.		
3	Excess distributions carryover, if any, to 2023		
a	From 2018		
b	From 2019		
c	From 2020		
d	From 2021		
e	From 2022		
f	<b>Total</b> of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2023 distributable amount		
i	Carryover from 2018 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2023 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2023 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
6	Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
7	<b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2019		
b	Excess from 2020		
c	Excess from 2021		
d	Excess from 2022		
e	Excess from 2023		

Schedule A (Form 990) 2023



**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

**Schedule B**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Name of the organization

**CULTURAL AND HERITAGE COMMISSION**

Employer identification number

**23-7257020**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)



Name of organization

Employer identification number

**CULTURAL AND HERITAGE COMMISSION****23-7257020****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<b>1</b>	<b>FOUNDATION FOR THE CAROLINAS</b> <b>217 SOUTH TRYON STREET</b> <b>CHARLOTTE, NC 28202</b>	\$ <b>250,945.</b>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
<b>CULTURAL AND HERITAGE COMMISSION</b>	<b>23-7257020</b>

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	



Name of organization

Employer identification number

**CULTURAL AND HERITAGE COMMISSION**

23-7257020

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**SCHEDULE D**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
Attach to Form 990.Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

CULTURAL AND HERITAGE COMMISSION

Employer identification number

23-7257020

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (for example, recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1	\$	
(ii) Assets included in Form 990, Part X	\$	

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1	\$	
b Assets included in Form 990, Part X	\$	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2023

332051 09-28-23



**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

- a ☒ Public exhibition  
 b ☒ Scholarly research  
 c ☒ Preservation for future generations  
 d ☒ Loan or exchange program  
 e ☐ Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment \_\_\_\_\_ %

b Permanent endowment \_\_\_\_\_ %

c Term endowment \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? \_\_\_\_\_

(ii) Related organizations? \_\_\_\_\_

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? \_\_\_\_\_

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		1,426,323.	1,049,266.	377,057.
c Leasehold improvements				
d Equipment		1,249,029.	909,767.	339,262.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				716,319.

Schedule D (Form 990) 2023

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

**Part VIII Investments - Program Related**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) DEFERRED PENSION CHANGES	782,847.
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	782,847.

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	NET PENSION LIABILITY	4,591,058.
(3)	NET OPEB OBLIGATION	1,580,100.
(4)	COMP ABSENSE	271,186.
(5)	DEFERRED PENSION CREDITS	24,512.
(6)	DEFERRED OPEB CREDITS	24,993.
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))		6,491,849.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☐

Schedule D (Form 990) 2023



**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	6,451,259.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	81,399.
e	Add lines 2a through 2d	2e	81,399.
3	Subtract line 2e from line 1	3	6,369,860.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	6,369,860.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	5,968,583.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	131,779.
e	Add lines 2a through 2d	2e	131,779.
3	Subtract line 2e from line 1	3	5,836,804.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	187,084.
c	Add lines 4a and 4b	4c	187,084.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	6,023,888.

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART III, LINE 1A:**

TERMS FOR NOT REPORTING ASSETS PER SFAS 116 CONTRIBUTIONS OF WORKS OF ART, HISTORICAL TREASURES, AND SIMILAR ASSETS ARE NOT RECOGNIZED AS REVENUES, NOR ARE THEY CAPITALIZED IN ACCORDANCE WITH STATEMENT ON FINANCIAL ACCOUNTING STANDARDS 116 (SFAS 116). THESE ITEMS ARE ADDED TO COLLECTIONS HELD FOR PUBLIC EXHIBITION, EDUCATION AND RESEARCH IN FURTHERANCE OF PUBLIC SERVICE RATHER THAN FINANCIAL GAIN.

**PART III, LINE 4:**

CULTURAL ARTIFACTS - CHM'S COLLECTIONS ARE BROAD AND DIVERSE.

THERE ARE OVER 10,000 CULTURAL ITEMS.

**Part XIII** Supplemental Information (continued)

1) ANTHROPOLOGY - CONSISTS OF AFRICAN AND NATIVE AMERICAN CERAMICS, TEXTILES, WOOD CARVINGS, MASKS, MUSICAL INSTRUMENTS, AND WEAPONS AND ILLUSTRATES MANY ASPECTS OF MATERIAL CULTURE IN NATIVE AMERICAN AND WEST AFRICAN CULTURES.

2) ARCHAEOLOGY - DEVELOPED FROM BOTH FORMAL EXCAVATIONS ON CHC PROPERTY AND "SURFACE FINDS" BY STAFF AND VISITORS (INCLUDES BOTTLES, NAILS, TEXTILE FRAGMENTS, BUTTONS AND CERAMIC MARBLES). ARCHAEOLOGICAL COLLECTIONS ALSO INCLUDE MATERIALS FROM SITES RELATED TO THE REVOLUTIONARY WAR THAT WERE TRANSFERRED TO CHC FROM THE NATIONAL PARK SERVICE.

3) REGIONAL ART - FOCUSES ON THE WORK OF CONTEMPORARY AND "OUTSIDER" ARTISTS WORKING IN THE CAROLINAS IN OIL AND WATERCOLOR PAINTINGS, DRAWINGS, PHOTOGRAPHS, AND SCULPTURE. THE VERNON GRANT COLLECTION IS THE MOST COMPREHENSIVE COLLECTION OF VERNON GRANT, A MID-TWENTIETH CENTURY ILLUSTRATOR WHO LIVED IN ROCK HILL, SC.

4) THE HISTORY COLLECTION IS ESPECIALLY BROAD, ENCOMPASSING 38 HISTORIC STRUCTURES AT HISTORIC BRATTONSVILLE, DECORATIVE ARTS, TEXTILES, AND AGRICULTURAL AND INDUSTRIAL EQUIPMENT FROM THE CAROLINA PIEDMONT FROM SETTLEMENT THROUGH THE MID-TWENTIETH CENTURY.

5) THE LIBRARY COLLECTION OF REFERENCE MATERIALS INCLUDE BOOKS, MICROFILM, EDUCATION AND SURNAME FIELDS FOR SCHOLARLY AND GENEEOLOGICAL RESEARCH. THE ARCHIVAL COLLECTION OF HISTORICAL DOCUMENTS INCLUDE COURT RECORDS, BUSINESS LEDGERS, PHOTOS, MAPS, RARE BOOKS, PERSONAL PAPERS, ORGANIZATIONAL PAPERS, CHURCH RECORDS, AND NEWSPAPERS RELATED TO THE



**Part XIII** Supplemental Information (continued)

HISTORY OF THE CAROLINA PIEDMONT DATING FROM THE 18TH CENTURY TO THE  
PRESENT.

## PART XI, LINE 2D - OTHER ADJUSTMENTS:

COST OF SALES DEDUCTED FROM REVENUE 81,399.

## PART XII, LINE 2D - OTHER ADJUSTMENTS:

COST OF SALES DEDUCTED FROM REVENUE 81,399.

CHANGES IN THE COMPENSATED ABSENCES LIABILITY 15,080.

CHANGES IN PENSION LIABILITY 35,300.

TOTAL TO SCHEDULE D, PART XII, LINE 2D 131,779.

## PART XII, LINE 4B - OTHER ADJUSTMENTS:

CHANGES IN THE OPEB LIABILITY 187,084.

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization

CULTURAL AND HERITAGE COMMISSION

Employer identification number

23-7257020

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

LIFETIME OF LEARNING.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CREATE A COMMUNITY THAT GREATLY VALUES NATURAL, HISTORICAL, AND  
CULTURAL HERITAGE.

FORM 990, PART VI, SECTION A, LINE 6:

THE MUSEUM HAS MEMBERS, HOWEVER THEY DO NOT VOTE TO ELECT THE GOVERNING  
BODY.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 QUESTIONNAIRE AND FORM 990 ARE REVIEWED BY THE MANAGEMENT TEAM. THE  
FORM 990 IS THEN SUBMITTED TO THE BOARD FOR REVIEW. THE BOARD FORMALLY  
APPROVES THE FORM 990 BASED ON THE FINANCE COMMITTEE'S RECOMMENDATION OF  
APPROVAL.

FORM 990, PART VI, SECTION B, LINE 12C:

BOARD MEMBERS ARE REQUIRED TO DISCLOSE ANY POTENTIAL CONFLICT OF INTEREST  
TO THE BOARD AS A WHOLE. IF THE BOARD DETERMINES A CONFLICT EXISTS, THAT  
BOARD MEMBER MAY NOT PARTICIPATE IN ACTION OR DISCUSSION OF MATTERS  
DIRECTLY RELATED TO THE CONFLICT. THE CONFLICT OF INTEREST STATEMENT IS  
INCLUDED IN THE CODE OF ETHICS WHICH IS POSTED ON THE BOARD'S WEBSITE.

FORM 990, PART VI, SECTION B, LINE 15:

LEVEL OF COMPENSATION AND JOB GRADES, PER POSITION, ARE REVIEWED BY THE

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

LHA 332211 11-14-23



Name of the organization

CULTURAL AND HERITAGE COMMISSION

Employer identification number

23-7257020

ORGANIZATION'S HUMAN RESOURCES DEPT USING THIRD-PARTY INFORMATION TARGETED FOR SOUTH CAROLINA OFFICERS AND KEY EMPLOYEES. IN ADDITION, COMPENSATION AND JOB DESCRIPTIONS FOR ALL STAFF ARE REVIEWED PERIODICALLY BY AN INDEPENDENT THIRD PARTY. FURTHER, THE EXECUTIVE DIRECTOR'S PERFORMANCE IS REVIEWED BY THE COMMISSION ANNUALLY. THE COMMISSION WORKS WITHIN THE COUNTY PROCESS TO DETERMINE ANY SALARY INCREASES SUBJECT TO LIMITATIONS OF THE BUDGET AND APPLICABLE COUNTY POLICY. ALL DECISIONS ARE DOCUMENTED.

FORM 990, PART VI, SECTION C, LINE 19:

GOVERNING DOCUMENTS, COUNTY ORDINANCE GOVERNING THE CHC, AND THE CODE OF ETHICS (CONTAINING THE CONFLICT OF INTEREST STATEMENT) ARE ALL POSTED ON THE GOVERNANCE PAGE OF THE WEBSITE: [WWW.CHMUSEUMS.ORG](http://WWW.CHMUSEUMS.ORG).

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGES IN THE OPEB LIABILITY	187,084.
CHANGES IN THE COMPENSATED ABSENCES LIABILITY	-15,080.
CHANGES IN PENSION LIABILITY	-35,300.
TOTAL TO FORM 990, PART XI, LINE 9	136,704.